

# Global Industrial Rotary Dehumidifiers Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Industrial Rotary Dehumidifiers market size will reach 487.18 Million USD in 2025 and is projected to reach 607.90 Million USD by 2032, with a CAGR of 3.21% (2025-2032). Notably, the China Industrial Rotary Dehumidifiers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Industrial rotary dehumidifiers are advanced devices designed to regulate moisture levels in large-scale industrial environments such as manufacturing facilities, warehouses, and data centers. Unlike traditional dehumidifiers, which rely on refrigeration or desiccant-based technology, industrial rotary dehumidifiers utilize a rotating wheel or rotor coated with a desiccant material like silica gel or molecular sieve. As humid air passes over the desiccant-coated wheel, moisture is adsorbed, effectively reducing the humidity level. The dehumidified air is then reheated and released back into the environment, while the moisture-laden desiccant material undergoes regeneration for continued use. These robust units are capable of high-capacity moisture removal, ensuring optimal conditions for processes, products, and personnel in industrial settings where precise humidity control is critical.

The major global manufacturers of Industrial Rotary Dehumidifiers include Munters, Atlas Copco, TFT Dry Air Solutions, Seibu Giken, Jiangsu Josem Environmental Equipment Manufacturing, Zeks Compressed Air Solutions, COTES, Fisen, Puresci,

PARKOO, Formax, Dehutech, OSG, Kaeser, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Industrial Rotary Dehumidifiers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Industrial Rotary Dehumidifiers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Industrial Rotary Dehumidifiers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Industrial Rotary Dehumidifiers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Industrial Rotary Dehumidifiers Include:

Munters

Atlas Copco

TFT Dry Air Solutions

Seibu Giken

Jiangsu Josem Environmental Equipment Manufacturing

Zeks Compressed Air Solutions

COTES

Fisen

Puresci

PARKOO

Formax

Dehutech

OSG

Kaeser

Industrial Rotary Dehumidifiers Product Segment Include:

Cooling Dehumidification

Compression Dehumidification

Adsorption Dehumidification

Industrial Rotary Dehumidifiers Product Application Include:

Pharmaceutical

Power Plant

Refrigerated Storage

Wood Storage

Other

## **Chapter Scope**

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