

# Global Image Guided and Robot Assisted Surgery Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/I2EEE1C81469EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: I2EEE1C81469EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Image Guided and Robot Assisted Surgery market size will reach 5,987.48 Million USD in 2025 and is projected to reach 13,723.75 Million USD by 2032, with a CAGR of 12.58% (2025-2032). Notably, the China Image Guided and Robot Assisted Surgery market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Image-guided and robot-assisted surgery refers to advanced medical techniques that integrate imaging technology and robotic systems to enhance the precision and accuracy of surgical procedures. In image-guided surgery, real-time imaging, such as CT scans or MRI, is used to provide visual guidance to the surgeon during the operation, assisting in navigation and ensuring optimal placement of instruments. Robot-assisted surgery involves the use of robotic systems controlled by surgeons to perform procedures with increased dexterity and minimally invasive techniques. These technologies can be used in various medical specialties, including orthopedics, neurosurgery, and urology. The integration of imaging and robotic assistance allows for improved visualization, reduced invasiveness, and enhanced surgical outcomes, contributing to faster recovery times and reduced postoperative complications for patients. Image-guided and robot-assisted surgery represents a significant advancement in the field of minimally invasive surgery, revolutionizing the way certain procedures are performed in modern healthcare.

The major global suppliers of Image Guided and Robot Assisted Surgery include Intuitive Surgical, Medtronic, BrainLAB, Stryker, Smith & Nephew, GE Healthcare, Philips, Integra LifeSciences, Zimmer Biomet, Karl Storz, Hitachi, Siemens, 7D Surgical, XION, Claron Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Image Guided and Robot Assisted Surgery. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Image Guided and Robot Assisted Surgery market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Image Guided and Robot Assisted Surgery market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Image Guided and Robot Assisted Surgery industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Image Guided and Robot Assisted Surgery Include:

Intuitive Surgical

Medtronic

BrainLAB

Stryker

Smith & Nephew

GE Healthcare

Philips

Integra LifeSciences

Zimmer Biomet

Karl Storz

Hitachi

Siemens

7D Surgical

XION

Claron Technology

Image Guided and Robot Assisted Surgery Product Segment Include:

Image Guided Surgery System

Robot Assistance Program

Image Guided and Robot Assisted Surgery Product Application Include:

General Surgery

Orthopaedic Surgery

Urology Surgery

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Image Guided and Robot Assisted Surgery Industry PESTEL Analysis

Chapter 3: Global Image Guided and Robot Assisted Surgery Industry Porter's Five Forces Analysis

Chapter 4: Global Image Guided and Robot Assisted Surgery Major Regional Market Size and Forecast Analysis

Chapter 5: Global Image Guided and Robot Assisted Surgery Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Passenger Image Guided and Robot Assisted Surgery Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Image Guided and Robot Assisted Surgery Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Image Guided and Robot Assisted Surgery Competitive Analysis

(Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Image Guided and Robot Assisted Surgery Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Image Guided and Robot Assisted Surgery Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Image Guided and Robot Assisted Surgery Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Image Guided and Robot Assisted Surgery Competitive Analysis of Key Suppliers (Revenue, Market Share, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Revenue and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 IMAGE GUIDED AND ROBOT ASSISTED SURGERY MARKET OVERVIEW**

- 1.1 Product Definition and Statistica Scope
- 1.2 Image Guided and Robot Assisted Surgery Product by Type
  - 1.2.1 Image Guided Surgery System
  - 1.2.2 Robot Assistance Program
- 1.3 Image Guided and Robot Assisted Surgery Product by Application
  - 1.3.1 General Surgery
  - 1.3.2 Orthopaedic Surgery
  - 1.3.3 Urology Surgery
  - 1.3.4 Others
- 1.4 Global Image Guided and Robot Assisted Surgery Market Size Analysis (2020-2032)
- 1.5 Image Guided and Robot Assisted Surgery Market Development Status and Trends
  - 1.5.1 Image Guided and Robot Assisted Surgery Industry Development Status Analysis
  - 1.5.2 Image Guided and Robot Assisted Surgery Industry Development Trends Analysis

### **2 IMAGE GUIDED AND ROBOT ASSISTED SURGERY MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 IMAGE GUIDED AND ROBOT ASSISTED SURGERY MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL IMAGE GUIDED AND ROBOT ASSISTED SURGERY MARKET ANALYSIS BY REGIONS**

