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Global In-plant Logistics Automation Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global In-plant Logistics Automation market size will reach 27,320 Million USD in 2025 and is projected to reach 81,065 Million USD by 2032, with a CAGR of 16.81% (2025-2032). Notably, the China In-plant Logistics Automation market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

In-plant logistics automation refers to the implementation of automated systems and technologies within manufacturing or distribution facilities to streamline and optimize internal material handling, storage, and transportation processes. These automated solutions can include conveyor systems, automated guided vehicles (AGVs), robotic arms, warehouse management software, and other technologies that work together to efficiently manage the flow of goods and materials throughout the facility. In-plant logistics automation aims to improve productivity, reduce operational costs, minimize errors, and enhance overall efficiency by automating repetitive tasks, reducing reliance on manual labor, and providing real-time visibility and control over inventory movements. By integrating automation into their operations, companies can respond more effectively to changing customer demands, improve order fulfillment rates, and gain a competitive edge in today's dynamic and fast-paced manufacturing environment.

The major global suppliers of In-plant Logistics Automation include Daifuku Co.,Ltd, Okamura, Siemens, VanderLande Industries, Swisslog (KUKA), Miracle Automation,

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Siasun, NTI, Huachangda Intelligent Equipment Group, Eisenmann SE, OMH, Kungming Shipbuilding Equipment, Blueswords, CDTB Group, DEMATIC, SANFENG, AFT Group, Beijing Materials Handing Research Institute, SSI Schaefer, Eoslift, Gangyu, Gaoko, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of In-plant Logistics Automation. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global In-plant Logistics Automation market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the In-plant Logistics Automation market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of In-plant Logistics Automation industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of In-plant Logistics Automation Include:

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Okamura

Siemens

VanderLande Industries

Swisslog (KUKA)

Miracle Automation

Siasun

NTI

Huachangda Intelligent Equipment Group

Eisenmann SE

OMH

Kungming Shipbuilding Equipment

Blueswords

CDTB Group

DEMATIC

SANFENG

AFT Group

Beijing Materials Handing Research Institute

SSI Schaefer

Eoslift

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Gangyu

Gaoko

In-plant Logistics Automation Product Segment Include:

Automated Warehouse System

Automated Handling and Conveying System

Automatic Sorting and Picking System

Electrical Control and Information Management System

In-plant Logistics Automation Product Application Include:

Automobile

Tobacco

Medicine

Machine Made

Chain Retail

Food and Beverage Industry

Chemical & Metallurgy & Building Materials Industry

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market

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