

# Global Hydroxymethylbutyrate (HMB) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Hydroxymethylbutyrate (HMB) market size will reach 84.19 Million USD in 2025 and is projected to reach 181.86 Million USD by 2032, with a CAGR of 11.63% (2025-2032). Notably, the China Hydroxymethylbutyrate (HMB) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Hydroxymethylbutyrate (HMB), scientifically known as  $\beta$ -hydroxy  $\beta$ -methylbutyrate, is a naturally occurring compound derived from the amino acid leucine. It is produced in small amounts in the body during protein metabolism and is also available as a dietary supplement. HMB is widely recognized for its role in supporting muscle health, particularly by reducing muscle protein breakdown and enhancing muscle repair and recovery. It is popular among athletes, bodybuilders, and individuals seeking to maintain muscle mass during periods of inactivity, such as aging or illness. Studies suggest that HMB supplementation can improve strength, endurance, and overall physical performance while promoting lean muscle growth. Safe and well-tolerated, HMB is often included in fitness and wellness regimens for its anabolic and anti-catabolic properties.

The major global manufacturers of Hydroxymethylbutyrate (HMB) include TSI Group, Lianyungang Shenghe Biotechnology, Xi'an Virgin Biotechnology, Xi'an Ukang Fly, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share,

hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hydroxymethylbutyrate (HMB). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hydroxymethylbutyrate (HMB) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hydroxymethylbutyrate (HMB) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hydroxymethylbutyrate (HMB) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hydroxymethylbutyrate (HMB) Include:

TSI Group

Lianyungang Shenghe Biotechnology

Xi'an Virgin Biotechnology

Xi'an Ukang Fly

Hydroxymethylbutyrate (HMB) Product Segment Include:

HMB-Ca

HMB-FA

Hydroxymethylbutyrate (HMB) Product Application Include:

Sports Supplement

Muscle Protection

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Hydroxymethylbutyrate (HMB) Capacity and Production Analysis

Chapter 3: Global Hydroxymethylbutyrate (HMB) Industry PESTEL Analysis

Chapter 4: Global Hydroxymethylbutyrate (HMB) Industry Porter's Five Forces Analysis

Chapter 5: Global Hydroxymethylbutyrate (HMB) Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Hydroxymethylbutyrate (HMB) Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Hydroxymethylbutyrate (HMB) Competitive Analysis (Market

Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Hydroxymethylbutyrate (HMB) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Hydroxymethylbutyrate (HMB) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Hydroxymethylbutyrate (HMB) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Hydroxymethylbutyrate (HMB) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Hydroxymethylbutyrate (HMB) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Hydroxymethylbutyrate (HMB) Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### 1 HYDROXYMETHYLBUTYRATE (HMB) MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Hydroxymethylbutyrate (HMB) Product by Type
  - 1.2.1 HMB-Ca
  - 1.2.2 HMB-FA
- 1.3 Hydroxymethylbutyrate (HMB) Product by Application
  - 1.3.1 Sports Supplement
  - 1.3.2 Muscle Protection
  - 1.3.3 Others
- 1.4 Global Hydroxymethylbutyrate (HMB) Market Revenue and Sales Analysis
  - 1.4.1 Global Hydroxymethylbutyrate (HMB) Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Hydroxymethylbutyrate (HMB) Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Hydroxymethylbutyrate (HMB) Market Sales Price Trend Analysis (2020-2032)
- 1.5 Hydroxymethylbutyrate (HMB) Industry Trends and Innovation
  - 1.5.1 Hydroxymethylbutyrate (HMB) Industry Trends and Innovation
  - 1.5.2 Hydroxymethylbutyrate (HMB) Market Drivers and Challenges

### 2 GLOBAL HYDROXYMETHYLBUTYRATE (HMB) CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Hydroxymethylbutyrate (HMB) Capacity, Production and Utilization (2020-2032)
- 2.2 Global Hydroxymethylbutyrate (HMB) Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Hydroxymethylbutyrate (HMB) Production by Region
  - 2.3.1 Global Hydroxymethylbutyrate (HMB) Production by Region (2020-2025)
  - 2.3.2 Global Hydroxymethylbutyrate (HMB) Production Forecast by Region (2026-2032)
  - 2.3.3 Global Hydroxymethylbutyrate (HMB) Production Market Share by Region (2020-2032)