4.1 Global Image Guided and Robot Assisted Surgery Overall Market: 2024 VS 2025 VS 2032

4.2 Global Image Guided and Robot Assisted Surgery Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Image Guided and Robot Assisted Surgery Revenue and Market Share by Region (2020-2025)

4.2.2 Global Image Guided and Robot Assisted Surgery Revenue and Market Share Forecast by Region (2026-2032)

## **5 GLOBAL IMAGE GUIDED AND ROBOT ASSISTED SURGERY MARKET SIZE BY TYPE AND APPLICATION**

5.1 Global Image Guided and Robot Assisted Surgery Market Size by Type (2020-2032)

5.2 Global Image Guided and Robot Assisted Surgery Market Size by Application (2020-2032)

## **6 NORTH AMERICA**

6.1 North America Image Guided and Robot Assisted Surgery Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Suppliers Analysis

6.3 North America Image Guided and Robot Assisted Surgery Market Size by Type

6.4 North America Image Guided and Robot Assisted Surgery Market Size by Application

6.5 North America Image Guided and Robot Assisted Surgery Market Size by Country

6.5.1 US

6.5.2 Canada

## **7 EUROPE**

7.1 Europe Image Guided and Robot Assisted Surgery Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Suppliers Analysis

7.3 Europe Image Guided and Robot Assisted Surgery Market Size by Type

7.4 Europe Image Guided and Robot Assisted Surgery Market Size by Application

## 7.5 Europe Image Guided and Robot Assisted Surgery Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

## 8 CHINA

8.1 China Image Guided and Robot Assisted Surgery Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Suppliers Analysis

8.3 China Image Guided and Robot Assisted Surgery Market Size by Type

8.4 China Image Guided and Robot Assisted Surgery Market Size by Application

## 9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Image Guided and Robot Assisted Surgery Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Suppliers Analysis

9.3 APAC (excl. China) Image Guided and Robot Assisted Surgery Market Size by Type

9.4 APAC (excl. China) Image Guided and Robot Assisted Surgery Market Size by Application

9.5 APAC (excl. China) Image Guided and Robot Assisted Surgery Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

## 10 LATIN AMERICA

10.1 Latin America Image Guided and Robot Assisted Surgery Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Suppliers Analysis

10.3 Latin America Image Guided and Robot Assisted Surgery Market Size by Type

10.4 Latin America Image Guided and Robot Assisted Surgery Market Size by

Application

10.5 Latin America Image Guided and Robot Assisted Surgery Market Size by Country

10.5.1 Mexico

10.5.2 Brazil

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Image Guided and Robot Assisted Surgery Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Suppliers Analysis

11.3 Middle East & Africa Image Guided and Robot Assisted Surgery Market Size by Type

11.4 Middle East & Africa Image Guided and Robot Assisted Surgery Market Size by Application

11.5 Middle East & Africa Image Guided and Robot Assisted Surgery Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## **12 COMPETITION BY SUPPLIERS**

12.1 Global Image Guided and Robot Assisted Surgery Market Revenue by Key Suppliers (2021-2025)

12.2 Image Guided and Robot Assisted Surgery Competitive Landscape Analysis and Market Dynamic

12.2.1 Image Guided and Robot Assisted Surgery Competitive Landscape Analysis

12.2.2 Global Key Suppliers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

13.1 Intuitive Surgical

13.1.1 Intuitive Surgical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Intuitive Surgical Image Guided and Robot Assisted Surgery Product Portfolio

13.1.3 Intuitive Surgical Image Guided and Robot Assisted Surgery Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.2 Medtronic

13.2.1 Medtronic Basic Company Profile (Employees, Areas Service, Competitors and

## Contact Information)

13.2.2 Medtronic Image Guided and Robot Assisted Surgery Product Portfolio

13.2.3 Medtronic Image Guided and Robot Assisted Surgery Market Data Analysis  
(Revenue, Gross Margin and Market Share) (2021-2025)

## 13.3 BrainLAB

13.3.1 BrainLAB Basic Company Profile (Employees, Areas Service, Competitors and  
Contact Information)

13.3.2 BrainLAB Image Guided and Robot Assisted Surgery Product Portfolio

13.3.3 BrainLAB Image Guided and Robot Assisted Surgery Market Data Analysis  
(Revenue, Gross Margin and Market Share) (2021-2025)

