

# Global Industrial Connectors Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/I175DBEB3C97EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: I175DBEB3C97EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Industrial Connectors market size will reach 2,533.55 Million USD in 2025 and is projected to reach 3,381.39 Million USD by 2032, with a CAGR of 4.21% (2025-2032). Notably, the China Industrial Connectors market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Industrial connectors are specialized components used to establish electrical or electronic connections in industrial environments. These connectors play a crucial role in facilitating the transmission of power, signals, and data between different devices, equipment, or systems within industrial settings. Designed to withstand harsh conditions such as temperature variations, vibrations, and exposure to contaminants, industrial connectors come in various types and configurations, including circular connectors, rectangular connectors, and modular connectors. They are used in diverse industries such as manufacturing, automation, transportation, and energy to ensure reliable and secure connections for the efficient operation of machinery and electronic systems. The durability and reliability of industrial connectors are essential for maintaining stable and continuous communication and power supply in industrial applications where robustness and resilience are paramount.

The major global manufacturers of Industrial Connectors include Yazaki, TE Connectivity, Sumitomo Wiring Systems, Rosenberger, Phoenix Contact,

Murrelektronik, Molex, JST, JAE, Hirose Electric, Harting, Escha, Delphi Connection Systems, Dai-ichi Seiko, Binder, Belden, Amphenol, Phoenix Contact, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Industrial Connectors. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Industrial Connectors market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Industrial Connectors market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Industrial Connectors industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Industrial Connectors Include:

Yazaki

TE Connectivity

Sumitomo Wiring Systems

Rosenberger

Phoenix Contact

Murrelektronik

Molex

JST

JAE

Hirose Electric

Harting

Escha

Delphi Connection Systems

Dai-ichi Seiko

Binder

Belden

Amphenol

Phoenix Contact

Industrial Connectors Product Segment Include:

M12 Sensor Cables

Connectors

Shielded Networking Cables

7/8" Power Cables

Others

Industrial Connectors Product Application Include:

Industrial Automation and Process Control

Machine Tools and Machinery

Food and Beverage

Pharmaceuticals

Packaging

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Industrial Connectors Industry PESTEL Analysis

Chapter 3: Global Industrial Connectors Industry Porter's Five Forces Analysis

Chapter 4: Global Industrial Connectors Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Industrial Connectors Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Industrial Connectors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Industrial Connectors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Industrial Connectors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Industrial Connectors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Industrial Connectors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Industrial Connectors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Industrial Connectors Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 INDUSTRIAL CONNECTORS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Industrial Connectors Product by Type
  - 1.2.1 M12 Sensor Cables
  - 1.2.2 Connectors
  - 1.2.3 Shielded Networking Cables
  - 1.2.4 7/8" Power Cables
  - 1.2.5 Others
- 1.3 Industrial Connectors Product by Application
  - 1.3.1 Industrial Automation and Process Control
  - 1.3.2 Machine Tools and Machinery
  - 1.3.3 Food and Beverage
  - 1.3.4 Pharmaceuticals
  - 1.3.5 Packaging
  - 1.3.6 Others
- 1.4 Global Industrial Connectors Market Revenue and Sales Analysis
  - 1.4.1 Global Industrial Connectors Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Industrial Connectors Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Industrial Connectors Market Sales Price Trend Analysis (2020-2032)
- 1.5 Industrial Connectors Industry Trends and Innovation
  - 1.5.1 Industrial Connectors Industry Trends and Innovation
  - 1.5.2 Industrial Connectors Market Drivers and Challenges

### **2 INDUSTRIAL CONNECTORS MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 INDUSTRIAL CONNECTORS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants

- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL INDUSTRIAL CONNECTORS MARKET ANALYSIS BY REGIONS**

- 4.1 Global Industrial Connectors Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Industrial Connectors Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global Industrial Connectors Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global Industrial Connectors Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Industrial Connectors Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global Industrial Connectors Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global Industrial Connectors Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Industrial Connectors Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL INDUSTRIAL CONNECTORS MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global Industrial Connectors Market Size by Type
  - 5.1.1 Global Industrial Connectors Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global Industrial Connectors Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Industrial Connectors Market Size by Application
  - 5.2.1 Global Industrial Connectors Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global Industrial Connectors Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

- 6.1 North America Industrial Connectors Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Industrial Connectors Market Size by Type
  - 6.3.1 North America Industrial Connectors Sales by Type (2020-2032)
  - 6.3.2 North America Industrial Connectors Revenue by Type (2020-2032)
- 6.4 North America Industrial Connectors Market Size by Application

- 6.4.1 North America Industrial Connectors Sales by Application (2020-2032)
- 6.4.2 North America Industrial Connectors Revenue by Application (2020-2032)
- 6.5 North America Industrial Connectors Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe Industrial Connectors Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Industrial Connectors Market Size by Type
  - 7.3.1 Europe Industrial Connectors Sales by Type (2020-2032)
  - 7.3.2 Europe Industrial Connectors Revenue by Type (2020-2032)
- 7.4 Europe Industrial Connectors Market Size by Application
  - 7.4.1 Europe Industrial Connectors Sales by Application (2020-2032)
  - 7.4.2 Europe Industrial Connectors Revenue by Application (2020-2032)
- 7.5 Europe Industrial Connectors Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Industrial Connectors Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Industrial Connectors Market Size by Type
  - 8.3.1 China Industrial Connectors Sales by Type (2020-2032)
  - 8.3.2 China Industrial Connectors Revenue by Type (2020-2032)
- 8.4 China Industrial Connectors Market Size by Application
  - 8.4.1 China Industrial Connectors Sales by Application (2020-2032)
  - 8.4.2 China Industrial Connectors Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) Industrial Connectors Market Size and Growth Rate Analysis (2020-2032)

- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Industrial Connectors Market Size by Type
  - 9.3.1 APAC (excl. China) Industrial Connectors Sales by Type (2020-2032)
  - 9.3.2 APAC (excl. China) Industrial Connectors Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Industrial Connectors Market Size by Application
  - 9.4.1 APAC (excl. China) Industrial Connectors Sales by Application (2020-2032)
  - 9.4.2 APAC (excl. China) Industrial Connectors Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Industrial Connectors Market Size by Country
  - 9.5.1 Japan
  - 9.5.2 South Korea
  - 9.5.3 India
  - 9.5.4 Australia
  - 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America Industrial Connectors Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Industrial Connectors Market Size by Type
  - 10.3.1 Latin America Industrial Connectors Sales by Type (2020-2032)
  - 10.3.2 Latin America Industrial Connectors Revenue by Type (2020-2032)
- 10.4 Latin America Industrial Connectors Market Size by Application
  - 10.4.1 Latin America Industrial Connectors Sales by Application (2020-2032)
  - 10.4.2 Latin America Industrial Connectors Revenue by Application (2020-2032)
- 10.5 Latin America Industrial Connectors Market Size by Country
- 10.6 Latin America Industrial Connectors Market Size by Country
  - 10.6.1 Mexico
  - 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Industrial Connectors Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Industrial Connectors Market Size by Type
  - 11.3.1 Middle East & Africa Industrial Connectors Sales by Type (2020-2032)
  - 11.3.2 Middle East & Africa Industrial Connectors Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Industrial Connectors Market Size by Application

- 11.4.1 Middle East & Africa Industrial Connectors Sales by Application (2020-2032)
- 11.4.2 Middle East & Africa Industrial Connectors Revenue by Application (2020-2032)
- 11.5 Middle East Industrial Connectors Market Size by Country
  - 11.5.1 Saudi Arabia
  - 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