### 3 HYDROXYMETHYLBUTYRATE (HMB) MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis

- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

## **4 HYDROXYMETHYLBUTYRATE (HMB) MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL HYDROXYMETHYLBUTYRATE (HMB) MARKET ANALYSIS BY REGIONS**

- 5.1 Hydroxymethylbutyrate (HMB) Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Hydroxymethylbutyrate (HMB) Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Hydroxymethylbutyrate (HMB) Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Hydroxymethylbutyrate (HMB) Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Hydroxymethylbutyrate (HMB) Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Hydroxymethylbutyrate (HMB) Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Hydroxymethylbutyrate (HMB) Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Hydroxymethylbutyrate (HMB) Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL HYDROXYMETHYLBUTYRATE (HMB) MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Hydroxymethylbutyrate (HMB) Market Size by Type
  - 6.1.1 Global Hydroxymethylbutyrate (HMB) Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Hydroxymethylbutyrate (HMB) Sales and Forecast Analysis by Type (2020-2032)

## 6.2 Global Hydroxymethylbutyrate (HMB) Market Size by Application

6.2.1 Global Hydroxymethylbutyrate (HMB) Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Hydroxymethylbutyrate (HMB) Sales and Forecast Analysis by Application (2020-2032)

## 7 NORTH AMERICA

7.1 North America Hydroxymethylbutyrate (HMB) Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Hydroxymethylbutyrate (HMB) Market Size by Type

7.3.1 North America Hydroxymethylbutyrate (HMB) Sales by Type (2020-2032)

7.3.2 North America Hydroxymethylbutyrate (HMB) Revenue by Type (2020-2032)

7.4 North America Hydroxymethylbutyrate (HMB) Market Size by Application

7.4.1 North America Hydroxymethylbutyrate (HMB) Sales by Application (2020-2032)

7.4.2 North America Hydroxymethylbutyrate (HMB) Revenue by Application (2020-2032)

7.5 North America Hydroxymethylbutyrate (HMB) Market Size by Country

7.5.1 US

7.5.2 Canada

## 8 EUROPE

8.1 Europe Hydroxymethylbutyrate (HMB) Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Hydroxymethylbutyrate (HMB) Market Size by Type

8.3.1 Europe Hydroxymethylbutyrate (HMB) Sales by Type (2020-2032)

8.3.2 Europe Hydroxymethylbutyrate (HMB) Revenue by Type (2020-2032)

8.4 Europe Hydroxymethylbutyrate (HMB) Market Size by Application

8.4.1 Europe Hydroxymethylbutyrate (HMB) Sales by Application (2020-2032)

8.4.2 Europe Hydroxymethylbutyrate (HMB) Revenue by Application (2020-2032)

8.5 Europe Hydroxymethylbutyrate (HMB) Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

### 8.5.6 Benelux

## 9 CHINA

9.1 China Hydroxymethylbutyrate (HMB) Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Hydroxymethylbutyrate (HMB) Market Size by Type

9.3.1 China Hydroxymethylbutyrate (HMB) Sales by Type (2020-2032)

9.3.2 China Hydroxymethylbutyrate (HMB) Revenue by Type (2020-2032)

9.4 China Hydroxymethylbutyrate (HMB) Market Size by Application

9.4.1 China Hydroxymethylbutyrate (HMB) Sales by Application (2020-2032)

9.4.2 China Hydroxymethylbutyrate (HMB) Revenue by Application (2020-2032)

## 10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Hydroxymethylbutyrate (HMB) Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Hydroxymethylbutyrate (HMB) Market Size by Type

10.3.1 APAC (excl. China) Hydroxymethylbutyrate (HMB) Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Hydroxymethylbutyrate (HMB) Revenue by Type (2020-2032)

10.4 APAC (excl. China) Hydroxymethylbutyrate (HMB) Market Size by Application

10.4.1 APAC (excl. China) Hydroxymethylbutyrate (HMB) Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Hydroxymethylbutyrate (HMB) Revenue by Application (2020-2032)

