

Global Hydrotreating Catalysts Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/H2CFC52ACE2AEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: H2CFC52ACE2AEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Hydrotreating Catalysts market size will reach 1,541.42 Million USD in 2025 and is projected to reach 2,057.25 Million USD by 2032, with a CAGR of 4.21% (2025-2032). Notably, the China Hydrotreating Catalysts market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Hydrotreating catalysts are a type of catalyst used in the refining of petroleum to remove impurities such as sulfur, nitrogen, and metals from hydrocarbon feedstocks. These catalysts are critical in the production of cleaner fuels that meet environmental regulations and improve fuel quality. Hydrotreating processes typically involve the catalytic hydrogenation of sulfur and nitrogen compounds to convert them into hydrogen sulfide and ammonia, which can then be removed from the hydrocarbon stream. The catalysts used in hydrotreating are typically composed of transition metals such as nickel or cobalt supported on a high-surface-area material such as alumina or silica-alumina. These catalysts provide active sites for the hydrogenation reactions and promote the desired chemical transformations while minimizing side reactions. Hydrotreating catalysts are essential components of refinery operations, helping to produce gasoline, diesel, and other petroleum products with lower sulfur and nitrogen content, reduced emissions, and improved performance.

The major global manufacturers of Hydrotreating Catalysts include Advanced Refining

Technologies (ART), Albemarle, Shell Catalysts & Technologies, Haldor Topsoe, UOP, Axens, Johnson Matthey, Rosneft, Sinopec, CNPC, SJEP, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hydrotreating Catalysts. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hydrotreating Catalysts market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hydrotreating Catalysts market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hydrotreating Catalysts industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hydrotreating Catalysts Include:

Advanced Refining Technologies (ART)

Albemarle

Shell Catalysts & Technologies

Haldor Topsoe

UOP

Axens

Johnson Matthey

Rosneft

Sinopec

CNPC

SJEP

Hydrotreating Catalysts Product Segment Include:

Hydrodesulfurization (HDS)

Hydrodemetallization (HDM)

Hydrodenitrogenation (HDN)

Others

Hydrotreating Catalysts Product Application Include:

Diesel Hydrotreat

Lube Oils

Naphtha

Residue Upgrading

Others

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