

Global Infrared Night Vision Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Infrared Night Vision market size will reach 303.84 Million USD in 2025 and is projected to reach 380.08 Million USD by 2032, with a CAGR of 3.25% (2025-2032). Notably, the China Infrared Night Vision market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Infrared night vision technology operates by detecting the infrared radiation emitted or reflected by objects, which is invisible to the human eye, and then converting it into a visible image. This is typically achieved using special sensors that can detect infrared light, combined with sophisticated processing algorithms to enhance and display the captured image. Infrared night vision systems are commonly used in various applications such as surveillance, security, wildlife observation, and military operations, enabling users to see clearly in low-light or no-light conditions, making them invaluable tools for enhancing situational awareness and visibility during nighttime operations.

The major global manufacturers of Infrared Night Vision include InfiRay, Optix, Thermoteknix, Photonis, Teledyne FLIR, Minox, Yukon Advanced Optics, L3Harris Technologies, Elbit Systems, SATIR, Meprolight, ATN, Newcon Optik, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and

generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Infrared Night Vision. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Infrared Night Vision market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Infrared Night Vision market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Infrared Night Vision industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Infrared Night Vision Include:

InfiRay

Optix

Thermoteknix

Photonis

Teledyne FLIR

Minox

Yukon Advanced Optics

L3Harris Technologies

Elbit Systems

SATIR

Meprolight

ATN

Newcon Optik

Infrared Night Vision Product Segment Include:

Thermal Imaging

Near Infrared Imaging

Low Light Imaging

Infrared Night Vision Product Application Include:

Military

Civilian

Chapter Scope

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