

# Global Industrial Automation Cable Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Industrial Automation Cable market size will reach 10,549 Million USD in 2025 and is projected to reach 16,253 Million USD by 2032, with a CAGR of 6.37% (2025-2032). Notably, the China Industrial Automation Cable market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Industrial automation cables are specialized cables designed for use in automated industrial systems and machinery to transmit signals, data, and power efficiently. These cables are engineered to withstand the harsh conditions commonly found in industrial environments, including exposure to oil, chemicals, extreme temperatures, and mechanical stress. They play a crucial role in connecting sensors, actuators, controllers, and other automation components, facilitating the seamless and reliable operation of automated systems. Industrial automation cables come in various types, such as control cables, data cables, power cables, and Ethernet cables, each serving specific functions within the automation infrastructure. The robust construction and performance characteristics of these cables are tailored to meet the demands of industrial automation, ensuring signal integrity, durability, and efficient power transmission for the smooth functioning of automated processes.

The major global manufacturers of Industrial Automation Cable include Prysmian, LS Cable & System, Lutze, Nexans, Belden, BizLink, Oki Electric, TKH Group, LAPP, SAB

Brockskes, Helukabel, Wanma Cable, TPC Wire & Cable, Elettrotek Kabel, Eland Cables, Lorom Industrial, MotionCables, Zhejiang Zhaolong, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Industrial Automation Cable. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Industrial Automation Cable market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Industrial Automation Cable market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Industrial Automation Cable industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Industrial Automation Cable Include:

Prysmian

LS Cable & System

Lutze

Nexans

Belden

BizLink

Oki Electric

TKH Group

LAPP

SAB Brockskes

Helukabel

Wanma Cable

TPC Wire & Cable

Elettrotek Kabel

Eland Cables

Lorom Industrial

MotionCables

Zhejiang Zhaolong

Industrial Automation Cable Product Segment Include:

Sensor Cable

Bus Cable

Power Cable

Others

Industrial Automation Cable Product Application Include:

Automotive

Electronics and Electrical

Chemical

Food and Beverage

Medical

Oil and Gas

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Industrial Automation Cable Industry PESTEL Analysis

Chapter 3: Global Industrial Automation Cable Industry Porter's Five Forces Analysis

Chapter 4: Global Industrial Automation Cable Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Industrial Automation Cable Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Industrial Automation Cable Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Industrial Automation Cable Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Industrial Automation Cable Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Industrial Automation Cable Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Industrial Automation Cable Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Industrial Automation Cable Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Industrial Automation Cable Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 INDUSTRIAL AUTOMATION CABLE MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Industrial Automation Cable Product by Type
  - 1.2.1 Sensor Cable
  - 1.2.2 Bus Cable
  - 1.2.3 Power Cable
  - 1.2.4 Others
- 1.3 Industrial Automation Cable Product by Application
  - 1.3.1 Automotive
  - 1.3.2 Electronics and Electrical
  - 1.3.3 Chemical
  - 1.3.4 Food and Beverage
  - 1.3.5 Medical
  - 1.3.6 Oil and Gas
  - 1.3.7 Others
- 1.4 Global Industrial Automation Cable Market Revenue and Sales Analysis
  - 1.4.1 Global Industrial Automation Cable Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Industrial Automation Cable Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Industrial Automation Cable Market Sales Price Trend Analysis (2020-2032)
- 1.5 Industrial Automation Cable Industry Trends and Innovation
  - 1.5.1 Industrial Automation Cable Industry Trends and Innovation
  - 1.5.2 Industrial Automation Cable Market Drivers and Challenges

### **2 INDUSTRIAL AUTOMATION CABLE MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 INDUSTRIAL AUTOMATION CABLE MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL INDUSTRIAL AUTOMATION CABLE MARKET ANALYSIS BY REGIONS**

