

Global Inorganic Advanced Phase Change Materials (PCM) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Inorganic Advanced Phase Change Materials (PCM) market size will reach 1,451.93 Million USD in 2025 and is projected to reach 3,292.91 Million USD by 2032, with a CAGR of 12.41% (2025-2032). Notably, the China Inorganic Advanced Phase Change Materials (PCM) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Inorganic advanced phase change materials (PCMs) are highly efficient thermal energy storage substances that undergo a phase transition, typically between solid and liquid states, to absorb, store, and release significant amounts of heat. These materials are often composed of inorganic compounds such as salt hydrates or metallic alloys, known for their high thermal conductivity, stability, and energy storage capacity. Inorganic PCMs are widely used in applications such as building insulation, renewable energy systems, and temperature regulation in electronics and industrial processes. They offer advantages like non-flammability, long lifecycle, and the ability to operate at a wide range of temperatures, making them ideal for high-performance and sustainable thermal management solutions.

The major global manufacturers of Inorganic Advanced Phase Change Materials (PCM) include Insolcorp, Inc, Rubitherm Technologies GmbH, PCM Products, PLUSS Advanced Technologies, Phase Change Products Pty Ltd (PCP), Guangzhou Zhongjia,

Climator Sweden AB, BOCA International, AXIOTHERM, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Inorganic Advanced Phase Change Materials (PCM). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Inorganic Advanced Phase Change Materials (PCM) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Inorganic Advanced Phase Change Materials (PCM) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Inorganic Advanced Phase Change Materials (PCM) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Inorganic Advanced Phase Change Materials (PCM)
Include:

Insolcorp, Inc

Rubitherm Technologies GmbH

PCM Products

PLUSS Advanced Technologies

Phase Change Products Pty Ltd (PCP)

Guangzhou Zhongjia

Climator Sweden AB

BOCA International

AXIOTHERM

Inorganic Advanced Phase Change Materials (PCM) Product Segment Include:

Salt Hydrate Phase Change Material

Molten Salt Phase Change Material

Metallic Inorganic Phase Change Material

Inorganic Advanced Phase Change Materials (PCM) Product Application Include:

Architecture

Cold Chain Transportation

Air Conditioner

Energy Storage

Others

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