## 13.4 Stryker

13.4.1 Stryker Basic Company Profile (Employees, Areas Service, Competitors and  
Contact Information)

13.4.2 Stryker Image Guided and Robot Assisted Surgery Product Portfolio

13.4.3 Stryker Image Guided and Robot Assisted Surgery Market Data Analysis  
(Revenue, Gross Margin and Market Share) (2021-2025)

## 13.5 Smith & Nephew

13.5.1 Smith & Nephew Basic Company Profile (Employees, Areas Service,  
Competitors and Contact Information)

13.5.2 Smith & Nephew Image Guided and Robot Assisted Surgery Product Portfolio

13.5.3 Smith & Nephew Image Guided and Robot Assisted Surgery Market Data  
Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

## 13.6 GE Healthcare

13.6.1 GE Healthcare Basic Company Profile (Employees, Areas Service, Competitors  
and Contact Information)

13.6.2 GE Healthcare Image Guided and Robot Assisted Surgery Product Portfolio

13.6.3 GE Healthcare Image Guided and Robot Assisted Surgery Market Data  
Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

## 13.7 Philips

13.7.1 Philips Basic Company Profile (Employees, Areas Service, Competitors and  
Contact Information)

13.7.2 Philips Image Guided and Robot Assisted Surgery Product Portfolio

13.7.3 Philips Image Guided and Robot Assisted Surgery Market Data Analysis  
(Revenue, Gross Margin and Market Share) (2021-2025)

## 13.8 Integra LifeSciences

13.8.1 Integra LifeSciences Basic Company Profile (Employees, Areas Service,  
Competitors and Contact Information)

13.8.2 Integra LifeSciences Image Guided and Robot Assisted Surgery Product  
Portfolio

13.8.3 Integra LifeSciences Image Guided and Robot Assisted Surgery Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.9 Zimmer Biomet

13.9.1 Zimmer Biomet Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Zimmer Biomet Image Guided and Robot Assisted Surgery Product Portfolio

13.9.3 Zimmer Biomet Image Guided and Robot Assisted Surgery Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.10 Karl Storz

13.10.1 Karl Storz Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Karl Storz Image Guided and Robot Assisted Surgery Product Portfolio

13.10.3 Karl Storz Image Guided and Robot Assisted Surgery Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.11 Hitachi

13.11.1 Hitachi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Hitachi Image Guided and Robot Assisted Surgery Product Portfolio

13.11.3 Hitachi Image Guided and Robot Assisted Surgery Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.12 Siemens

13.12.1 Siemens Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Siemens Image Guided and Robot Assisted Surgery Product Portfolio

13.12.3 Siemens Image Guided and Robot Assisted Surgery Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.13 7D Surgical

13.13.1 7D Surgical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 7D Surgical Image Guided and Robot Assisted Surgery Product Portfolio

13.13.3 7D Surgical Image Guided and Robot Assisted Surgery Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.14 XION

13.14.1 XION Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 XION Image Guided and Robot Assisted Surgery Product Portfolio

13.14.3 XION Image Guided and Robot Assisted Surgery Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.15 Claron Technology

13.15.1 Claron Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Claron Technology Image Guided and Robot Assisted Surgery Product Portfolio

13.15.3 Claron Technology Image Guided and Robot Assisted Surgery Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Image Guided and Robot Assisted Surgery Industry Chain Analysis

14.2 Image Guided and Robot Assisted Surgery Typical Downstream Customers

14.3 Image Guided and Robot Assisted Surgery Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Image Guided and Robot Assisted Surgery Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Image Guided and Robot Assisted Surgery Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Image Guided and Robot Assisted Surgery Industry Development Status

Table 4: Image Guided and Robot Assisted Surgery Industry Development Trends

Table 5: Global Image Guided and Robot Assisted Surgery Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Image Guided and Robot Assisted Surgery Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Image Guided and Robot Assisted Surgery Revenue Market Share by Region (2020-2025)

Table 8: Global Image Guided and Robot Assisted Surgery Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Image Guided and Robot Assisted Surgery Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Image Guided and Robot Assisted Surgery Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 11: Global Image Guided and Robot Assisted Surgery Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 12: Global Image Guided and Robot Assisted Surgery Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 13: Global Image Guided and Robot Assisted Surgery Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 14: Key Image Guided and Robot Assisted Surgery Players in North America

