

Global Hydroprocessing Catalysts (HPC) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Hydroprocessing Catalysts (HPC) market size will reach 2,211.88 Million USD in 2025 and is projected to reach 2,856.27 Million USD by 2032, with a CAGR of 3.72% (2025-2032). Notably, the China Hydroprocessing Catalysts (HPC) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Hydroprocessing Catalysts (HPC) are essential components used in the refining industry to remove impurities from hydrocarbon feedstocks during the refining process. These catalysts facilitate chemical reactions, such as hydrogenation, desulfurization, denitrogenation, and demetallization, which help to upgrade and purify crude oil and other petroleum products. HPCs typically consist of active metal components supported on a high-surface-area carrier material, such as alumina or silica-alumina. The active metals, such as cobalt, molybdenum, nickel, or platinum, catalyze the conversion of undesirable compounds like sulfur, nitrogen, and metals, into more benign forms, resulting in cleaner and higher-quality fuels and petrochemicals. Hydroprocessing catalysts play a crucial role in meeting environmental regulations, improving product quality, and maximizing the efficiency of refining operations.

The major global manufacturers of Hydroprocessing Catalysts (HPC) include Advanced Refining Technologies (ART), Albemarle, Shell Catalysts & Technologies, Haldor Topsoe, UOP, Axens, Johnson Matthey, Sinopec, CNPC, SJEP, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hydroprocessing Catalysts (HPC). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hydroprocessing Catalysts (HPC) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hydroprocessing Catalysts (HPC) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hydroprocessing Catalysts (HPC) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hydroprocessing Catalysts (HPC) Include:

Advanced Refining Technologies (ART)

Albemarle

Shell Catalysts & Technologies

Haldor Topsoe

UOP

Axens

Johnson Matthey

Sinopec

CNPC

SJEP

Hydroprocessing Catalysts (HPC) Product Segment Include:

Hydrotreating

Hydrocracking

Hydroprocessing Catalysts (HPC) Product Application Include:

Diesel Hydrotreat

Lube Oils

Naphtha

Residue Upgrading

Others

Chapter Scope

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