

# Global IGZO Target Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global IGZO Target market size will reach 72.07 Million USD in 2025 and is projected to reach 100.33 Million USD by 2032, with a CAGR of 4.84% (2025-2032). Notably, the China IGZO Target market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

IGZO (Indium Gallium Zinc Oxide) Target refers to a thin film deposition target used in the production of transparent conducting oxide (TCO) films for electronic devices. IGZO is a semiconductor material known for its high electron mobility and transparency, making it suitable for applications in thin-film transistors (TFTs) used in displays and touchscreens. The IGZO target is utilized in a process called sputtering, where material is deposited onto a substrate to create thin films with specific electrical and optical properties. By using an IGZO target in sputtering systems, manufacturers can produce thin films with improved performance characteristics, such as faster electron mobility, enabling the creation of high-resolution and responsive displays in devices like smartphones, tablets, and high-definition televisions.

The major global manufacturers of IGZO Target include ULVAC, Mitsui Kinzoku, JX Nippon Mining & Metals, ANP Materials, ENAM Optoelectronic Material, CRM, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and

generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of IGZO Target. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global IGZO Target market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the IGZO Target market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of IGZO Target industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of IGZO Target Include:

ULVAC

Mitsui Kinzoku

JX Nippon Mining & Metals

ANP Materials

ENAM Optoelectronic Material

CRM

IGZO Target Product Segment Include:

In:Ga:Zn=1:1:1

In:Ga:Zn=2:2:1

Other

IGZO Target Product Application Include:

Flat Panel Display

Touch Screen Panel

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global IGZO Target Capacity and Production Analysis

Chapter 3: Global IGZO Target Industry PESTEL Analysis

Chapter 4: Global IGZO Target Industry Porter's Five Forces Analysis

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