Table 15: North America Image Guided and Robot Assisted Surgery Revenue by Type (2020-2025) & (US\$ Million)

Table 16: North America Image Guided and Robot Assisted Surgery Revenue by Type (2026-2032) & (US\$ Million)

Table 17: North America Image Guided and Robot Assisted Surgery Revenue by Application (2020-2025) & (US\$ Million)

Table 18: North America Image Guided and Robot Assisted Surgery Revenue by Application (2026-2032) & (US\$ Million)

Table 19: North America Image Guided and Robot Assisted Surgery Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 20: North America Image Guided and Robot Assisted Surgery Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 21: Key Image Guided and Robot Assisted Surgery Players in Europe

Table 22: Europe Image Guided and Robot Assisted Surgery Revenue by Type (2020-2025) & (US\$ Million)

Table 23: Europe Image Guided and Robot Assisted Surgery Revenue by Type (2026-2032) & (US\$ Million)

Table 24: Europe Image Guided and Robot Assisted Surgery Revenue by Application (2020-2025) & (US\$ Million)

Table 25: Europe Image Guided and Robot Assisted Surgery Revenue by Application (2026-2032) & (US\$ Million)

Table 26: Europe Image Guided and Robot Assisted Surgery Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 27: Europe Image Guided and Robot Assisted Surgery Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 28: Key Image Guided and Robot Assisted Surgery Players in China

Table 29: China Image Guided and Robot Assisted Surgery Revenue by Type (2020-2025) & (US\$ Million)

Table 30: China Image Guided and Robot Assisted Surgery Revenue by Type (2026-2032) & (US\$ Million)

Table 31: China Image Guided and Robot Assisted Surgery Revenue by Application (2020-2025) & (US\$ Million)

Table 32: China Image Guided and Robot Assisted Surgery Revenue by Application (2026-2032) & (US\$ Million)

Table 33: Key Image Guided and Robot Assisted Surgery Players in APAC (excl. China)

Table 34: APAC (excl. China) Image Guided and Robot Assisted Surgery Revenue by Type (2020-2025) & (US\$ Million)

Table 35: APAC (excl. China) Image Guided and Robot Assisted Surgery Revenue by Type (2026-2032) & (US\$ Million)

Table 36: APAC (excl. China) Image Guided and Robot Assisted Surgery Revenue by Application (2020-2025) & (US\$ Million)

Table 37: APAC (excl. China) Image Guided and Robot Assisted Surgery Revenue by Application (2026-2032) & (US\$ Million)

Table 38: APAC (excl. China) Image Guided and Robot Assisted Surgery Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 39: APAC (excl. China) Image Guided and Robot Assisted Surgery Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 40: Key Image Guided and Robot Assisted Surgery Players in Latin America

Table 41: Latin America Image Guided and Robot Assisted Surgery Revenue by Type (2020-2025) & (US\$ Million)

Table 42: Latin America Image Guided and Robot Assisted Surgery Revenue by Type (2026-2032) & (US\$ Million)

Table 43: Latin America Image Guided and Robot Assisted Surgery Revenue by Application (2020-2025) & (US\$ Million)

Table 44: Latin America Image Guided and Robot Assisted Surgery Revenue by Application (2026-2032) & (US\$ Million)

Table 45: Latin America Image Guided and Robot Assisted Surgery Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 46: Latin America Image Guided and Robot Assisted Surgery Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 47: Key Image Guided and Robot Assisted Surgery Players in Middle East & Africa

Table 48: Middle East & Africa Image Guided and Robot Assisted Surgery Revenue by Type (2020-2025) & (US\$ Million)

Table 49: Middle East & Africa Image Guided and Robot Assisted Surgery Revenue by Type (2026-2032) & (US\$ Million)

Table 50: Middle East & Africa Image Guided and Robot Assisted Surgery Revenue by Application (2020-2025) & (US\$ Million)

Table 51: Middle East & Africa Image Guided and Robot Assisted Surgery Revenue by Application (2026-2032) & (US\$ Million)

Table 52: Middle East & Africa Image Guided and Robot Assisted Surgery Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 53: Middle East & Africa Image Guided and Robot Assisted Surgery Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 54: Global Image Guided and Robot Assisted Surgery Market Revenue by Key Suppliers (2021-2025) & (US\$ Million)

Table 55: Global Image Guided and Robot Assisted Surgery Revenue Market Share by Key Suppliers (2021-2025)