- 4.1 Global Industrial Automation Cable Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Industrial Automation Cable Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global Industrial Automation Cable Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global Industrial Automation Cable Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Industrial Automation Cable Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global Industrial Automation Cable Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global Industrial Automation Cable Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Industrial Automation Cable Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL INDUSTRIAL AUTOMATION CABLE MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global Industrial Automation Cable Market Size by Type
  - 5.1.1 Global Industrial Automation Cable Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global Industrial Automation Cable Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Industrial Automation Cable Market Size by Application
  - 5.2.1 Global Industrial Automation Cable Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global Industrial Automation Cable Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

- 6.1 North America Industrial Automation Cable Market Size and Growth Rate Analysis (2020-2032)

## 6.2 North America Key Manufacturers Analysis

## 6.3 North America Industrial Automation Cable Market Size by Type

### 6.3.1 North America Industrial Automation Cable Sales by Type (2020-2032)

### 6.3.2 North America Industrial Automation Cable Revenue by Type (2020-2032)

## 6.4 North America Industrial Automation Cable Market Size by Application

### 6.4.1 North America Industrial Automation Cable Sales by Application (2020-2032)

### 6.4.2 North America Industrial Automation Cable Revenue by Application (2020-2032)

## 6.5 North America Industrial Automation Cable Market Size by Country

### 6.5.1 US

### 6.5.2 Canada

## **7 EUROPE**

## 7.1 Europe Industrial Automation Cable Market Size and Growth Rate Analysis (2020-2032)

## 7.2 Europe Key Manufacturers Analysis

## 7.3 Europe Industrial Automation Cable Market Size by Type

### 7.3.1 Europe Industrial Automation Cable Sales by Type (2020-2032)

### 7.3.2 Europe Industrial Automation Cable Revenue by Type (2020-2032)

## 7.4 Europe Industrial Automation Cable Market Size by Application

### 7.4.1 Europe Industrial Automation Cable Sales by Application (2020-2032)

### 7.4.2 Europe Industrial Automation Cable Revenue by Application (2020-2032)

## 7.5 Europe Industrial Automation Cable Market Size by Country

### 7.5.1 Germany

### 7.5.2 France

### 7.5.3 United Kingdom

### 7.5.4 Italy

### 7.5.5 Spain

### 7.5.6 Benelux

## **8 CHINA**

## 8.1 China Industrial Automation Cable Market Size and Growth Rate Analysis (2020-2032)

## 8.2 China Key Manufacturers Analysis

## 8.3 China Industrial Automation Cable Market Size by Type

### 8.3.1 China Industrial Automation Cable Sales by Type (2020-2032)

### 8.3.2 China Industrial Automation Cable Revenue by Type (2020-2032)

## 8.4 China Industrial Automation Cable Market Size by Application

- 8.4.1 China Industrial Automation Cable Sales by Application (2020-2032)
- 8.4.2 China Industrial Automation Cable Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) Industrial Automation Cable Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Industrial Automation Cable Market Size by Type
  - 9.3.1 APAC (excl. China) Industrial Automation Cable Sales by Type (2020-2032)
  - 9.3.2 APAC (excl. China) Industrial Automation Cable Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Industrial Automation Cable Market Size by Application
  - 9.4.1 APAC (excl. China) Industrial Automation Cable Sales by Application (2020-2032)
  - 9.4.2 APAC (excl. China) Industrial Automation Cable Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Industrial Automation Cable Market Size by Country
  - 9.5.1 Japan
  - 9.5.2 South Korea
  - 9.5.3 India
  - 9.5.4 Australia
  - 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America Industrial Automation Cable Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Industrial Automation Cable Market Size by Type
  - 10.3.1 Latin America Industrial Automation Cable Sales by Type (2020-2032)
  - 10.3.2 Latin America Industrial Automation Cable Revenue by Type (2020-2032)
- 10.4 Latin America Industrial Automation Cable Market Size by Application
  - 10.4.1 Latin America Industrial Automation Cable Sales by Application (2020-2032)
  - 10.4.2 Latin America Industrial Automation Cable Revenue by Application (2020-2032)
- 10.5 Latin America Industrial Automation Cable Market Size by Country
- 10.6 Latin America Industrial Automation Cable Market Size by Country
  - 10.6.1 Mexico
  - 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Industrial Automation Cable Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Industrial Automation Cable Market Size by Type

