

# Global IC Trays Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global IC Trays market size will reach 398.30 Million USD in 2025 and is projected to reach 569.86 Million USD by 2032, with a CAGR of 5.25% (2025-2032). Notably, the China IC Trays market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

IC trays, short for Integrated Circuit trays, are specialized containers designed to securely hold and transport individual integrated circuit chips during manufacturing, testing, and handling processes. These trays are typically made of conductive or dissipative materials to prevent electrostatic discharge (ESD) and to protect the sensitive electronic components from potential damage. IC trays are designed with cavities or pockets that match the size and shape of specific integrated circuit packages, ensuring a snug fit and preventing movement or damage during handling and transportation. They play a crucial role in the automated production and assembly of electronic devices, allowing for efficient handling and storage of ICs throughout various stages of the manufacturing process. IC trays are commonly used in semiconductor and electronics industries to facilitate the organized and safe handling of integrated circuits, ensuring the quality and reliability of electronic components.

The major global manufacturers of IC Trays include Daewon, Kostat, Sunrise, Peak International, SHINON, Mishima Kosan, HWA SHU, ASE Group, TOMOE Engineering, ITW ECPS, Entegris, EPAK, RH Murphy Company, Shiima Electronics, Ant Group,

Iwaki, Hiner Advanced Materials, MTI Corporation, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of IC Trays. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global IC Trays market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the IC Trays market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of IC Trays industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of IC Trays Include:

Daewon

Kostat

Sunrise

Peak International

SHINON

Mishima Kosan

HWA SHU

ASE Group

TOMOE Engineering

ITW ECPS

Entegris

EPAK

RH Murphy Company

Shiima Electronics

Ant Group

Iwaki

Hiner Advanced Materials

MTI Corporation

IC Trays Product Segment Include:

MPPE

PES

PS

ABS

Others

IC Trays Product Application Include:

Electronic Products

Electronic Parts

Others

## **Chapter Scope**

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