Table 56: Global Key Suppliers Headquarter Location and Key Area Sales

Table 57: Market Mergers & Acquisitions, Expansion

Table 58: Intuitive Surgical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 59: Intuitive Surgical Image Guided and Robot Assisted Surgery Product Portfolio

Table 60: Intuitive Surgical Image Guided and Robot Assisted Surgery Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 61: Medtronic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 62: Medtronic Image Guided and Robot Assisted Surgery Product Portfolio

Table 63: Medtronic Image Guided and Robot Assisted Surgery Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 64: BrainLAB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 65: BrainLAB Image Guided and Robot Assisted Surgery Product Portfolio

Table 66: BrainLAB Image Guided and Robot Assisted Surgery Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 67: Stryker Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 68: Stryker Image Guided and Robot Assisted Surgery Product Portfolio

Table 69: Stryker Image Guided and Robot Assisted Surgery Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 70: Smith & Nephew Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 71: Smith & Nephew Image Guided and Robot Assisted Surgery Product Portfolio

Table 72: Smith & Nephew Image Guided and Robot Assisted Surgery Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 73: GE Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 74: GE Healthcare Image Guided and Robot Assisted Surgery Product Portfolio

Table 75: GE Healthcare Image Guided and Robot Assisted Surgery Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 76: Philips Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 77: Philips Image Guided and Robot Assisted Surgery Product Portfolio

Table 78: Philips Image Guided and Robot Assisted Surgery Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 79: Integra LifeSciences Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 80: Integra LifeSciences Image Guided and Robot Assisted Surgery Product Portfolio

Table 81: Integra LifeSciences Image Guided and Robot Assisted Surgery Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 82: Zimmer Biomet Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 83: Zimmer Biomet Image Guided and Robot Assisted Surgery Product Portfolio

Table 84: Zimmer Biomet Image Guided and Robot Assisted Surgery Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 85: Karl Storz Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 86: Karl Storz Image Guided and Robot Assisted Surgery Product Portfolio

Table 87: Karl Storz Image Guided and Robot Assisted Surgery Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 88: Hitachi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 89: Hitachi Image Guided and Robot Assisted Surgery Product Portfolio

Table 90: Hitachi Image Guided and Robot Assisted Surgery Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 91: Siemens Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 92: Siemens Image Guided and Robot Assisted Surgery Product Portfolio

Table 93: Siemens Image Guided and Robot Assisted Surgery Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 94: 7D Surgical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 95: 7D Surgical Image Guided and Robot Assisted Surgery Product Portfolio

Table 96: 7D Surgical Image Guided and Robot Assisted Surgery Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 97: XION Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 98: XION Image Guided and Robot Assisted Surgery Product Portfolio

Table 99: XION Image Guided and Robot Assisted Surgery Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 100: Claron Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 101: Claron Technology Image Guided and Robot Assisted Surgery Product Portfolio

Table 102: Claron Technology Image Guided and Robot Assisted Surgery Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 103: Image Guided and Robot Assisted Surgery Typical Customer List

Table 104: Image Guided and Robot Assisted Surgery Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Image Guided and Robot Assisted Surgery Product Pictures

Figure 2: Image Guided Surgery System Picture Scope

Figure 3: Robot Assistance Program Picture Scope

Figure 4: General Surgery Picture Scope

Figure 5: Orthopaedic Surgery Picture Scope

Figure 6: Urology Surgery Picture Scope

Figure 7: Others Picture Scope

Figure 8: Global Image Guided and Robot Assisted Surgery Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Image Guided and Robot Assisted Surgery Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Image Guided and Robot Assisted Surgery Market Size by Region (2020-2032) & (US\$ Million)

Figure 11: Global Image Guided and Robot Assisted Surgery Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 12: North America Image Guided and Robot Assisted Surgery Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 13: North America Image Guided and Robot Assisted Surgery Market Share by Players in 2024

Figure 14: North America Image Guided and Robot Assisted Surgery Revenue Market Share by Type (2020-2032)

Figure 15: North America Image Guided and Robot Assisted Surgery Revenue Market Share by Application (2020-2032)

Figure 16: US Image Guided and Robot Assisted Surgery Revenue (2020-2032) & (US\$ Million)

Figure 17: Canada Image Guided and Robot Assisted Surgery Revenue (2020-2032) & (US\$ Million)