11.3.1 Middle East & Africa Industrial Automation Cable Sales by Type (2020-2032)

11.3.2 Middle East & Africa Industrial Automation Cable Revenue by Type (2020-2032)

11.4 Middle East & Africa Industrial Automation Cable Market Size by Application

11.4.1 Middle East & Africa Industrial Automation Cable Sales by Application (2020-2032)

11.4.2 Middle East & Africa Industrial Automation Cable Revenue by Application (2020-2032)

11.5 Middle East Industrial Automation Cable Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

12.1 Global Industrial Automation Cable Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Industrial Automation Cable Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Industrial Automation Cable Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Industrial Automation Cable Average Sales Price by Manufacturers (2021-2025)

12.2 Industrial Automation Cable Competitive Landscape Analysis and Market Dynamic

12.2.1 Industrial Automation Cable Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

13.1 Prysmian

13.1.1 Prysmian Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Prysmian Industrial Automation Cable Product Portfolio

13.1.3 Prysmian Industrial Automation Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.2 LS Cable & System

13.2.1 LS Cable & System Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 LS Cable & System Industrial Automation Cable Product Portfolio

13.2.3 LS Cable & System Industrial Automation Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.3 Lutze

13.3.1 Lutze Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Lutze Industrial Automation Cable Product Portfolio

13.3.3 Lutze Industrial Automation Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.4 Nexans

13.4.1 Nexans Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Nexans Industrial Automation Cable Product Portfolio

13.4.3 Nexans Industrial Automation Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.5 Belden

13.5.1 Belden Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Belden Industrial Automation Cable Product Portfolio

13.5.3 Belden Industrial Automation Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.6 BizLink

13.6.1 BizLink Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 BizLink Industrial Automation Cable Product Portfolio

13.6.3 BizLink Industrial Automation Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.7 Oki Electric

13.7.1 Oki Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Oki Electric Industrial Automation Cable Product Portfolio

13.7.3 Oki Electric Industrial Automation Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.8 TKH Group

13.8.1 TKH Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 TKH Group Industrial Automation Cable Product Portfolio

13.8.3 TKH Group Industrial Automation Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 LAPP

13.9.1 LAPP Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 LAPP Industrial Automation Cable Product Portfolio

13.9.3 LAPP Industrial Automation Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 SAB Brockskes

13.10.1 SAB Brockskes Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 SAB Brockskes Industrial Automation Cable Product Portfolio

13.10.3 SAB Brockskes Industrial Automation Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Helukabel

13.11.1 Helukabel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Helukabel Industrial Automation Cable Product Portfolio

13.11.3 Helukabel Industrial Automation Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Wanma Cable

13.12.1 Wanma Cable Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Wanma Cable Industrial Automation Cable Product Portfolio

13.12.3 Wanma Cable Industrial Automation Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 TPC Wire & Cable

13.13.1 TPC Wire & Cable Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 TPC Wire & Cable Industrial Automation Cable Product Portfolio

13.13.3 TPC Wire & Cable Industrial Automation Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Elettrotek Kabel

13.14.1 Elettrotek Kabel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Elettrotek Kabel Industrial Automation Cable Product Portfolio

13.14.3 Elettrotek Kabel Industrial Automation Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Eland Cables

13.15.1 Eland Cables Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Eland Cables Industrial Automation Cable Product Portfolio

13.15.3 Eland Cables Industrial Automation Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 Lorom Industrial

13.16.1 Lorom Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 Lorom Industrial Industrial Automation Cable Product Portfolio

