

Global Industrial Gases Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Industrial Gases market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Industrial Gases market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Industrial gases are a diverse group of gases produced and used in various industrial applications, contributing to processes that range from manufacturing and metal fabrication to healthcare and food processing. These gases include oxygen, nitrogen, hydrogen, argon, carbon dioxide, and others, each with specific properties and applications. Oxygen is essential for combustion and welding, nitrogen is used for inerting and as a coolant, hydrogen is employed in chemical synthesis and as a fuel, argon serves as a shielding gas in welding, and carbon dioxide is utilized in food preservation and beverage carbonation. The production and supply of industrial gases are crucial for supporting numerous industrial processes, enhancing efficiency, and enabling specialized applications across different industries. Industrial gases are often provided in compressed or liquefied form and are integral to a wide range of sectors that rely on precise and controlled gas compositions to achieve desired results.

The major global manufacturers of Industrial Gases include Linde, Air Liquide, Air Products and Chemicals, Taiyo Nippon Sanso, Air Water, Messer, Gulf Cryo, Chemix Gases, Norco, SOL Group, Buzwair Industrial Gases Factories, INOX Air Products,

Hangzhou Oxygen Plant Group, Sichuan Qiaoyuan Gas, Yingde Gases, Kaimeite Gases, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Industrial Gases. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Industrial Gases market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Industrial Gases market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Industrial Gases industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Industrial Gases Include:

Linde

Air Liquide

Air Products and Chemicals

Taiyo Nippon Sanso

Air Water

Messer

Gulf Cryo

Chemix Gases

Norco

SOL Group

Buzwair Industrial Gases Factories

INOX Air Products

Hangzhou Oxygen Plant Group

Sichuan Qiaoyuan Gas

Yingde Gases

Kaimeite Gases

Industrial Gases Product Segment Include:

Oxygen

Nitrogen

Hydrogen

Carbon Dioxide

Acetylene

Argon

Others

Industrial Gases Product Application Include:

Manufacturing

Chemical & Energy

Metals

Healthcare

Electronics

Food & Beverage

Others

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