

# Global Industrial Pump Control Panels Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Industrial Pump Control Panels market size will reach 1,504.48 Million USD in 2025 and is projected to reach 2,321.09 Million USD by 2032, with a CAGR of 6.39% (2025-2032). Notably, the China Industrial Pump Control Panels market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Industrial pump control panels are electrical systems designed to monitor and control the operation of pumps in industrial settings. These panels play a crucial role in managing the performance and efficiency of pumps used for tasks such as water supply, wastewater treatment, and industrial processes. The control panels are equipped with sensors, switches, and programmable logic controllers (PLCs) that automate and regulate pump functions, ensuring optimal operation and preventing issues like pump damage or system failure. Industrial pump control panels offer features such as variable speed control, flow monitoring, and protection against overloads or faults. They contribute to the reliability and energy efficiency of pump systems in industrial applications by providing a centralized and automated means of managing pump operations. The design of these panels may vary based on the specific requirements of the industrial processes they serve.

The major global manufacturers of Industrial Pump Control Panels include Grundfos, Xylem, Sulzer, ABB, Siemens, Rockwell Automation, KSB, Ebara, Tsurumi Pump,

Zoeller, Franklin Electric, Infiltrator Water Technologies, Eaton, Zenit, Primex, Guangzhou Baiyunpump Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Industrial Pump Control Panels. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Industrial Pump Control Panels market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Industrial Pump Control Panels market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Industrial Pump Control Panels industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Industrial Pump Control Panels Include:

Grundfos

Xylem

Sulzer

ABB

Siemens

Rockwell Automation

KSB

Ebara

Tsurumi Pump

Zoeller

Franklin Electric

Infiltrator Water Technologies

Eaton

Zenit

Primex

Guangzhou Baiyunpump Group

Industrial Pump Control Panels Product Segment Include:

Single Phase

Three Phase

Industrial Pump Control Panels Product Application Include:

Water & Wastewater

Oil & Gas

Chemical & Petrochemical

Mining

Others

## **Chapter Scope**

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