13.16.3 Lorom Industrial Industrial Automation Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.17 MotionCables

13.17.1 MotionCables Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 MotionCables Industrial Automation Cable Product Portfolio

13.17.3 MotionCables Industrial Automation Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.18 Zhejiang Zhaolong

13.18.1 Zhejiang Zhaolong Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.18.2 Zhejiang Zhaolong Industrial Automation Cable Product Portfolio

13.18.3 Zhejiang Zhaolong Industrial Automation Cable Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Industrial Automation Cable Industry Chain Analysis

14.2 Industrial Automation Cable Industry Raw Material and Suppliers Analysis

14.2.1 Industrial Automation Cable Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Industrial Automation Cable Typical Downstream Customers

14.4 Industrial Automation Cable Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Industrial Automation Cable Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Industrial Automation Cable Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Industrial Automation Cable Industry Development Status

Table 4: Industrial Automation Cable Industry Development Trends

Table 5: Global Industrial Automation Cable Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Industrial Automation Cable Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Industrial Automation Cable Revenue Market Share by Region (2020-2025)

Table 8: Global Industrial Automation Cable Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Industrial Automation Cable Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Industrial Automation Cable Sales by Region (2020-2025) & (Km)

Table 11: Global Industrial Automation Cable Sales Market Share by Region (2020-2025)

Table 12: Global Industrial Automation Cable Sales Forecast by Region (2026-2032) & (Km)

Table 13: Global Industrial Automation Cable Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Industrial Automation Cable Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Industrial Automation Cable Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Industrial Automation Cable Sales Analysis by Type (2020-2025) & (Km)

Table 17: Global Industrial Automation Cable Sales Analysis Forecast by Type (2026-2032) & (Km)

Table 18: Global Industrial Automation Cable Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Industrial Automation Cable Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Industrial Automation Cable Sales Analysis by Application (2020-2025) & (Km)

Table 21: Global Industrial Automation Cable Sales Analysis Forecast by Application (2026-2032) & (Km)

Table 22: Key Industrial Automation Cable Players in North America

Table 23: North America Industrial Automation Cable Sales by Type (2020-2025) & (Km)

Table 24: North America Industrial Automation Cable Sales by Type (2026-2032) & (Km)

Table 25: North America Industrial Automation Cable Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Industrial Automation Cable Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Industrial Automation Cable Sales by Application (2020-2025) & (Km)

Table 28: North America Industrial Automation Cable Sales by Application (2026-2032) & (Km)

Table 29: North America Industrial Automation Cable Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Industrial Automation Cable Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Industrial Automation Cable Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Industrial Automation Cable Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Industrial Automation Cable Sales Market Size by Country (2020-2025) & (Km)

Table 34: North America Industrial Automation Cable Sales Market Size by Country (2026-2032) & (Km)

Table 35: Key Industrial Automation Cable Players in Europe

Table 36: Europe Industrial Automation Cable Sales by Type (2020-2025) & (Km)

Table 37: Europe Industrial Automation Cable Sales by Type (2026-2032) & (Km)

Table 38: Europe Industrial Automation Cable Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Industrial Automation Cable Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Industrial Automation Cable Sales by Application (2020-2025) & (Km)

Table 41: Europe Industrial Automation Cable Sales by Application (2026-2032) & (Km)

Table 42: Europe Industrial Automation Cable Revenue by Application (2020-2025) &

(US\$ Million)

Table 43: Europe Industrial Automation Cable Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Industrial Automation Cable Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Industrial Automation Cable Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Industrial Automation Cable Sales Market Size by Country (2020-2025) & (Km)

Table 47: Europe Industrial Automation Cable Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 48: Key Industrial Automation Cable Players in China

Table 49: China Industrial Automation Cable Sales by Type (2020-2025) & (Km)

Table 50: China Industrial Automation Cable Sales by Type (2026-2032) & (Km)