- 12.1 Global Industrial Connectors Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 12.1.1 Global Industrial Connectors Market Sales by Key Manufacturers (2021-2025)
  - 12.1.2 Global Industrial Connectors Market Revenue by Key Manufacturers (2021-2025)
  - 12.1.3 Global Industrial Connectors Average Sales Price by Manufacturers (2021-2025)
- 12.2 Industrial Connectors Competitive Landscape Analysis and Market Dynamic
  - 12.2.1 Industrial Connectors Competitive Landscape Analysis
  - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

- 13.1 Yazaki
  - 13.1.1 Yazaki Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.1.2 Yazaki Industrial Connectors Product Portfolio
  - 13.1.3 Yazaki Industrial Connectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.2 TE Connectivity
  - 13.2.1 TE Connectivity Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.2.2 TE Connectivity Industrial Connectors Product Portfolio
  - 13.2.3 TE Connectivity Industrial Connectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.3 Sumitomo Wiring Systems
  - 13.3.1 Sumitomo Wiring Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.3.2 Sumitomo Wiring Systems Industrial Connectors Product Portfolio
  - 13.3.3 Sumitomo Wiring Systems Industrial Connectors Market Data Analysis

(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 13.4 Rosenberger

13.4.1 Rosenberger Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Rosenberger Industrial Connectors Product Portfolio

13.4.3 Rosenberger Industrial Connectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 13.5 Phoenix Contact

13.5.1 Phoenix Contact Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Phoenix Contact Industrial Connectors Product Portfolio

13.5.3 Phoenix Contact Industrial Connectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 13.6 Murrelektronik

13.6.1 Murrelektronik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Murrelektronik Industrial Connectors Product Portfolio

13.6.3 Murrelektronik Industrial Connectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 13.7 Molex

13.7.1 Molex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Molex Industrial Connectors Product Portfolio

13.7.3 Molex Industrial Connectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 13.8 JST

13.8.1 JST Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 JST Industrial Connectors Product Portfolio

13.8.3 JST Industrial Connectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 13.9 JAE

13.9.1 JAE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 JAE Industrial Connectors Product Portfolio

13.9.3 JAE Industrial Connectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 13.10 Hirose Electric

13.10.1 Hirose Electric Basic Company Profile (Employees, Areas Service,

## Competitors and Contact Information)

13.10.2 Hirose Electric Industrial Connectors Product Portfolio

13.10.3 Hirose Electric Industrial Connectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.11 Harting

13.11.1 Harting Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Harting Industrial Connectors Product Portfolio

13.11.3 Harting Industrial Connectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.12 Escha

13.12.1 Escha Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Escha Industrial Connectors Product Portfolio

13.12.3 Escha Industrial Connectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.13 Delphi Connection Systems

13.13.1 Delphi Connection Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Delphi Connection Systems Industrial Connectors Product Portfolio

13.13.3 Delphi Connection Systems Industrial Connectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.14 Dai-ichi Seiko

13.14.1 Dai-ichi Seiko Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Dai-ichi Seiko Industrial Connectors Product Portfolio

13.14.3 Dai-ichi Seiko Industrial Connectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.15 Binder

13.15.1 Binder Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Binder Industrial Connectors Product Portfolio

13.15.3 Binder Industrial Connectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.16 Belden

13.16.1 Belden Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 Belden Industrial Connectors Product Portfolio

13.16.3 Belden Industrial Connectors Market Data Analysis (Revenue, Sales, Price,

Gross Margin and Market Share) (2021-2025)

13.17 Amphenol

13.17.1 Amphenol Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 Amphenol Industrial Connectors Product Portfolio

13.17.3 Amphenol Industrial Connectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.18 Phoenix Contact

13.18.1 Phoenix Contact Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.18.2 Phoenix Contact Industrial Connectors Product Portfolio

13.18.3 Phoenix Contact Industrial Connectors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Industrial Connectors Industry Chain Analysis

