

Global Industrial Fasteners Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Industrial Fasteners market size will reach 95,681 Million USD in 2025 and is projected to reach 147,712 Million USD by 2032, with a CAGR of 6.40% (2025-2032). Notably, the China Industrial Fasteners market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Industrial fasteners are essential components used in various industrial applications to securely join or affix two or more objects together. These fasteners include a diverse range of devices such as bolts, nuts, screws, rivets, and washers, each serving specific purposes based on the application requirements. Industrial fasteners play a crucial role in construction, manufacturing, automotive, and other industries where the assembly and structural integrity of components are paramount. The choice of fastener depends on factors like the type of materials being joined, the load-bearing capacity needed, and environmental conditions. The reliable and effective use of industrial fasteners is fundamental to ensuring the stability, safety, and longevity of structures, machinery, and products in diverse industrial settings.

The major global manufacturers of Industrial Fasteners include W?rth, PCC, ITW, Alcoa, Araymond, LISI, STANLEY, Fontana Gruppo, Shanghai PMC (Nedschroef), NORMA, Aoyama Seisakusho, KAMAX, Agrati Group, Meidoh, NAFCO, Gem-Year, Bulten, Boltun, etc. The global players competition landscape in this report is divided

into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Industrial Fasteners. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Industrial Fasteners market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Industrial Fasteners market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Industrial Fasteners industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Industrial Fasteners Include:

W?rth

PCC

ITW

Alcoa

Araymond

LISI

STANLEY

Fontana Gruppo

Shanghai PMC (Nedschroef)

NORMA

Aoyama Seisakusho

KAMAX

Agrati Group

Meidoh

NAFCO

Gem-Year

Bulten

Boltun

Industrial Fasteners Product Segment Include:

Steel Type

Copper Type

Aluminum Type

Other

Industrial Fasteners Product Application Include:

Automotive Industry

Electric & Electronics

Machinery Industry

Construction Industry

MRO (Maintenance, Repair, and Operations)

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Industrial Fasteners Industry PESTEL Analysis

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