Table 51: China Industrial Automation Cable Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Industrial Automation Cable Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Industrial Automation Cable Sales by Application (2020-2025) & (Km)

Table 54: China Industrial Automation Cable Sales by Application (2026-2032) & (Km)

Table 55: China Industrial Automation Cable Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Industrial Automation Cable Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Industrial Automation Cable Players in APAC (excl. China)

Table 58: APAC (excl. China) Industrial Automation Cable Sales by Type (2020-2025) & (Km)

Table 59: APAC (excl. China) Industrial Automation Cable Sales by Type (2026-2032) & (Km)

Table 60: APAC (excl. China) Industrial Automation Cable Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Industrial Automation Cable Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Industrial Automation Cable Sales by Application (2020-2025) & (Km)

Table 63: APAC (excl. China) Industrial Automation Cable Sales by Application (2026-2032) & (Km)

Table 64: APAC (excl. China) Industrial Automation Cable Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Industrial Automation Cable Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Industrial Automation Cable Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Industrial Automation Cable Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Industrial Automation Cable Sales Market Size by Country (2020-2025) & (Km)

Table 69: APAC (excl. China) Industrial Automation Cable Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 70: Key Industrial Automation Cable Players in Latin America

Table 71: Latin America Industrial Automation Cable Sales by Type (2020-2025) & (Km)

Table 72: Latin America Industrial Automation Cable Sales by Type (2026-2032) & (Km)

Table 73: Latin America Industrial Automation Cable Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Industrial Automation Cable Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Industrial Automation Cable Sales by Application (2020-2025) & (Km)

Table 76: Latin America Industrial Automation Cable Sales by Application (2026-2032) & (Km)

Table 77: Latin America Industrial Automation Cable Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Industrial Automation Cable Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Industrial Automation Cable Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Industrial Automation Cable Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Industrial Automation Cable Sales Market Size by Country (2020-2025) & (Km)

Table 82: Latin America Industrial Automation Cable Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 83: Key Industrial Automation Cable Players in Middle East & Africa

Table 84: Middle East & Africa Industrial Automation Cable Sales by Type (2020-2025) & (Km)

Table 85: Middle East & Africa Industrial Automation Cable Sales by Type (2026-2032) & (Km)

Table 86: Middle East & Africa Industrial Automation Cable Revenue by Type

(2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Industrial Automation Cable Revenue by Type

(2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Industrial Automation Cable Sales by Application

(2020-2025) & (Km)

Table 89: Middle East & Africa Industrial Automation Cable Sales by Application

(2026-2032) & (Km)

Table 90: Middle East & Africa Industrial Automation Cable Revenue by Application

(2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Industrial Automation Cable Revenue by Application

(2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Industrial Automation Cable Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Industrial Automation Cable Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Industrial Automation Cable Sales Market Size by Country (2020-2025) & (Km)

Table 95: Middle East & Africa Industrial Automation Cable Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 96: Global Industrial Automation Cable Market Sales by Key Manufacturers (2021-2025) & (Km)

Table 97: Global Industrial Automation Cable Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Industrial Automation Cable Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Industrial Automation Cable Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/m)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Prysmian Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Prysmian Industrial Automation Cable Product Portfolio

Table 105: Prysmian Industrial Automation Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 106: LS Cable & System Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: LS Cable & System Industrial Automation Cable Product Portfolio

Table 108: LS Cable & System Industrial Automation Cable Revenue (US\$ Million),

Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 109: Lutze Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Lutze Industrial Automation Cable Product Portfolio

Table 111: Lutze Industrial Automation Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 112: Nexans Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Nexans Industrial Automation Cable Product Portfolio

Table 114: Nexans Industrial Automation Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 115: Belden Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Belden Industrial Automation Cable Product Portfolio

Table 117: Belden Industrial Automation Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 118: BizLink Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: BizLink Industrial Automation Cable Product Portfolio

