

Global Hydroxyl-terminated polybutadiene (HTPB) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Hydroxyl-terminated polybutadiene (HTPB) market size will reach 160.48 Million USD in 2025 and is projected to reach 303.50 Million USD by 2032, with a CAGR of 9.53% (2025-2032). Notably, the China Hydroxyl-terminated polybutadiene (HTPB) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Hydroxyl-terminated polybutadiene (HTPB) is a type of polybutadiene polymer characterized by having hydroxyl functional groups at both ends of its molecular chain. This makes HTPB a bifunctional compound, and it is commonly used in the production of polyurethane-based products. HTPB is known for its flexibility, low glass transition temperature, and resistance to chemicals and abrasion. It serves as a crucial component in the formulation of solid rocket propellants, where it acts as a binder to hold together the oxidizer and fuel components. HTPB is also utilized in the manufacturing of adhesives, sealants, and elastomers due to its excellent mechanical properties and versatility. Its ability to undergo chemical reactions with isocyanates in the presence of catalysts makes it a valuable polymer for applications requiring crosslinking and the formation of polyurethane materials.

The major global manufacturers of Hydroxyl-terminated polybutadiene (HTPB) include Total Cray Valley, Evonik, Nippon Soda, Idemitsu, Tianyuan New Material, Emerald

Performance Materials, Zibo Qilong Chemical Industry, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hydroxyl-terminated polybutadiene (HTPB). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hydroxyl-terminated polybutadiene (HTPB) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hydroxyl-terminated polybutadiene (HTPB) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hydroxyl-terminated polybutadiene (HTPB) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hydroxyl-terminated polybutadiene (HTPB) Include:

Total Cray Valley

Evonik

Nippon Soda

Idemitsu

Tianyuan New Material

Emerald Performance Materials

Zibo Qilong Chemical Industry

Hydroxyl-terminated polybutadiene (HTPB) Product Segment Include:

1000-2000 Molecular Weight

2000-3000 Molecular Weight

Others

Hydroxyl-terminated polybutadiene (HTPB) Product Application Include:

Adhesive

Paint

Rubber Material

Aerospace and Military

Plastic Modifiers

Others

Chapter Scope

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