10.5 APAC (excl. China) Hydroxymethylbutyrate (HMB) Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

## 11 LATIN AMERICA

11.1 Latin America Hydroxymethylbutyrate (HMB) Market Size and Growth Rate Analysis (2020-2032)

## 11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA HYDROXYMETHYLBUTYRATE (HMB) MARKET SIZE BY TYPE**

11.3.1 Latin America Hydroxymethylbutyrate (HMB) Sales by Type (2020-2032)

11.3.2 Latin America Hydroxymethylbutyrate (HMB) Revenue by Type (2020-2032)

#### 11.4 Latin America Hydroxymethylbutyrate (HMB) Market Size by Application

11.4.1 Latin America Hydroxymethylbutyrate (HMB) Sales by Application (2020-2032)

11.4.2 Latin America Hydroxymethylbutyrate (HMB) Revenue by Application (2020-2032)

#### 11.5 Latin America Hydroxymethylbutyrate (HMB) Market Size by Country

#### 11.6 Latin America Hydroxymethylbutyrate (HMB) Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

12.1 Middle East & Africa Hydroxymethylbutyrate (HMB) Market Size and Growth Rate Analysis (2020-2032)

#### 12.2 Middle East & Africa Key Manufacturers Analysis

#### 12.3 Middle East & Africa Hydroxymethylbutyrate (HMB) Market Size by Type

12.3.1 Middle East & Africa Hydroxymethylbutyrate (HMB) Sales by Type (2020-2032)

12.3.2 Middle East & Africa Hydroxymethylbutyrate (HMB) Revenue by Type (2020-2032)

#### 12.4 Middle East & Africa Hydroxymethylbutyrate (HMB) Market Size by Application

12.4.1 Middle East & Africa Hydroxymethylbutyrate (HMB) Sales by Application (2020-2032)

12.4.2 Middle East & Africa Hydroxymethylbutyrate (HMB) Revenue by Application (2020-2032)

#### 12.5 Middle East Hydroxymethylbutyrate (HMB) Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

13.1 Global Hydroxymethylbutyrate (HMB) Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Hydroxymethylbutyrate (HMB) Market Sales by Key Manufacturers

(2021-2025)

13.1.2 Global Hydroxymethylbutyrate (HMB) Market Revenue by Key Manufacturers

(2021-2025)

13.1.3 Global Hydroxymethylbutyrate (HMB) Average Sales Price by Manufacturers

(2021-2025)

13.2 Hydroxymethylbutyrate (HMB) Competitive Landscape Analysis and Market Dynamic

13.2.1 Hydroxymethylbutyrate (HMB) Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

14.1 TSI Group

14.1.1 TSI Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 TSI Group Hydroxymethylbutyrate (HMB) Product Portfolio

14.1.3 TSI Group Hydroxymethylbutyrate (HMB) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Lianyungang Shenghe Biotechnology

14.2.1 Lianyungang Shenghe Biotechnology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Lianyungang Shenghe Biotechnology Hydroxymethylbutyrate (HMB) Product Portfolio

14.2.3 Lianyungang Shenghe Biotechnology Hydroxymethylbutyrate (HMB) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Xi'an Virgin Biotechnology

14.3.1 Xi'an Virgin Biotechnology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Xi'an Virgin Biotechnology Hydroxymethylbutyrate (HMB) Product Portfolio

14.3.3 Xi'an Virgin Biotechnology Hydroxymethylbutyrate (HMB) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Xi'an Ukang Fly

14.4.1 Xi'an Ukang Fly Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Xi'an Ukang Fly Hydroxymethylbutyrate (HMB) Product Portfolio

14.4.3 Xi'an Ukang Fly Hydroxymethylbutyrate (HMB) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

- 15.1 Hydroxymethylbutyrate (HMB) Industry Chain Analysis
- 15.2 Hydroxymethylbutyrate (HMB) Industry Raw Material and Suppliers Analysis
  - 15.2.1 Hydroxymethylbutyrate (HMB) Key Raw Material Supply Analysis
  - 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Hydroxymethylbutyrate (HMB) Typical Downstream Customers
- 15.4 Hydroxymethylbutyrate (HMB) Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
  - 17.4.1 Primary Sources
  - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Hydroxymethylbutyrate (HMB) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Hydroxymethylbutyrate (HMB) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Hydroxymethylbutyrate (HMB) Industry Development Status

Table 4: Hydroxymethylbutyrate (HMB) Industry Development Trends

Table 5: Global Hydroxymethylbutyrate (HMB) Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Ton)

Table 6: Global Hydroxymethylbutyrate (HMB) Production by Region (2020-2025) & (Ton)