Figure 18: Europe Image Guided and Robot Assisted Surgery Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 19: Europe Image Guided and Robot Assisted Surgery Market Share by Players in 2024

Figure 20: Europe Image Guided and Robot Assisted Surgery Revenue Market Share by Type (2020-2032)

Figure 21: Europe Image Guided and Robot Assisted Surgery Revenue Market Share by Application (2020-2032)

Figure 22: Germany Image Guided and Robot Assisted Surgery Revenue (2020-2032) & (US\$ Million)

Figure 23: France Image Guided and Robot Assisted Surgery Revenue (2020-2032) & (US\$ Million)

Figure 24: United Kingdom Image Guided and Robot Assisted Surgery Revenue (2020-2032) & (US\$ Million)

Figure 25: Italy Image Guided and Robot Assisted Surgery Revenue (2020-2032) & (US\$ Million)

Figure 26: Spain Image Guided and Robot Assisted Surgery Revenue (2020-2032) & (US\$ Million)

Figure 27: Benelux Image Guided and Robot Assisted Surgery Revenue (2020-2032) & (US\$ Million)

Figure 28: China Image Guided and Robot Assisted Surgery Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29: China Image Guided and Robot Assisted Surgery Market Share by Players in 2024

Figure 30: China Image Guided and Robot Assisted Surgery Revenue Market Share by Type (2020-2032)

Figure 31: China Image Guided and Robot Assisted Surgery Revenue Market Share by Application (2020-2032)

Figure 32: APAC (excl. China) Image Guided and Robot Assisted Surgery Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 33: APAC (excl. China) Image Guided and Robot Assisted Surgery Market Share by Players in 2024

Figure 34: APAC (excl. China) Image Guided and Robot Assisted Surgery Revenue Market Share by Type (2020-2032)

Figure 35: APAC (excl. China) Image Guided and Robot Assisted Surgery Revenue Market Share by Application (2020-2032)

Figure 36: Japan Image Guided and Robot Assisted Surgery Revenue (2020-2032) & (US\$ Million)

Figure 37: South Korea Image Guided and Robot Assisted Surgery Revenue (2020-2032) & (US\$ Million)

Figure 38: India Image Guided and Robot Assisted Surgery Revenue (2020-2032) & (US\$ Million)

Figure 39: Australia Image Guided and Robot Assisted Surgery Revenue (2020-2032) & (US\$ Million)

Figure 40: Southeast Asia Image Guided and Robot Assisted Surgery Revenue (2020-2032) & (US\$ Million)

Figure 41: Latin America Image Guided and Robot Assisted Surgery Market Size and

Growth Rate (2020-2032) & (US\$ Million)

Figure 42: Latin America Image Guided and Robot Assisted Surgery Market Share by Players in 2024

Figure 43: Latin America Image Guided and Robot Assisted Surgery Revenue Market Share by Type (2020-2032)

Figure 44: Latin America Image Guided and Robot Assisted Surgery Revenue Market Share by Application (2020-2032)

Figure 45: Mexico Image Guided and Robot Assisted Surgery Revenue (2020-2032) & (US\$ Million)

Figure 46: Brazil Image Guided and Robot Assisted Surgery Revenue (2020-2032) & (US\$ Million)

Figure 47: Middle East & Africa Image Guided and Robot Assisted Surgery Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 48: Middle East & Africa Image Guided and Robot Assisted Surgery Market Share by Players in 2024

Figure 49: Middle East & Africa Image Guided and Robot Assisted Surgery Revenue Market Share by Type (2020-2032)

Figure 50: Middle East & Africa Image Guided and Robot Assisted Surgery Revenue Market Share by Application (2020-2032)

Figure 51: Saudi Arabia Image Guided and Robot Assisted Surgery Revenue (2020-2032) & (US\$ Million)

Figure 52: South Africa Image Guided and Robot Assisted Surgery Revenue (2020-2032) & (US\$ Million)

Figure 53: Global Image Guided and Robot Assisted Surgery Revenue Market Share by Key Suppliers in 2024

Figure 54: Global Image Guided and Robot Assisted Surgery Industry Competition Landscape

Figure 55: Image Guided and Robot Assisted Surgery Industry Chain Analysis

Figure 56: Bottom-Up and Top-Down Research Methods

Figure 57: Key Interview Objectives

Figure 58: Data Cross Validation

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