

Global Industrial Grade Adiponitrile Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Industrial Grade Adiponitrile market size will reach 5,893.87 Million USD in 2025 and is projected to reach 8,477.45 Million USD by 2032, with a CAGR of 5.33% (2025-2032). Notably, the China Industrial Grade Adiponitrile market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Industrial-grade adiponitrile (ADN) is a high-purity chemical compound primarily used as a key intermediate in the production of hexamethylenediamine (HMDA), which is essential for manufacturing nylon 6,6. Adiponitrile is a clear, colorless liquid with high thermal and chemical stability, making it suitable for large-scale industrial applications. It is produced through processes such as hydrocyanation of butadiene or electrohydrodimerization of acrylonitrile. Due to its role in nylon production, industrial-grade adiponitrile is extensively used in the automotive, textiles, and engineering plastics industries, where nylon-based materials are required for high-performance applications.

The major global manufacturers of Industrial Grade Adiponitrile include Invista, Ascend Performance Materials, BASF, Huaфон Group, Tianchen Qixiang, Asahi Kasei, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and

generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Industrial Grade Adiponitrile. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Industrial Grade Adiponitrile market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Industrial Grade Adiponitrile market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Industrial Grade Adiponitrile industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Industrial Grade Adiponitrile Include:

Invista

Ascend Performance Materials

BASF

Huafon Group

Tianchen Qixiang

Asahi Kasei

Industrial Grade Adiponitrile Product Segment Include:

Butadiene Cyanation Method

Acrylonitrile Electrolysis Method

Industrial Grade Adiponitrile Product Application Include:

PA66

1,6-Hexanediisocyanate (HDI)

PA610

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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