Table 120: BizLink Industrial Automation Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 121: Oki Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Oki Electric Industrial Automation Cable Product Portfolio

Table 123: Oki Electric Industrial Automation Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 124: TKH Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: TKH Group Industrial Automation Cable Product Portfolio

Table 126: TKH Group Industrial Automation Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 127: LAPP Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: LAPP Industrial Automation Cable Product Portfolio

Table 129: LAPP Industrial Automation Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 130: SAB Brockskes Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: SAB Brockskes Industrial Automation Cable Product Portfolio

Table 132: SAB Brockskes Industrial Automation Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 133: Helukabel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Helukabel Industrial Automation Cable Product Portfolio

Table 135: Helukabel Industrial Automation Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 136: Wanma Cable Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Wanma Cable Industrial Automation Cable Product Portfolio

Table 138: Wanma Cable Industrial Automation Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 139: TPC Wire & Cable Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: TPC Wire & Cable Industrial Automation Cable Product Portfolio

Table 141: TPC Wire & Cable Industrial Automation Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 142: Elettrotek Kabel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Elettrotek Kabel Industrial Automation Cable Product Portfolio

Table 144: Elettrotek Kabel Industrial Automation Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 145: Eland Cables Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Eland Cables Industrial Automation Cable Product Portfolio

Table 147: Eland Cables Industrial Automation Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 148: Lorom Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: Lorom Industrial Industrial Automation Cable Product Portfolio

Table 150: Lorom Industrial Industrial Automation Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 151: MotionCables Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: MotionCables Industrial Automation Cable Product Portfolio

Table 153: MotionCables Industrial Automation Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 154: Zhejiang Zhaolong Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- Table 155: Zhejiang Zhaolong Industrial Automation Cable Product Portfolio
- Table 156: Zhejiang Zhaolong Industrial Automation Cable Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)
- Table 157: Upstream Key Raw Material Price List
- Table 158: Industrial Automation Cable Raw Material Suppliers and Contact Information
- Table 159: Industrial Automation Cable Typical Customer List
- Table 160: Industrial Automation Cable Distributors List

## List Of Figures

### LIST OF FIGURES

- Figure 1: Industrial Automation Cable Product Pictures
- Figure 2: Sensor Cable Picture Scope
- Figure 3: Bus Cable Picture Scope
- Figure 4: Power Cable Picture Scope
- Figure 5: Others Picture Scope
- Figure 6: Automotive Picture Scope
- Figure 7: Electronics and Electrical Picture Scope
- Figure 8: Chemical Picture Scope
- Figure 9: Food and Beverage Picture Scope
- Figure 10: Medical Picture Scope
- Figure 11: Oil and Gas Picture Scope
- Figure 12: Others Picture Scope
- Figure 13: Global Industrial Automation Cable Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 14: Global Industrial Automation Cable Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 15: Global Industrial Automation Cable Market Sales and Growth Rate Analysis (2020-2032) & (Km)
- Figure 16: Global Industrial Automation Cable Market Price Trend Analysis (2020-2032) & (USD/m)
- Figure 17: Global Industrial Automation Cable Market Size by Region (2020-2032) & (US\$ Million)
- Figure 18: Global Industrial Automation Cable Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 19: Global Industrial Automation Cable Sales Price by Region (2020-2032) & (Km)
- Figure 20: North America Industrial Automation Cable Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 21: North America Industrial Automation Cable Revenue Market Share by Players in 2024
- Figure 22: North America Industrial Automation Cable Sales Market Share by Type (2020-2032)
- Figure 23: North America Industrial Automation Cable Revenue Market Share by Type (2020-2032)
- Figure 24: North America Industrial Automation Cable Sales Market Share by

Application (2020-2032)

Figure 25:North America Industrial Automation Cable Revenue Market Share by Application (2020-2032)

Figure 26:US Industrial Automation Cable Revenue (2020-2032) & (US\$ Million)

