

Global Industrial Radioactive Sources Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/IAA4D3AF13FAEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: IAA4D3AF13FAEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Industrial Radioactive Sources market size will reach 445.13 Million USD in 2025 and is projected to reach 649.24 Million USD by 2032, with a CAGR of 5.54% (2025-2032). Notably, the China Industrial Radioactive Sources market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Industrial radioactive sources refer to sealed radioactive materials used in various industrial applications for purposes such as non-destructive testing, gauging, and medical applications. These sources emit ionizing radiation and are enclosed in protective shielding to ensure safe handling and prevent unauthorized exposure. Common industrial radioactive sources include isotopes like cobalt-60 and iridium-192. Cobalt-60 sources are often used for industrial radiography to inspect welds and detect flaws in materials, while iridium-192 sources find applications in radiography for pipeline inspection and thickness gauging. The controlled use of industrial radioactive sources requires adherence to strict safety regulations and guidelines to protect workers, the public, and the environment from potential radiation hazards. These sources play a crucial role in quality control and safety assessments in industries such as manufacturing, construction, and healthcare.

The major global manufacturers of Industrial Radioactive Sources include Nordion, Rosatom, China Isotope & Radiation Corporation, Eckert & Ziegler Strahlen, Polatom,

NTP, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Industrial Radioactive Sources. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Industrial Radioactive Sources market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Industrial Radioactive Sources market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Industrial Radioactive Sources industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Industrial Radioactive Sources Include:

Nordion

Rosatom

China Isotope & Radiation Corporation

Eckert & Ziegler Strahlen

Polatom

NTP

Industrial Radioactive Sources Product Segment Include:

Co-60

Ir-192

Cs-137

Se-75

Others

Industrial Radioactive Sources Product Application Include:

Irradiate

Flaw Detection

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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