Table 7: Global Hydroxymethylbutyrate (HMB) Production Forecast by Region (2026-2032) & (Ton)

Table 8: Global Hydroxymethylbutyrate (HMB) Production Market Share by Region (2020-2025)

Table 9: Global Hydroxymethylbutyrate (HMB) Production Market Share by Region (2026-2032)

Table 10: Global Hydroxymethylbutyrate (HMB) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Hydroxymethylbutyrate (HMB) Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Hydroxymethylbutyrate (HMB) Revenue Market Share by Region (2020-2025)

Table 13: Global Hydroxymethylbutyrate (HMB) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Hydroxymethylbutyrate (HMB) Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Hydroxymethylbutyrate (HMB) Sales by Region (2020-2025) & (Ton)

Table 16: Global Hydroxymethylbutyrate (HMB) Sales Market Share by Region (2020-2025)

Table 17: Global Hydroxymethylbutyrate (HMB) Sales Forecast by Region (2026-2032) & (Ton)

Table 18: Global Hydroxymethylbutyrate (HMB) Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Hydroxymethylbutyrate (HMB) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Hydroxymethylbutyrate (HMB) Revenue Analysis Forecast by Type

(2026-2032) & (US\$ Million)

Table 21: Global Hydroxymethylbutyrate (HMB) Sales Analysis by Type (2020-2025) & (Ton)

Table 22: Global Hydroxymethylbutyrate (HMB) Sales Analysis Forecast by Type (2026-2032) & (Ton)

Table 23: Global Hydroxymethylbutyrate (HMB) Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Hydroxymethylbutyrate (HMB) Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Hydroxymethylbutyrate (HMB) Sales Analysis by Application (2020-2025) & (Ton)

Table 26: Global Hydroxymethylbutyrate (HMB) Sales Analysis Forecast by Application (2026-2032) & (Ton)

Table 27: Key Hydroxymethylbutyrate (HMB) Players in North America

Table 28: North America Hydroxymethylbutyrate (HMB) Sales by Type (2020-2025) & (Ton)

Table 29: North America Hydroxymethylbutyrate (HMB) Sales by Type (2026-2032) & (Ton)

Table 30: North America Hydroxymethylbutyrate (HMB) Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Hydroxymethylbutyrate (HMB) Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Hydroxymethylbutyrate (HMB) Sales by Application (2020-2025) & (Ton)

Table 33: North America Hydroxymethylbutyrate (HMB) Sales by Application (2026-2032) & (Ton)

Table 34: North America Hydroxymethylbutyrate (HMB) Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Hydroxymethylbutyrate (HMB) Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Hydroxymethylbutyrate (HMB) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Hydroxymethylbutyrate (HMB) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Hydroxymethylbutyrate (HMB) Sales Market Size by Country (2020-2025) & (Ton)

Table 39: North America Hydroxymethylbutyrate (HMB) Sales Market Size by Country (2026-2032) & (Ton)

Table 40: Key Hydroxymethylbutyrate (HMB) Players in Europe

- Table 41: Europe Hydroxymethylbutyrate (HMB) Sales by Type (2020-2025) & (Ton)
- Table 42: Europe Hydroxymethylbutyrate (HMB) Sales by Type (2026-2032) & (Ton)
- Table 43: Europe Hydroxymethylbutyrate (HMB) Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Hydroxymethylbutyrate (HMB) Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Hydroxymethylbutyrate (HMB) Sales by Application (2020-2025) & (Ton)
- Table 46: Europe Hydroxymethylbutyrate (HMB) Sales by Application (2026-2032) & (Ton)
- Table 47: Europe Hydroxymethylbutyrate (HMB) Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Hydroxymethylbutyrate (HMB) Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Hydroxymethylbutyrate (HMB) Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Hydroxymethylbutyrate (HMB) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Hydroxymethylbutyrate (HMB) Sales Market Size by Country (2020-2025) & (Ton)
- Table 52: Europe Hydroxymethylbutyrate (HMB) Sales Market Size Forecast by Country (2026-2032) & (Ton)
- Table 53: Key Hydroxymethylbutyrate (HMB) Players in China
- Table 54: China Hydroxymethylbutyrate (HMB) Sales by Type (2020-2025) & (Ton)
- Table 55: China Hydroxymethylbutyrate (HMB) Sales by Type (2026-2032) & (Ton)
- Table 56: China Hydroxymethylbutyrate (HMB) Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China Hydroxymethylbutyrate (HMB) Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Hydroxymethylbutyrate (HMB) Sales by Application (2020-2025) & (Ton)
- Table 59: China Hydroxymethylbutyrate (HMB) Sales by Application (2026-2032) & (Ton)
- Table 60: China Hydroxymethylbutyrate (HMB) Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China Hydroxymethylbutyrate (HMB) Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Hydroxymethylbutyrate (HMB) Players in APAC (excl. China)
- Table 63: APAC (excl. China) Hydroxymethylbutyrate (HMB) Sales by Type

