

Global Infrared Lens (IR Lens) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Infrared Lens (IR Lens) market size will reach 711.45 Million USD in 2025 and is projected to reach 1,168.09 Million USD by 2032, with a CAGR of 7.34% (2025-2032). Notably, the China Infrared Lens (IR Lens) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An Infrared Lens, often referred to as an IR lens, is an optical lens designed to transmit and focus infrared (IR) light while minimizing the transmission of visible light. These lenses are crucial components in various devices and applications that utilize infrared imaging or sensing technology. Infrared lenses are commonly used in thermal imaging cameras, surveillance systems, night vision devices, and other optical instruments that operate in the infrared spectrum. The design of IR lenses takes into consideration the unique optical properties of infrared light, allowing them to efficiently transmit and focus IR radiation onto sensors or detectors. The use of specialized coatings and materials in these lenses helps optimize their performance in the infrared range, enabling the capture of thermal information or imagery that may not be visible in the standard visible light spectrum.

The major global manufacturers of Infrared Lens (IR Lens) include Umicore, Ophir Optronics Solutions Ltd., TAMRON, Beijing Lenstech Science & Technology Co., Ltd., Northern Night Vision Technology Research Institute Group Co., Ltd., Kunming Full-

wave Infrared Technology Co., Ltd., LightPath Technologies, Ningbo Sunny Infrared Technologies, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Infrared Lens (IR Lens). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Infrared Lens (IR Lens) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Infrared Lens (IR Lens) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Infrared Lens (IR Lens) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Infrared Lens (IR Lens) Include:

Umicore

Ophir Optronics Solutions Ltd.

TAMRON

Beijing Lenstech Science & Technology Co., Ltd.

Northern Night Vision Technology Research Institute Group Co., Ltd.

Kunming Full-wave Infrared Technology Co., Ltd.

LightPath Technologies

Ningbo Sunny Infrared Technologies

Infrared Lens (IR Lens) Product Segment Include:

Prime Infrared Lens

Zoom Infrared Lens

Infrared Lens (IR Lens) Product Application Include:

Military & Defense

Security System

Automotive

Medical

Industry and Public Safety

Chapter Scope

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