

Global Industrial Gear Motors and Drives Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Industrial Gear Motors and Drives market size will reach 21,147 Million USD in 2025 and is projected to reach 32,497 Million USD by 2032, with a CAGR of 6.33% (2025-2032). Notably, the China Industrial Gear Motors and Drives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Industrial gear motors and drives are integral components in machinery and industrial systems, designed to transmit power and control the speed and torque of mechanical equipment. These systems typically consist of gears, motors, and associated components that work together to transfer motion and power efficiently. Gear motors combine the functions of a motor and gearbox, providing a compact and integrated solution for various industrial applications. Industrial drives, on the other hand, encompass the broader set of components that regulate the speed and torque in a system, often incorporating electronic controls and sensors. These systems find widespread use in manufacturing, automation, and other industrial processes, contributing to the precision, reliability, and efficiency of machinery by controlling the movement and power transmission in a controlled and synchronized manner.

The major global manufacturers of Industrial Gear Motors and Drives include Siemens, SEW-EURODRIVE, Nord, Bosch Rexroth, Emerson, ABB, Altra Industrial Motion, Sumitomo Heavy Industries, Bonfiglioli, Rexnord, Weg, TECO, Guomao Reducer,

Tailong Decelerator Machinery, Taixing Reducer, Tongli, Haoke, Hongtai, Tianjin Speed Reducer, Jiangsu Tailai Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Industrial Gear Motors and Drives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Industrial Gear Motors and Drives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Industrial Gear Motors and Drives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Industrial Gear Motors and Drives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Industrial Gear Motors and Drives Include:

Siemens

SEW-EURODRIVE

Nord

Bosch Rexroth

Emerson

ABB

Altra Industrial Motion

Sumitomo Heavy Industries

Bonfiglioli

Rexnord

Weg

TECO

Guomao Reducer

Tailong Decelerator Machinery

Taixing Reducer

Tongli

Haoke

Hongtai

Tianjin Speed Reducer

Jiangsu Tailai Group

Industrial Gear Motors and Drives Product Segment Include:

Normal Gear

Worm Gear

Planetary Gear

Others

Industrial Gear Motors and Drives Product Application Include:

Energy

Chemical

Food

Transportation

Others

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