

Global Inorganic Coagulants Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Inorganic Coagulants market size will reach 6,900.75 Million USD in 2025 and is projected to reach 8,219.64 Million USD by 2032, with a CAGR of 2.53% (2025-2032). Notably, the China Inorganic Coagulants market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Inorganic coagulants are chemicals used in water treatment processes to remove impurities and suspended solids from water by inducing the aggregation and precipitation of particles. Commonly used inorganic coagulants include aluminum sulfate (alum), ferric chloride, and polyaluminum chloride (PAC), among others. When added to water, these coagulants form positively charged ions that neutralize the negative charges on suspended particles, allowing them to coalesce and form larger, settleable flocs. Inorganic coagulants are particularly effective in treating turbid or highly organic waters, such as those found in municipal drinking water treatment, wastewater treatment, and industrial process water treatment. They help to improve water clarity, reduce turbidity, and remove contaminants such as suspended solids, colloidal particles, and dissolved organic matter, thereby ensuring water quality and safety for various applications.

The major global manufacturers of Inorganic Coagulants include Kemira, Chemtrade Logistics, Feralco Group, USALCO, Grupo Bauminas, Jianheng Industry, Changlong

Tech, Shandong Sanfeng Group, Holland Company, Ixom, Venator, PVS Chemicals, PT Lautan Luas Tbk, Taki Chemical, Tessengerlo Group, Affinity Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Inorganic Coagulants. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Inorganic Coagulants market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Inorganic Coagulants market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Inorganic Coagulants industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Inorganic Coagulants Include:

Kemira

Chemtrade Logistics

Feralco Group

USALCO

Grupo Bauminas

Jianheng Industry

Changlong Tech

Shandong Sanfeng Group

Holland Company

Ixom

Venator

PVS Chemicals

PT Lautan Luas Tbk

Taki Chemical

Tessengerlo Group

Affinity Chemical

Inorganic Coagulants Product Segment Include:

Aluminum Sulfate

Polyaluminum Chloride

Ferric Chloride

Ferrous Sulfate

Others

Inorganic Coagulants Product Application Include:

Municipal Water Treatment

Sewage Systems

Industrial Water Treatment

Paper Industry

Oil?Gas

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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