(2020-2025) & (Ton)

Table 64: APAC (excl. China) Hydroxymethylbutyrate (HMB) Sales by Type

(2026-2032) & (Ton)

Table 65: APAC (excl. China) Hydroxymethylbutyrate (HMB) Revenue by Type

(2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Hydroxymethylbutyrate (HMB) Revenue by Type

(2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Hydroxymethylbutyrate (HMB) Sales by Application

(2020-2025) & (Ton)

Table 68: APAC (excl. China) Hydroxymethylbutyrate (HMB) Sales by Application

(2026-2032) & (Ton)

Table 69: APAC (excl. China) Hydroxymethylbutyrate (HMB) Revenue by Application

(2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Hydroxymethylbutyrate (HMB) Revenue by Application

(2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Hydroxymethylbutyrate (HMB) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Hydroxymethylbutyrate (HMB) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Hydroxymethylbutyrate (HMB) Sales Market Size by Country (2020-2025) & (Ton)

Table 74: APAC (excl. China) Hydroxymethylbutyrate (HMB) Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 75: Key Hydroxymethylbutyrate (HMB) Players in Latin America

Table 76: Latin America Hydroxymethylbutyrate (HMB) Sales by Type (2020-2025) & (Ton)

Table 77: Latin America Hydroxymethylbutyrate (HMB) Sales by Type (2026-2032) & (Ton)

Table 78: Latin America Hydroxymethylbutyrate (HMB) Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Hydroxymethylbutyrate (HMB) Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Hydroxymethylbutyrate (HMB) Sales by Application (2020-2025) & (Ton)

Table 81: Latin America Hydroxymethylbutyrate (HMB) Sales by Application (2026-2032) & (Ton)

Table 82: Latin America Hydroxymethylbutyrate (HMB) Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Hydroxymethylbutyrate (HMB) Revenue by Application

(2026-2032) & (US\$ Million)

Table 84: Latin America Hydroxymethylbutyrate (HMB) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Hydroxymethylbutyrate (HMB) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Hydroxymethylbutyrate (HMB) Sales Market Size by Country (2020-2025) & (Ton)

Table 87: Latin America Hydroxymethylbutyrate (HMB) Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 88: Key Hydroxymethylbutyrate (HMB) Players in Middle East & Africa

Table 89: Middle East & Africa Hydroxymethylbutyrate (HMB) Sales by Type (2020-2025) & (Ton)

Table 90: Middle East & Africa Hydroxymethylbutyrate (HMB) Sales by Type (2026-2032) & (Ton)

Table 91: Middle East & Africa Hydroxymethylbutyrate (HMB) Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Hydroxymethylbutyrate (HMB) Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Hydroxymethylbutyrate (HMB) Sales by Application (2020-2025) & (Ton)

Table 94: Middle East & Africa Hydroxymethylbutyrate (HMB) Sales by Application (2026-2032) & (Ton)

Table 95: Middle East & Africa Hydroxymethylbutyrate (HMB) Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Hydroxymethylbutyrate (HMB) Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Hydroxymethylbutyrate (HMB) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Hydroxymethylbutyrate (HMB) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Hydroxymethylbutyrate (HMB) Sales Market Size by Country (2020-2025) & (Ton)

Table 100: Middle East & Africa Hydroxymethylbutyrate (HMB) Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 101: Global Hydroxymethylbutyrate (HMB) Market Sales by Key Manufacturers (2021-2025) & (Ton)

Table 102: Global Hydroxymethylbutyrate (HMB) Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Hydroxymethylbutyrate (HMB) Market Revenue by Key Manufacturers

(2021-2025) & (US\$ Million)

Table 104: Global Hydroxymethylbutyrate (HMB) Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: TSI Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: TSI Group Hydroxymethylbutyrate (HMB) Product Portfolio

