

# Global Hydrogenation Petroleum Resins Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Hydrogenation Petroleum Resins market size will reach 2,110.06 Million USD in 2025 and is projected to reach 2,821.86 Million USD by 2032, with a CAGR of 4.24% (2025-2032). Notably, the China Hydrogenation Petroleum Resins market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Hydrogenation petroleum resins are a type of synthetic resin derived from petroleum feedstocks through a hydrogenation process. This process involves the addition of hydrogen gas under high pressure and temperature in the presence of a catalyst to modify the chemical structure of the resin. The hydrogenation process reduces the degree of unsaturation (double bonds) in the resin molecules, resulting in a more saturated and stable structure. This modification enhances the thermal stability, color stability, and resistance to oxidation of the resin, making it suitable for a wide range of applications. Hydrogenation petroleum resins are commonly used as tackifiers and modifiers in adhesives, coatings, inks, rubber compounds, and other industrial applications where improved performance and stability are required. They contribute to adhesive properties such as tackiness, cohesion, and adhesion strength, while also enhancing the durability and quality of finished products.

The major global manufacturers of Hydrogenation Petroleum Resins include ExxonMobil, Kolon, Eastman, Formosan Union, Arakawa, IDEMITSU, China Petroleum

Lanzhou Chemical, Heyun Group, Hebei Qiming, Zhejiang Henghe, Puyang Shenghong Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hydrogenation Petroleum Resins. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hydrogenation Petroleum Resins market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hydrogenation Petroleum Resins market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hydrogenation Petroleum Resins industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hydrogenation Petroleum Resins Include:

ExxonMobil

Kolon

Eastman

Formosan Union

Arakawa

IDEMITSU

China Petroleum Lanzhou Chemical

Heyun Group

Hebei Qiming

Zhejiang Henghe

Puyang Shenghong Chemical

Hydrogenation Petroleum Resins Product Segment Include:

Hydrogenated C9 Petroleum Resin

Hydrogenated C5 Petroleum Resin

Hydrogenated DCPD Petroleum Resin

Others

Hydrogenation Petroleum Resins Product Application Include:

Adhesive

Coating

Packaging Materials

Others

## **Chapter Scope**

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