

# Global Insect Pheromones Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Insect Pheromones market size will reach 550.33 Million USD in 2025 and is projected to reach 913.02 Million USD by 2032, with a CAGR of 7.50% (2025-2032). Notably, the China Insect Pheromones market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Insect pheromones are chemical substances produced by insects to communicate with members of the same species for various purposes, such as mating, territory marking, and alarm signaling. These volatile compounds are released into the environment and act as chemical signals that can attract, repel, or modify the behavior of other insects. Pheromones are highly specific and species-specific, meaning they only affect individuals of the same species or closely related species. Insect pheromones play a crucial role in regulating population dynamics, mating behavior, and overall ecological balance in natural ecosystems. Moreover, they have practical applications in pest management, where synthetic versions of pheromones can be used to monitor insect populations, disrupt mating patterns, and control pest infestations in agricultural crops, forests, and urban environments, offering a more environmentally friendly alternative to traditional chemical insecticides.

The major global manufacturers of Insect Pheromones include Shin-Etsu, BASF, Soterra, Biobest Group, Isagro, Bedoukian Research, Hercon Environmental, Koppert

Biological Systems, Pherobio Technology, Russell IPM, SEDQ Healthy Crops, Certis Europe, Agrobio, Jiangsu Wanhe Daye, ISCA, Scentry Biologicals, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Insect Pheromones. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Insect Pheromones market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Insect Pheromones market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Insect Pheromones industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Insect Pheromones Include:

Shin-Etsu

BASF

Suterra

Biobest Group

Isagro

Bedoukian Research

Hercon Environmental

Koppert Biological Systems

Pherobio Technology

Russell IPM

SEDQ Healthy Crops

Certis Europe

Agrobio

Jiangsu Wanhe Daye

ISCA

Scentry Biologicals

Insect Pheromones Product Segment Include:

Sex Pheromones

Aggregation Pheromones

Others

Insect Pheromones Product Application Include:

Fruits and Vegetables

Field Crops

Others

## **Chapter Scope**

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