

# Global Industrial Gases-Glass Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Industrial Gases-Glass market size will reach 5,861.85 Million USD in 2025 and is projected to reach 7,518.65 Million USD by 2032, with a CAGR of 3.62% (2025-2032). Notably, the China Industrial Gases-Glass market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Industrial gases in the context of glass manufacturing refer to gases utilized in various stages of the glass production process. Oxygen is a key industrial gas used in the combustion process to enhance the efficiency of melting furnaces, allowing for higher temperatures and faster glass melting. Natural gas is often employed as a fuel source, contributing to the heat required for the glass production process. Additionally, nitrogen is utilized for inerting to prevent oxidation during certain stages of glass manufacturing, ensuring the quality of the final product. The controlled application of industrial gases in glass manufacturing plays a critical role in achieving the desired properties of the glass, such as transparency, strength, and purity, contributing to the efficiency and quality of the overall production process.

The major global manufacturers of Industrial Gases-Glass include Linde Group, Air Liquide, Praxair, Air Products and Chemicals, Taiyo Nippon Sanso, Air Water, Messer, Yingde Gases, Gulf Cryo, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command

a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Industrial Gases-Glass. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Industrial Gases-Glass market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Industrial Gases-Glass market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Industrial Gases-Glass industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Industrial Gases-Glass Include:

Linde Group

Air Liquide

Praxair

Air Products and Chemicals

Taiyo Nippon Sanso

Air Water

Messer

Yingde Gases

Gulf Cryo

Industrial Gases-Glass Product Segment Include:

Oxygen

Nitrogen

Hydrogen

Argon

Helium

Others

Industrial Gases-Glass Product Application Include:

Container Glass

Float Glass

Fibre Glass

Specialty Glass

## **Chapter Scope**

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