

Global Indoor Air Quality Monitoring Solution Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Indoor Air Quality Monitoring Solution market size will reach 745.02 Million USD in 2025 and is projected to reach 1,095.32 Million USD by 2032, with a CAGR of 5.66% (2025-2032). Notably, the China Indoor Air Quality Monitoring Solution market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An Indoor Air Quality (IAQ) monitoring solution refers to a comprehensive system designed to continuously assess and manage the quality of air within enclosed spaces. This solution typically involves a network of sensors and monitoring devices strategically placed throughout a building to measure various air quality parameters such as temperature, humidity, carbon dioxide (CO₂), volatile organic compounds (VOCs), particulate matter, and other pollutants. The collected data is then analyzed and presented through a centralized platform, allowing building managers or occupants to gain real-time insights into the indoor air environment. IAQ monitoring solutions play a crucial role in ensuring occupant health and comfort, as they enable the detection of potential issues and allow for timely adjustments to ventilation systems or other interventions to maintain optimal air quality. These solutions are particularly relevant in workplaces, schools, hospitals, and residential buildings where maintaining a healthy indoor environment is essential for overall well-being.

The major global manufacturers of Indoor Air Quality Monitoring Solution include IQAir, Awair Element, Airthings, Kaiterra, Netatmo, Temtop, Eve Room, Huma-i, Atmotube, CEM Instruments, Air Mentor, Seper Group, Honeywell, Green Source, Opustyle Technology, Sensology, Hike, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Indoor Air Quality Monitoring Solution. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Indoor Air Quality Monitoring Solution market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Indoor Air Quality Monitoring Solution market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Indoor Air Quality Monitoring Solution industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Indoor Air Quality Monitoring Solution Include:

IQAir

Awair Element

Airthings

Kaiterra

Netatmo

Temtop

Eve Room

Huma-i

Atmotube

CEM Instruments

Air Mentor

Seper Group

Honeywell

Green Source

Opustyle Technology

Sensology

Hike

Indoor Air Quality Monitoring Solution Product Segment Include:

Non-handheld Indoor Air Quality Monitoring Solution

Handheld Indoor Air Quality Monitoring Solution

Indoor Air Quality Monitoring Solution Product Application Include:

Residential

Commercial

Others

Chapter Scope

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