

Global IC Packaging Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global IC Packaging market size will reach 45,088 Million USD in 2025 and is projected to reach 59,814 Million USD by 2032, with a CAGR of 4.12% (2025-2032). Notably, the China IC Packaging market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

IC packaging, short for Integrated Circuit packaging, refers to the process of enclosing a semiconductor device, or integrated circuit (IC), within a protective and functional housing. The primary objective of IC packaging is to provide a secure environment for the delicate semiconductor components, safeguarding them from external factors such as moisture, mechanical stress, and environmental contaminants. Additionally, IC packaging serves as a means to facilitate the electrical connections between the integrated circuit and the external world, enabling it to be easily integrated into electronic systems. Various packaging technologies exist, ranging from traditional dual in-line packages (DIP) to more advanced and compact forms like chip-on-board (COB) or surface mount device (SMD) packages. The choice of IC packaging is crucial in determining factors such as thermal performance, signal integrity, and overall reliability of the integrated circuit in its intended application.

The major global manufacturers of IC Packaging include ASE, Amkor, SPIL, STATS ChipPac, Powertech Technology, J-devices, UTAC, JECT, ChipMOS, Chipbond, KYEC,

STS Semiconductor, Huatian, MPI(Carsem), Nepes, FATC, Walton, NantongFujitsu Microelectronics, Unisem, Hana Micron, Signetics, LINGSEN, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of IC Packaging. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global IC Packaging market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the IC Packaging market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of IC Packaging industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of IC Packaging Include:

ASE

Amkor

SPIL

STATS ChipPac

Powertech Technology

J-devices

UTAC

JECT

ChipMOS

Chipbond

KYEC

STS Semiconductor

Huatian

MPI(Carsem)

Nepes

FATC

Walton

NantongFujitsu Microelectronics

Unisem

Hana Micron

Signetics

LINGSEN

IC Packaging Product Segment Include:

DIP

SOP

QFP

QFN

BGA

CSP

LGA

WLP

FC

Others

IC Packaging Product Application Include:

CIS

MEMS

Others

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