

# Global Hydroxypropyl Methylcellulose Phthalate (HPMCP) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Hydroxypropyl Methylcellulose Phthalate (HPMCP) market size will reach 120.55 Million USD in 2025 and is projected to reach 185.86 Million USD by 2032, with a CAGR of 6.38% (2025-2032). Notably, the China Hydroxypropyl Methylcellulose Phthalate (HPMCP) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Hydroxypropyl Methylcellulose Phthalate (HPMCP) is a cellulose derivative that is widely used in the pharmaceutical industry for its role as an enteric coating agent. It is produced by modifying methylcellulose through the addition of hydroxypropyl and phthalate groups. HPMCP is characterized by its pH-dependent solubility, making it suitable for coating oral dosage forms such as tablets and capsules. The enteric coating helps protect the medication from being released in the acidic environment of the stomach and allows it to be released in the more neutral to alkaline environment of the small intestine. This property is particularly important for drugs that may be sensitive to stomach acidity or cause irritation. HPMCP is chosen for its ability to provide effective enteric protection while maintaining film-forming and adhesive properties. Its use contributes to the targeted release of pharmaceuticals, improving drug efficacy and patient outcomes.

The major global manufacturers of Hydroxypropyl Methylcellulose Phthalate (HPMCP) include Shin-Etsu, Lotte Fine Chemicals, G. M. Chemie, Deqing Weikang Biotechnology, Shandong Head, Hubei Xinkang Pharmaceutical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hydroxypropyl Methylcellulose Phthalate (HPMCP). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hydroxypropyl Methylcellulose Phthalate (HPMCP) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hydroxypropyl Methylcellulose Phthalate (HPMCP) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hydroxypropyl Methylcellulose Phthalate (HPMCP) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of Hydroxypropyl Methylcellulose Phthalate (HPMCP)**

Include:

Shin-Etsu

Lotte Fine Chemicals

G. M. Chemie

Deqing Weikang Biotechnology

Shandong Head

Hubei Xinkang Pharmaceutical

Hydroxypropyl Methylcellulose Phthalate (HPMCP) Product Segment Include:

HP-55

HP-50

Hydroxypropyl Methylcellulose Phthalate (HPMCP) Product Application Include:

Tablets

Capsules

Pellets

Others

## **Chapter Scope**

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