

# Global Industrial Internet of Things Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Industrial Internet of Things market size will reach 1,837.10 Million USD in 2025 and is projected to reach 8,031.87 Million USD by 2032, with a CAGR of 23.46% (2025-2032). Notably, the China Industrial Internet of Things market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

The Industrial Internet of Things (IIoT) refers to the integration of smart devices, sensors, and connectivity in industrial processes to collect, analyze, and exchange data for enhanced efficiency, productivity, and decision-making. In the industrial context, IIoT involves the use of interconnected devices and systems to create a networked environment where machines, equipment, and processes communicate and share information in real-time. IIoT technologies enable remote monitoring, predictive maintenance, and optimization of industrial operations, allowing for proactive responses to potential issues and the efficient utilization of resources. Industries such as manufacturing, energy, and logistics leverage the Industrial Internet of Things to create smart factories, improve supply chain management, and enhance overall operational performance. The integration of IIoT contributes to a more connected, data-driven, and intelligent industrial ecosystem, driving advancements in automation and Industry 4.0 initiatives.

The major global suppliers of Industrial Internet of Things include IBM, Cisco, Microsoft,

Dell, Siemens, Intel, Google, SAP, ABB, Bosch, Hitachi, Vodafone, Schneider Electric, Panasonic, Honeywell, GE, AT&T, Huawei, Ericsson, Toshiba, NEC, Dassault Systèmes, Belden, Digi International, Haier, PTC, Midea, Foxconn Industrial Internet, Boe Technology Group, Kyland Technology, Fujian Star-net Communication, Tsinghua Tongfang, CIMC IOT Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Industrial Internet of Things. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Industrial Internet of Things market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Industrial Internet of Things market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Industrial Internet of Things industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Industrial Internet of Things Include:

IBM

Cisco

Microsoft

Dell

Siemens

Intel

Google

SAP

ABB

Bosch

Hitachi

Vodafone

Schneider Electric

Panasonic

Honeywell

GE

AT&T

Huawei

Ericsson

Toshiba

NEC

Dassault Syst?mes

Belden

Digi International

Haier

PTC

Midea

Foxconn Industrial Internet

Boe Technology Group

Kyland Technology

Fujian Star-net Communication

Tsinghua Tongfang

CIMC IOT Technology

Industrial Internet of Things Product Segment Include:

Hardware

Software

Service

Industrial Internet of Things Product Application Include:

Manufacturing

Energy and Electricity

Oil and Gas

Metals and Mining

Logistics

Transportation

Agriculture

Medical Insurance

Construction

## **Chapter Scope**

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