14.2 Industrial Connectors Industry Raw Material and Suppliers Analysis

14.2.1 Industrial Connectors Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Industrial Connectors Typical Downstream Customers

14.4 Industrial Connectors Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Industrial Connectors Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Industrial Connectors Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Industrial Connectors Industry Development Status

Table 4: Industrial Connectors Industry Development Trends

Table 5: Global Industrial Connectors Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Industrial Connectors Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Industrial Connectors Revenue Market Share by Region (2020-2025)

Table 8: Global Industrial Connectors Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Industrial Connectors Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Industrial Connectors Sales by Region (2020-2025) & (K Unit)

Table 11: Global Industrial Connectors Sales Market Share by Region (2020-2025)

Table 12: Global Industrial Connectors Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Industrial Connectors Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Industrial Connectors Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Industrial Connectors Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Industrial Connectors Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Industrial Connectors Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Industrial Connectors Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Industrial Connectors Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Industrial Connectors Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Industrial Connectors Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Industrial Connectors Players in North America

Table 23: North America Industrial Connectors Sales by Type (2020-2025) & (K Unit)

Table 24: North America Industrial Connectors Sales by Type (2026-2032) & (K Unit)

Table 25: North America Industrial Connectors Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Industrial Connectors Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Industrial Connectors Sales by Application (2020-2025) & (K Unit)

Table 28: North America Industrial Connectors Sales by Application (2026-2032) & (K Unit)

Table 29: North America Industrial Connectors Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Industrial Connectors Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Industrial Connectors Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Industrial Connectors Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Industrial Connectors Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Industrial Connectors Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Industrial Connectors Players in Europe

Table 36: Europe Industrial Connectors Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Industrial Connectors Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Industrial Connectors Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Industrial Connectors Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Industrial Connectors Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Industrial Connectors Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Industrial Connectors Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Industrial Connectors Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Industrial Connectors Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Industrial Connectors Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Industrial Connectors Sales Market Size by Country (2020-2025) & (K

Unit)

Table 47: Europe Industrial Connectors Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Industrial Connectors Players in China

Table 49: China Industrial Connectors Sales by Type (2020-2025) & (K Unit)

Table 50: China Industrial Connectors Sales by Type (2026-2032) & (K Unit)

Table 51: China Industrial Connectors Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Industrial Connectors Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Industrial Connectors Sales by Application (2020-2025) & (K Unit)

Table 54: China Industrial Connectors Sales by Application (2026-2032) & (K Unit)

Table 55: China Industrial Connectors Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Industrial Connectors Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Industrial Connectors Players in APAC (excl. China)

Table 58: APAC (excl. China) Industrial Connectors Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Industrial Connectors Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Industrial Connectors Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Industrial Connectors Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Industrial Connectors Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Industrial Connectors Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Industrial Connectors Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Industrial Connectors Revenue by Application (2026-2032) & (US\$ Million)

Table 66:: APAC (excl. China) Industrial Connectors Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Industrial Connectors Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Industrial Connectors Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Industrial Connectors Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Industrial Connectors Players in Latin America

Table 71: Latin America Industrial Connectors Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Industrial Connectors Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Industrial Connectors Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Industrial Connectors Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Industrial Connectors Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Industrial Connectors Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Industrial Connectors Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Industrial Connectors Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Industrial Connectors Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Industrial Connectors Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Industrial Connectors Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Industrial Connectors Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Industrial Connectors Players in Middle East & Africa

Table 84: Middle East & Africa Industrial Connectors Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Industrial Connectors Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Industrial Connectors Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Industrial Connectors Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Industrial Connectors Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Industrial Connectors Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Industrial Connectors Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Industrial Connectors Revenue by Application

(2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Industrial Connectors Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Industrial Connectors Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Industrial Connectors Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Industrial Connectors Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Industrial Connectors Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Industrial Connectors Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Industrial Connectors Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Industrial Connectors Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Yazaki Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Yazaki Industrial Connectors Product Portfolio

