

Global Industrial Nonwovens Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Industrial Nonwovens market size will reach 54,881 Million USD in 2025 and is projected to reach 68,003 Million USD by 2032, with a CAGR of 3.11% (2025-2032). Notably, the China Industrial Nonwovens market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Industrial nonwovens refer to engineered fabric-like materials that are manufactured through a process other than weaving or knitting. These nonwoven materials are produced by entangling fibers using mechanical, thermal, or chemical processes, resulting in a versatile and durable textile. Industrial nonwovens find applications across various industries, including automotive, construction, filtration, and hygiene products. The characteristics of nonwoven materials, such as high strength, absorbency, and resistance to wear and tear, make them suitable for diverse industrial purposes. They are commonly used in applications like geotextiles for construction projects, automotive interiors, medical gowns, and industrial wipes. The adaptability and performance attributes of industrial nonwovens contribute to their widespread use in creating functional and cost-effective solutions for a range of industrial applications.

The major global manufacturers of Industrial Nonwovens include Berry Global, Freudenberg, Ahlstrom-Munksj?, Fitesa, Kimberly-Clark, Glatfelter, DuPont, Toray, Alkegen, Johns Manville, Fibertex, Huafon, Suominen, Hollingsworth & Vose, Avgol,

TWE Group, Sandler, PFNonwovens, Dalian Ruiguang Nonwoven, Nanliu Enterprise, Nbond Nonwovens, Kingsafe, Yanjan New Material, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Industrial Nonwovens. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Industrial Nonwovens market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Industrial Nonwovens market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Industrial Nonwovens industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Industrial Nonwovens Include:

Berry Global

Freudenberg

Ahlstrom-Munksj?

Fitesa

Kimberly-Clark

Glatfelter

DuPont

Toray

Alkegen

Johns Manville

Fibertex

Huafon

Suominen

Hollingsworth & Vose

Avgol

TWE Group

Sandler

PFNonwovens

Dalian Ruiguang Nonwoven

Nanliu Enterprise

Nbond Nonwovens

Kingsafe

Yanjan New Material

Industrial Nonwovens Product Segment Include:

Spunbond Nonwovens

Needle-punched Nonwovens

Spunlace Nonwovens

Meltblown Nonwovens

Others

Industrial Nonwovens Product Application Include:

Medical and Hygiene

Industrial

Automotive

Home Furnishing

Filtration

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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