

Global Industrial Oxygen Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Industrial Oxygen market size will reach 50,017 Million USD in 2025 and is projected to reach 78,289 Million USD by 2032, with a CAGR of 6.61% (2025-2032). Notably, the China Industrial Oxygen market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Industrial oxygen refers to oxygen gas produced for use in various industrial applications. It is a crucial industrial gas widely employed in processes such as metal cutting, welding, combustion, and as an essential component in industrial processes like steelmaking. The production of industrial oxygen typically involves cryogenic distillation of air, separating oxygen from other gases. In some cases, pressure swing adsorption (PSA) or vacuum swing adsorption (VSA) processes may be used for on-site oxygen generation. The purity of industrial oxygen is a critical factor, and it is often delivered in compressed gas cylinders or generated on-site to meet the specific requirements of industrial processes. The availability of industrial oxygen is vital for supporting combustion processes, enhancing industrial efficiency, and ensuring the success of various manufacturing and fabrication operations.

The major global manufacturers of Industrial Oxygen include Linde Plc, Air Liquide, Air Products and Chemicals, Taiyo Nippon Sanso, Air Water, Messer, Yingde Gases, SOL, Norco, Gulf Cryo, etc. The global players competition landscape in this report is divided

into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Industrial Oxygen. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Industrial Oxygen market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Industrial Oxygen market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Industrial Oxygen industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Industrial Oxygen Include:

Linde Plc

Air Liquide

Air Products and Chemicals

Taiyo Nippon Sanso

Air Water

Messer

Yingde Gases

SOL

Norco

Gulf Cryo

Industrial Oxygen Product Segment Include:

On-Site Industrial Oxygen

Bulk Industrial Oxygen

Cylinder Industrial Oxygen

Industrial Oxygen Product Application Include:

Steel Industry

Chemical Industry

Copper and Aluminium

Glass Industry

Waste Water Treatment

Pulp and Paper Industry

Food & Beverage

Plastic Industry

Semiconductors

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