Table 110: TSI Group Hydroxymethylbutyrate (HMB) Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Lianyungang Shenghe Biotechnology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Lianyungang Shenghe Biotechnology Hydroxymethylbutyrate (HMB) Product Portfolio

Table 113: Lianyungang Shenghe Biotechnology Hydroxymethylbutyrate (HMB) Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Xi'an Virgin Biotechnology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Xi'an Virgin Biotechnology Hydroxymethylbutyrate (HMB) Product Portfolio

Table 116: Xi'an Virgin Biotechnology Hydroxymethylbutyrate (HMB) Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Xi'an Ukang Fly Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Xi'an Ukang Fly Hydroxymethylbutyrate (HMB) Product Portfolio

Table 119: Xi'an Ukang Fly Hydroxymethylbutyrate (HMB) Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Upstream Key Raw Material Price List

Table 121: Hydroxymethylbutyrate (HMB) Raw Material Suppliers and Contact Information

Table 122: Hydroxymethylbutyrate (HMB) Typical Customer List

Table 123: Hydroxymethylbutyrate (HMB) Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Hydroxymethylbutyrate (HMB) Product Pictures

Figure 2: HMB-Ca Picture Scope

Figure 3: HMB-FA Picture Scope

Figure 4: Sports Supplement Picture Scope

Figure 5: Muscle Protection Picture Scope

Figure 6: Others Picture Scope

Figure 7: Global Hydroxymethylbutyrate (HMB) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 8: Global Hydroxymethylbutyrate (HMB) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 9: Global Hydroxymethylbutyrate (HMB) Market Sales and Growth Rate Analysis (2020-2032) & (Ton)

Figure 10: Global Hydroxymethylbutyrate (HMB) Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 11: Global Hydroxymethylbutyrate (HMB) Capacity, Production and Utilization (2019-2030) & (Ton)

Figure 12: Global Hydroxymethylbutyrate (HMB) Production by Region: 2023 VS 2024 VS 2030 (Ton)

Figure 13: Global Hydroxymethylbutyrate (HMB) Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 14: Global Hydroxymethylbutyrate (HMB) Production Market Share by Region (2019-2030)

Figure 15: Global Hydroxymethylbutyrate (HMB) Market Size by Region (2020-2032) & (US\$ Million)

Figure 16: Global Hydroxymethylbutyrate (HMB) Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 17: Global Hydroxymethylbutyrate (HMB) Sales Price by Region (2020-2032) & (Ton)

Figure 18: North America Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 19: North America Hydroxymethylbutyrate (HMB) Revenue Market Share by Players in 2024

Figure 20: North America Hydroxymethylbutyrate (HMB) Sales Market Share by Type (2020-2032)

Figure 21: North America Hydroxymethylbutyrate (HMB) Revenue Market Share by Type

(2020-2032)

Figure 22:North America Hydroxymethylbutyrate (HMB) Sales Market Share by Application (2020-2032)

Figure 23:North America Hydroxymethylbutyrate (HMB) Revenue Market Share by Application (2020-2032)

Figure 24:US Hydroxymethylbutyrate (HMB) Revenue (2020-2032) & (US\$ Million)

Figure 25:Canada Hydroxymethylbutyrate (HMB) Revenue (2020-2032) & (US\$ Million)

Figure 26:Europe Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 27:Europe Hydroxymethylbutyrate (HMB) Revenue Market Share by Players in 2024

Figure 28:Europe Hydroxymethylbutyrate (HMB) Sales Market Share by Type (2020-2032)

Figure 29:Europe Hydroxymethylbutyrate (HMB) Revenue Market Share by Type (2020-2032)

Figure 30:Europe Hydroxymethylbutyrate (HMB) Sales Market Share by Application (2020-2032)

Figure 31:Europe Hydroxymethylbutyrate (HMB) Revenue Market Share by Application (2020-2032)

Figure 32:Germany Hydroxymethylbutyrate (HMB) Revenue (2020-2032) & (US\$ Million)

Figure 33:France Hydroxymethylbutyrate (HMB) Revenue (2020-2032) & (US\$ Million)

Figure 34:United Kingdom Hydroxymethylbutyrate (HMB) Revenue (2020-2032) & (US\$ Million)

Figure 35:Italy Hydroxymethylbutyrate (HMB) Revenue (2020-2032) & (US\$ Million)

