

# Global iGaming Platform and Sportsbook Software Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global iGaming Platform and Sportsbook Software market size will reach 13,244 Million USD in 2025 and is projected to reach 26,625 Million USD by 2032, with a CAGR of 10.49% (2025-2032). Notably, the China iGaming Platform and Sportsbook Software market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An iGaming Platform and Sportsbook Software is a comprehensive technology solution designed for online gambling operators to manage and offer a variety of gaming services, including casino games, sports betting, and other betting activities. The iGaming platform serves as the core infrastructure, providing the necessary tools for game management, player account handling, payment processing, and regulatory compliance. Sportsbook software, integrated into the platform, specifically focuses on facilitating sports betting activities. It includes features like odds calculation, event coverage, and real-time updates. This technology enables operators to create and customize their online gaming websites, offering a seamless and engaging experience for users participating in casino games or placing bets on various sports events. The platform and software also often include features for responsible gaming, analytics, and reporting to enhance the overall efficiency and profitability of the online gambling operation.

The major global suppliers of iGaming Platform and Sportsbook Software include BETLOGIK, Betradar, SBTech, BetConstruct, Digitain, SoftSwiss, Playtech, EveryMatrix, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of iGaming Platform and Sportsbook Software. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global iGaming Platform and Sportsbook Software market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the iGaming Platform and Sportsbook Software market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of iGaming Platform and Sportsbook Software industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Suppliers of iGaming Platform and Sportsbook Software Include:**

BETLOGIK

Betradar

SBTech

BetConstruct

Digitain

SoftSwiss

Playtech

EveryMatrix

iGaming Platform and Sportsbook Software Product Segment Include:

B2B

B2C

iGaming Platform and Sportsbook Software Product Application Include:

Casinos

Mobile Devices

Others

## **Chapter Scope**

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