

# Global Industrial Refractory Materials Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Industrial Refractory Materials market size will reach 48,920 Million USD in 2025 and is projected to reach 57,322 Million USD by 2032, with a CAGR of 2.29% (2025-2032). Notably, the China Industrial Refractory Materials market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Industrial refractory materials are specialized heat-resistant materials used in various industrial applications to construct linings, coatings, or structures that withstand high temperatures, thermal shocks, and chemical corrosion. These materials are crucial in industries such as metallurgy, petrochemical, glass, and cement, where processes involve extreme heat. Common types of industrial refractory materials include bricks, castables, ceramics, and coatings made from materials like alumina, silica, magnesia, and chrome. The choice of refractory material depends on the specific requirements of the industrial process and the temperatures involved. Industrial refractory materials play a key role in insulating and protecting equipment like furnaces, kilns, and reactors, ensuring their longevity and performance under demanding conditions. The ability of these materials to withstand heat and harsh environments contributes to the efficiency and reliability of industrial processes.

The major global manufacturers of Industrial Refractory Materials include RHI Magnesita, VESUVIUS, KROSAKI, SHINAGAWA, Imerys, HWI, MORGAN CRUCIBLE,

SAINT-GOBAIN, Minteq, Resco, Qinghua, Puyang Refractory, Sinosteel, Lier, Jinlong, Sujia, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Industrial Refractory Materials. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Industrial Refractory Materials market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Industrial Refractory Materials market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Industrial Refractory Materials industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Industrial Refractory Materials Include:

RHI Magnesita

VESUVIUS

KROSAKI

SHINAGAWA

Imerys

HWI

MORGAN CRUCIBLE

SAINT-GOBAIN

Minteq

Resco

Qinghua

Puyang Refractory

Sinosteel

Lier

Jinlong

Sujia

Industrial Refractory Materials Product Segment Include:

Shaped Industrial Refractory Materials

Unshaped Industrial Refractory Materials

Industrial Refractory Materials Product Application Include:

Iron & Steel

Cement/Lime

Nonferrous Metals

Glass

Ceramics

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Industrial Refractory Materials Industry PESTEL Analysis

Chapter 4: Global Industrial Refractory Materials Industry Porter's Five Forces Analysis

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