Figure 27:Canada Industrial Automation Cable Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Industrial Automation Cable Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Industrial Automation Cable Revenue Market Share by Players in 2024

Figure 30:Europe Industrial Automation Cable Sales Market Share by Type (2020-2032)

Figure 31:Europe Industrial Automation Cable Revenue Market Share by Type (2020-2032)

Figure 32:Europe Industrial Automation Cable Sales Market Share by Application (2020-2032)

Figure 33:Europe Industrial Automation Cable Revenue Market Share by Application (2020-2032)

Figure 34:Germany Industrial Automation Cable Revenue (2020-2032) & (US\$ Million)

Figure 35:France Industrial Automation Cable Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Industrial Automation Cable Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Industrial Automation Cable Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Industrial Automation Cable Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Industrial Automation Cable Revenue (2020-2032) & (US\$ Million)

Figure 40:China Industrial Automation Cable Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Industrial Automation Cable Revenue Market Share by Players in 2024

Figure 42:China Industrial Automation Cable Sales Market Share by Type (2020-2032)

Figure 43:China Industrial Automation Cable Revenue Market Share by Type (2020-2032)

Figure 44:China Industrial Automation Cable Sales Market Share by Application (2020-2032)

Figure 45:China Industrial Automation Cable Revenue Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Industrial Automation Cable Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Industrial Automation Cable Revenue Market Share by Players in 2024

Figure 48:APAC (excl. China) Industrial Automation Cable Sales Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Industrial Automation Cable Revenue Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Industrial Automation Cable Sales Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Industrial Automation Cable Revenue Market Share by Application (2020-2032)

Figure 52:Japan Industrial Automation Cable Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Industrial Automation Cable Revenue (2020-2032) & (US\$ Million)

Figure 54:India Industrial Automation Cable Revenue (2020-2032) & (US\$ Million)

Figure 55:Australia Industrial Automation Cable Revenue (2020-2032) & (US\$ Million)

Figure 56:Southeast Asia Industrial Automation Cable Revenue (2020-2032) & (US\$ Million)

Figure 57:Latin America Industrial Automation Cable Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 58:Latin America Industrial Automation Cable Revenue Market Share by Players in 2024

Figure 59:Latin America Industrial Automation Cable Sales Market Share by Type (2020-2032)

Figure 60:Latin America Industrial Automation Cable Revenue Market Share by Type (2020-2032)

Figure 61:Latin America Industrial Automation Cable Sales Market Share by Application (2020-2032)

Figure 62:Latin America Industrial Automation Cable Revenue Market Share by Application (2020-2032)

Figure 63:Mexico Industrial Automation Cable Revenue (2020-2032) & (US\$ Million)

Figure 64:Brazil Industrial Automation Cable Revenue (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Industrial Automation Cable Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Industrial Automation Cable Revenue Market Share by Players in 2024

Figure 67:Middle East & Africa Industrial Automation Cable Sales Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Industrial Automation Cable Revenue Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Industrial Automation Cable Sales Market Share by Application (2020-2032)

Figure 70:Middle East & Africa Industrial Automation Cable Revenue Market Share by Application (2020-2032)

Figure 71: Saudi Arabia Industrial Automation Cable Revenue (2020-2032) & (US\$ Million)

Figure 72: South Africa Industrial Automation Cable Revenue (2020-2032) & (US\$ Million)

Figure 73: Global Industrial Automation Cable Sales Market Share by Key Manufacturers in 2024

Figure 74: Global Industrial Automation Cable Revenue Market Share by Key Manufacturers in 2024

Figure 75: Global Industrial Automation Cable Industry Competition Landscape

Figure 76: Industrial Automation Cable Industry Chain Analysis

Figure 77: Bottom-Up and Top-Down Research Methods

Figure 78: Key Interview Objectives

Figure 79: Data Cross Validation

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