

Global Industrial Heat Pump Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Industrial Heat Pump market size will reach 769.32 Million USD in 2025 and is projected to reach 1,278 Million USD by 2032, with a CAGR of 7.52% (2025-2032). Notably, the China Industrial Heat Pump market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An industrial heat pump is a mechanical system designed to transfer heat from one location to another for industrial heating or cooling applications. Unlike traditional heating systems that generate heat through combustion or electrical resistance, heat pumps use a refrigeration cycle to extract heat from a source (such as air, water, or the ground) and transfer it to a destination for industrial processes. These systems are energy-efficient and can provide both heating and cooling functions, making them versatile in various industrial settings. Industrial heat pumps play a crucial role in improving energy efficiency, reducing greenhouse gas emissions, and optimizing thermal processes in industries such as manufacturing, food processing, and chemical production, contributing to sustainable and cost-effective industrial operations.

The major global manufacturers of Industrial Heat Pump include Kobe Steel, Ltd., Oilon, GEA Refrigeration, EMERSON, Johnson Controls, MAYEKAWA MFG, Star, OCHSNER, ENGIE Refrigeration, FrioTherm, Combitherm, Frigopol, PHNIX, NKXTA, Moon Environment Technology Co., Ltd, ZHENGXU, Lingye Energy Saving Technology

Co., Ltd, Shandong Keling energy saving equipment Co., Ltd, Vossli, TONGYI, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Industrial Heat Pump. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Industrial Heat Pump market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Industrial Heat Pump market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Industrial Heat Pump industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Industrial Heat Pump Include:

Kobe Steel, Ltd.

Oilon

GEA Refrigeration

EMERSON

Johnson Controls

MAYEKAWA MFG

Star

OCHSNER

ENGIE Refrigeration

Friotherm

Combitherm

Frigopol

PHNIX

NKXTA

Moon Environment Technology Co., Ltd

ZHENGXU

Lingye Energy Saving Technology Co., Ltd

Shandong Keling energy saving equipment Co., Ltd

Vossli

TONGYI

Industrial Heat Pump Product Segment Include:

Below 70°C

70°C - 90°C

90°C - 120°C

Over 120°C

Industrial Heat Pump Product Application Include:

Food

Industrial Manufacturing

Chemical

Electrical and Electronic

Petroleum Refining

Metal

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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