

Global Industrial Fabrics Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Industrial Fabrics market size will reach 18,245 Million USD in 2025 and is projected to reach 21,117 Million USD by 2032, with a CAGR of 2.11% (2025-2032). Notably, the China Industrial Fabrics market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Industrial fabrics are specialized materials designed for use in industrial applications, known for their durability, strength, and resistance to various environmental conditions. These fabrics are engineered to meet specific performance requirements in industries such as manufacturing, construction, transportation, and agriculture. Industrial fabrics can include a wide range of materials such as woven or non-woven textiles, coated fabrics, and composite materials with enhanced properties. They find applications in diverse areas, from conveyor belts and filtration systems to protective clothing, tents, and geotextiles. The choice of industrial fabrics depends on factors like strength, flexibility, abrasion resistance, and resistance to chemicals or harsh weather conditions. Industrial fabrics play a pivotal role in providing solutions to complex challenges across different sectors, contributing to the efficiency, safety, and performance of various industrial processes and applications.

The major global manufacturers of Industrial Fabrics include Berry Plastics, Freudenberg, Kimberly-Clark, Beaulieu Technical Textiles, DuPont, Toray Industries,

Ahlstrom, Johns Manville, AVGOL, Fitesa, Suominen, TWE Group, PEGAS, 3M, Takata, Royal TenCate, Bally, Schneider Mills, MITL, Asahi Kasei, Milliken, Techtex, SRF, Honeywell, Huntsman, Low & Bonar, Fibertex, Mitsui, OLBO & MEHLER(MEP-OLBO), Shenma, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Industrial Fabrics. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Industrial Fabrics market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Industrial Fabrics market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Industrial Fabrics industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Industrial Fabrics Include:

Berry Plastics

Freudenberg

Kimberly-Clark

Beaulieu Technical Textiles

DuPont

Toray Industries

Ahlstrom

Johns Manville

AVGOL

Fitesa

Suominen

TWE Group

PEGAS

3M

Takata

Royal TenCate

Bally

Schneider Mills

MITL

Asahi Kasei

Milliken

Techtex

SRF

Honeywell

Huntsman

Low & Bonar

Fibertex

Mitsui

OLBO & MEHLER(MEP-OLBO)

Shenma

Industrial Fabrics Product Segment Include:

Polyamide Technical Fabrics

Polyester Technical Fabrics

Aramid Technical Fabrics

Composite Technical Fabrics

Industrial Fabrics Product Application Include:

Conveyor Belts

Transmission Belts

Protective Apparel

Automotive Carpet

Flame-Resistant Garments

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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