

Global Industrial Chillers Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/I298CBBF8579EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: I298CBBF8579EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Industrial Chillers market size will reach 2,634.78 Million USD in 2025 and is projected to reach 3,365.80 Million USD by 2032, with a CAGR of 3.56% (2025-2032). Notably, the China Industrial Chillers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Industrial chillers are specialized refrigeration systems designed for large-scale cooling applications in various industrial processes. These devices play a crucial role in maintaining specific temperatures within industrial machinery, processes, or facilities to ensure optimal performance and efficiency. Industrial chillers use the principles of refrigeration to remove heat from a given space or system, typically by circulating a refrigerant through a closed-loop system. The chilled liquid or air is then used to cool equipment, products, or spaces in industries such as manufacturing, food and beverage, pharmaceuticals, and data centers. The ability to control and regulate temperatures is vital in preventing overheating and ensuring the stability of industrial processes. Industrial chillers come in different types, including air-cooled and water-cooled systems, each suitable for specific applications depending on factors such as space constraints, environmental conditions, and cooling capacity requirements.

The major global manufacturers of Industrial Chillers include Johnson Controls, Mitsubishi, Daikin, Trane (Ingersoll-Rand), Parker Hannifin, Dunham-Bush, Bosch,

Dimplex Thermal Solutions, Orion Machinery, Legacy Chillers, Inc., etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Industrial Chillers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Industrial Chillers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Industrial Chillers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Industrial Chillers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Industrial Chillers Include:

Johnson Controls

Mitsubishi

Daikin

Trane (Ingersoll-Rand)

Parker Hannifin

Dunham-Bush

Bosch

Dimplex Thermal Solutions

Orion Machinery

Legacy Chillers, Inc.

Industrial Chillers Product Segment Include:

Outlet Temperature: -25? ~ -5?

Outlet Temperature: -25? ~ -45?

Outlet Temperature: Lower than -45?

Industrial Chillers Product Application Include:

Chemical

Pharmaceutical

Food and Beverage

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