Figure 36:Spain Hydroxymethylbutyrate (HMB) Revenue (2020-2032) & (US\$ Million)

Figure 37:Benelux Hydroxymethylbutyrate (HMB) Revenue (2020-2032) & (US\$ Million)

Figure 38:China Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 39:China Hydroxymethylbutyrate (HMB) Revenue Market Share by Players in 2024

Figure 40:China Hydroxymethylbutyrate (HMB) Sales Market Share by Type (2020-2032)

Figure 41:China Hydroxymethylbutyrate (HMB) Revenue Market Share by Type (2020-2032)

Figure 42:China Hydroxymethylbutyrate (HMB) Sales Market Share by Application (2020-2032)

Figure 43:China Hydroxymethylbutyrate (HMB) Revenue Market Share by Application (2020-2032)

Figure 44:APAC (excl. China) Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 45:APAC (excl. China) Hydroxymethylbutyrate (HMB) Revenue Market Share by Players in 2024

Figure 46:APAC (excl. China) Hydroxymethylbutyrate (HMB) Sales Market Share by Type (2020-2032)

Figure 47:APAC (excl. China) Hydroxymethylbutyrate (HMB) Revenue Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Hydroxymethylbutyrate (HMB) Sales Market Share by Application (2020-2032)

Figure 49:APAC (excl. China) Hydroxymethylbutyrate (HMB) Revenue Market Share by Application (2020-2032)

Figure 50:Japan Hydroxymethylbutyrate (HMB) Revenue (2020-2032) & (US\$ Million)

Figure 51:South Korea Hydroxymethylbutyrate (HMB) Revenue (2020-2032) & (US\$ Million)

Figure 52:India Hydroxymethylbutyrate (HMB) Revenue (2020-2032) & (US\$ Million)

Figure 53:Australia Hydroxymethylbutyrate (HMB) Revenue (2020-2032) & (US\$ Million)

Figure 54:Southeast Asia Hydroxymethylbutyrate (HMB) Revenue (2020-2032) & (US\$ Million)

Figure 55:Latin America Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 56:Latin America Hydroxymethylbutyrate (HMB) Revenue Market Share by Players in 2024

Figure 57:Latin America Hydroxymethylbutyrate (HMB) Sales Market Share by Type (2020-2032)

Figure 58:Latin America Hydroxymethylbutyrate (HMB) Revenue Market Share by Type (2020-2032)

Figure 59:Latin America Hydroxymethylbutyrate (HMB) Sales Market Share by Application (2020-2032)

Figure 60:Latin America Hydroxymethylbutyrate (HMB) Revenue Market Share by Application (2020-2032)

Figure 61:Mexico Hydroxymethylbutyrate (HMB) Revenue (2020-2032) & (US\$ Million)

Figure 62:Brazil Hydroxymethylbutyrate (HMB) Revenue (2020-2032) & (US\$ Million)

Figure 63:Middle East & Africa Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Hydroxymethylbutyrate (HMB) Revenue Market Share by Players in 2024

Figure 65:Middle East & Africa Hydroxymethylbutyrate (HMB) Sales Market Share by

Type (2020-2032)

Figure 66: Middle East & Africa Hydroxymethylbutyrate (HMB) Revenue Market Share by Type (2020-2032)

Figure 67: Middle East & Africa Hydroxymethylbutyrate (HMB) Sales Market Share by Application (2020-2032)

Figure 68: Middle East & Africa Hydroxymethylbutyrate (HMB) Revenue Market Share by Application (2020-2032)

Figure 69: Saudi Arabia Hydroxymethylbutyrate (HMB) Revenue (2020-2032) & (US\$ Million)

Figure 70: South Africa Hydroxymethylbutyrate (HMB) Revenue (2020-2032) & (US\$ Million)

Figure 71: Global Hydroxymethylbutyrate (HMB) Sales Market Share by Key Manufacturers in 2024

Figure 72: Global Hydroxymethylbutyrate (HMB) Revenue Market Share by Key Manufacturers in 2024

Figure 73: Global Hydroxymethylbutyrate (HMB) Industry Competition Landscape

Figure 74: Hydroxymethylbutyrate (HMB) Industry Chain Analysis

Figure 75: Bottom-Up and Top-Down Research Methods

Figure 76: Key Interview Objectives

Figure 77: Data Cross Validation

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