Table 105: Yazaki Industrial Connectors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: TE Connectivity Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: TE Connectivity Industrial Connectors Product Portfolio

Table 108: TE Connectivity Industrial Connectors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Sumitomo Wiring Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Sumitomo Wiring Systems Industrial Connectors Product Portfolio

Table 111: Sumitomo Wiring Systems Industrial Connectors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Rosenberger Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Rosenberger Industrial Connectors Product Portfolio

Table 114: Rosenberger Industrial Connectors Revenue (US\$ Million), Sales (K Unit),

Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Phoenix Contact Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Phoenix Contact Industrial Connectors Product Portfolio

Table 117: Phoenix Contact Industrial Connectors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Murrelektronik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Murrelektronik Industrial Connectors Product Portfolio

Table 120: Murrelektronik Industrial Connectors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Molex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Molex Industrial Connectors Product Portfolio

Table 123: Molex Industrial Connectors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: JST Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: JST Industrial Connectors Product Portfolio

Table 126: JST Industrial Connectors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: JAE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: JAE Industrial Connectors Product Portfolio

Table 129: JAE Industrial Connectors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Hirose Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Hirose Electric Industrial Connectors Product Portfolio

Table 132: Hirose Electric Industrial Connectors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Harting Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Harting Industrial Connectors Product Portfolio

Table 135: Harting Industrial Connectors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Escha Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Escha Industrial Connectors Product Portfolio

Table 138: Escha Industrial Connectors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Delphi Connection Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Delphi Connection Systems Industrial Connectors Product Portfolio

Table 141: Delphi Connection Systems Industrial Connectors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Dai-ichi Seiko Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Dai-ichi Seiko Industrial Connectors Product Portfolio

Table 144: Dai-ichi Seiko Industrial Connectors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Binder Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Binder Industrial Connectors Product Portfolio

Table 147: Binder Industrial Connectors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: Belden Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: Belden Industrial Connectors Product Portfolio

Table 150: Belden Industrial Connectors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 151: Amphenol Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: Amphenol Industrial Connectors Product Portfolio

Table 153: Amphenol Industrial Connectors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 154: Phoenix Contact Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 155: Phoenix Contact Industrial Connectors Product Portfolio

Table 156: Phoenix Contact Industrial Connectors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 157: Upstream Key Raw Material Price List

Table 158: Industrial Connectors Raw Material Suppliers and Contact Information

Table 159: Industrial Connectors Typical Customer List

Table 160: Industrial Connectors Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Industrial Connectors Product Pictures

Figure 2: M12 Sensor Cables Picture Scope

Figure 3: Connectors Picture Scope

Figure 4: Shielded Networking Cables Picture Scope

Figure 5: 7/8" Power Cables Picture Scope

Figure 6: Others Picture Scope

Figure 7: Industrial Automation and Process Control Picture Scope

Figure 8: Machine Tools and Machinery Picture Scope

Figure 9: Food and Beverage Picture Scope

Figure 10: Pharmaceuticals Picture Scope

Figure 11: Packaging Picture Scope

Figure 12: Others Picture Scope

Figure 13: Global Industrial Connectors Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 14: Global Industrial Connectors Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 15: Global Industrial Connectors Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 16: Global Industrial Connectors Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 17: Global Industrial Connectors Market Size by Region (2020-2032) & (US\$ Million)

Figure 18: Global Industrial Connectors Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 19: Global Industrial Connectors Sales Price by Region (2020-2032) & (K Unit)

Figure 20: North America Industrial Connectors Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 21: North America Industrial Connectors Revenue Market Share by Players in 2024

Figure 22: North America Industrial Connectors Sales Market Share by Type (2020-2032)

Figure 23: North America Industrial Connectors Revenue Market Share by Type (2020-2032)

Figure 24: North America Industrial Connectors Sales Market Share by Application (2020-2032)

