

Global Industrial Pipes Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/I6B2187C67DAEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: I6B2187C67DAEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Industrial Pipes market size will reach 73,070 Million USD in 2025 and is projected to reach 100,913 Million USD by 2032, with a CAGR of 4.72% (2025-2032). Notably, the China Industrial Pipes market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Industrial pipes are tubular structures designed to transport various fluids, gases, or solids within industrial settings such as manufacturing plants, refineries, chemical processing facilities, and power generation plants. These pipes are typically made from materials such as steel, stainless steel, aluminum, copper, plastic, or composite materials, depending on the specific application requirements such as pressure, temperature, corrosion resistance, and chemical compatibility. Industrial pipes come in various shapes, sizes, and configurations, including straight lengths, elbows, tees, reducers, and flanges, to accommodate different system layouts and flow requirements. They may be welded, threaded, or joined using mechanical or adhesive fittings to create a continuous and leak-tight piping network. Industrial pipes are used for a wide range of applications, including conveying water, steam, oil, gas, chemicals, slurries, and solids between different process equipment, storage tanks, reactors, and distribution points within industrial facilities. Proper selection, installation, and maintenance of industrial pipes are critical for ensuring safe and efficient operation, minimizing downtime, and preventing leaks or failures that could lead to environmental contamination or workplace

hazards.

The major global manufacturers of Industrial Pipes include TMK Group, Tenaris, Aliaxis Group, Geberit AG, Wienerberger, Vallourec, Polyplastic Group, Orbia Advance Corp, Georg Fischer, Arcelormittal, Norsk Hydro, Westlake Corporation, Otto Fushs, Chevron Phillips Chemical Company, Arabian Pipes Company, China Baowu Steel Group, Lesso Group, Nan Ya Plastics Corp., etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Industrial Pipes. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Industrial Pipes market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Industrial Pipes market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Industrial Pipes industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Industrial Pipes Include:

TMK Group

Tenaris

Aliaxis Group

Geberit AG

Wienerberger

Vallourec

Polyplastic Group

Orbia Advance Corp

Georg Fischer

Arcelormittal

Norsk Hydro

Westlake Corporation

Otto Fushs

Chevron Phillips Chemical Company

Arabian Pipes Company

China Baowu Steel Group

Lesso Group

Nan Ya Plastics Corp.

Industrial Pipes Product Segment Include:

Metal Pipes

PVC Plastic Pipes

Polyethylene Plastic Pipes

ABS Plastic Pipe

Others

Industrial Pipes Product Application Include:

Building and Construction

Oil and Gas

Food and Beverage

Chemical

Agriculture

Automobile Industry

Power Generation

Machinery Production Industry

Electronic

Pharmaceuticals

Chapter Scope

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