

# Global Icing Sugar Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Icing Sugar market size will reach 905.48 Million USD in 2025 and is projected to reach 1,436.97 Million USD by 2032, with a CAGR of 6.82% (2025-2032). Notably, the China Icing Sugar market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Icing sugar, also known as powdered sugar or confectioners' sugar, is a finely ground sugar that is commonly used in baking and cake decoration. It is made by grinding granulated sugar into a fine powder and often mixed with a small amount of cornstarch to prevent clumping. Icing sugar is prized for its ability to dissolve quickly and smoothly, making it ideal for creating smooth, glossy icings, glazes, and frostings without the graininess that can occur with regular sugar. It is also used in the preparation of sweet sauces, desserts, and dusting over pastries and confections for a delicate, powdery finish. Its fine texture and ability to incorporate easily into mixtures make it an essential ingredient in many sweet recipes and baked goods.

The major global manufacturers of Icing Sugar include Wilmar Sugar, Sunshine Sugar(Manildra Harwood), Bundaberg Sugar, Kenya Sweets Limited (KSL), American Crystal Sugar Company, U.S. Sugar, Wyoming Sugar, Cargill, S?dzucker, Simbhaoli Sugars Ltd, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong

competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Icing Sugar. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Icing Sugar market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Icing Sugar market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Icing Sugar industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Icing Sugar Include:

Wilmar Sugar

Sunshine Sugar(Manildra Harwood)

Bundaberg Sugar

Kenya Sweets Limited (KSL)

American Crystal Sugar Company

U.S. Sugar

Wyoming Sugar

Cargill

S?dzucker

Simbhaoli Sugars Ltd

Icing Sugar Product Segment Include:

Pure Icing Sugar

Icing Sugar Mixture

Icing Sugar Product Application Include:

Baking

Confectionery

Others

## **Chapter Scope**

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