Figure 25:North America Industrial Connectors Revenue Market Share by Application (2020-2032)

Figure 26:US Industrial Connectors Revenue (2020-2032) & (US\$ Million)

Figure 27:Canada Industrial Connectors Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Industrial Connectors Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Industrial Connectors Revenue Market Share by Players in 2024

Figure 30:Europe Industrial Connectors Sales Market Share by Type (2020-2032)

Figure 31:Europe Industrial Connectors Revenue Market Share by Type (2020-2032)

Figure 32:Europe Industrial Connectors Sales Market Share by Application (2020-2032)

Figure 33:Europe Industrial Connectors Revenue Market Share by Application (2020-2032)

Figure 34:Germany Industrial Connectors Revenue (2020-2032) & (US\$ Million)

Figure 35:France Industrial Connectors Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Industrial Connectors Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Industrial Connectors Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Industrial Connectors Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Industrial Connectors Revenue (2020-2032) & (US\$ Million)

Figure 40:China Industrial Connectors Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Industrial Connectors Revenue Market Share by Players in 2024

Figure 42:China Industrial Connectors Sales Market Share by Type (2020-2032)

Figure 43:China Industrial Connectors Revenue Market Share by Type (2020-2032)

Figure 44:China Industrial Connectors Sales Market Share by Application (2020-2032)

Figure 45:China Industrial Connectors Revenue Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Industrial Connectors Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Industrial Connectors Revenue Market Share by Players in 2024

Figure 48:APAC (excl. China) Industrial Connectors Sales Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Industrial Connectors Revenue Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Industrial Connectors Sales Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Industrial Connectors Revenue Market Share by Application (2020-2032)

Figure 52:Japan Industrial Connectors Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Industrial Connectors Revenue (2020-2032) & (US\$ Million)

Figure 54:India Industrial Connectors Revenue (2020-2032) & (US\$ Million)

Figure 55:Australia Industrial Connectors Revenue (2020-2032) & (US\$ Million)

Figure 56:Southeast Asia Industrial Connectors Revenue (2020-2032) & (US\$ Million)

Figure 57:Latin America Industrial Connectors Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 58:Latin America Industrial Connectors Revenue Market Share by Players in 2024

Figure 59:Latin America Industrial Connectors Sales Market Share by Type (2020-2032)

Figure 60:Latin America Industrial Connectors Revenue Market Share by Type (2020-2032)

Figure 61:Latin America Industrial Connectors Sales Market Share by Application (2020-2032)

Figure 62:Latin America Industrial Connectors Revenue Market Share by Application (2020-2032)

Figure 63:Mexico Industrial Connectors Revenue (2020-2032) & (US\$ Million)

Figure 64:Brazil Industrial Connectors Revenue (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Industrial Connectors Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Industrial Connectors Revenue Market Share by Players in 2024

Figure 67:Middle East & Africa Industrial Connectors Sales Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Industrial Connectors Revenue Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Industrial Connectors Sales Market Share by Application (2020-2032)

Figure 70:Middle East & Africa Industrial Connectors Revenue Market Share by Application (2020-2032)

Figure 71:Saudi Arabia Industrial Connectors Revenue (2020-2032) & (US\$ Million)

Figure 72:South Africa Industrial Connectors Revenue (2020-2032) & (US\$ Million)

Figure 73:Global Industrial Connectors Sales Market Share by Key Manufacturers in 2024

Figure 74:Global Industrial Connectors Revenue Market Share by Key Manufacturers in 2024

Figure 75:Global Industrial Connectors Industry Competition Landscape

Figure 76:Industrial Connectors Industry Chain Analysis

Figure 77:Bottom-Up and Top-Down Research Methods

Figure 78:Key Interview Objectives

## Figure 79:Data Cross Validation

## I would like to order

Product name: Global Industrial Connectors Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/l175DBEB3C97EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l175DBEB3C97EN.html>