

Global Hydrogenated Rosin Ester Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/H34E9E93E427EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: H34E9E93E427EN

Abstracts

Market Overview

According to DIRResearch's in-depth investigation and research, the global Hydrogenated Rosin Ester market size will reach 131.97 Million USD in 2025 and is projected to reach 166.21 Million USD by 2032, with a CAGR of 3.35% (2025-2032). Notably, the China Hydrogenated Rosin Ester market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Hydrogenated Rosin Ester is a chemical compound derived from the hydrogenation of rosin ester. Rosin ester, in turn, is produced by the esterification of rosin, a resin obtained from pine trees. The hydrogenation process involves adding hydrogen to the rosin ester molecule, leading to the creation of Hydrogenated Rosin Ester. This modification imparts unique characteristics to the compound, such as improved stability, color, and resistance to oxidation. Hydrogenated Rosin Esters find applications in the formulation of adhesives, coatings, inks, and other products where enhanced performance and stability are desired. The hydrogenation step alters the chemical structure of the rosin ester, resulting in a more stable and versatile material with a broader range of industrial uses, particularly in industries requiring adhesion and protection properties, such as the production of tapes, labels, and packaging materials.

The major global manufacturers of Hydrogenated Rosin Ester include Eastman, DRT, Florachem, Arakawa Chemical Industries, Finjetchemical, Guangdong Hualin Chemical, Foshan Baolin Chemical, Wuzhou Sun Shine Forestry and Chemicals, Guangdong

KOMO, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hydrogenated Rosin Ester. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hydrogenated Rosin Ester market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hydrogenated Rosin Ester market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hydrogenated Rosin Ester industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hydrogenated Rosin Ester Include:

Eastman

DRT

Florachem

Arakawa Chemical Industries

Finjetchemical

Guangdong Hualin Chemical

Foshan Baolin Chemical

Wuzhou Sun Shine Forestry and Chemicals

Guangdong KOMO

Hydrogenated Rosin Ester Product Segment Include:

Ester of Partially Hydrogenated Rosin

Ester of Completely/Highly Hydrogenated Rosin

Hydrogenated Rosin Ester Product Application Include:

Adhesives and Tackifiers

Coatings, Inks and Pigments

Food Additives

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Hydrogenated Rosin Ester Capacity and Production Analysis

Chapter 3: Global Hydrogenated Rosin Ester Industry PESTEL Analysis

Chapter 4: Global Hydrogenated Rosin Ester Industry Porter's Five Forces Analysis

Chapter 5: Global Hydrogenated Rosin Ester Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Hydrogenated Rosin Ester Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Hydrogenated Rosin Ester Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Hydrogenated Rosin Ester Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Hydrogenated Rosin Ester Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Hydrogenated Rosin Ester Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Hydrogenated Rosin Ester Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Hydrogenated Rosin Ester Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Hydrogenated Rosin Ester Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 HYDROGENATED ROSIN ESTER MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Hydrogenated Rosin Ester Product by Type
 - 1.2.1 Ester of Partially Hydrogenated Rosin
 - 1.2.2 Ester of Completely/Highly Hydrogenated Rosin
- 1.3 Hydrogenated Rosin Ester Product by Application
 - 1.3.1 Adhesives and Tackifiers
 - 1.3.2 Coatings, Inks and Pigments
 - 1.3.3 Food Additives
 - 1.3.4 Others
- 1.4 Global Hydrogenated Rosin Ester Market Revenue and Sales Analysis
 - 1.4.1 Global Hydrogenated Rosin Ester Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Hydrogenated Rosin Ester Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Hydrogenated Rosin Ester Market Sales Price Trend Analysis (2020-2032)
- 1.5 Hydrogenated Rosin Ester Industry Trends and Innovation
 - 1.5.1 Hydrogenated Rosin Ester Industry Trends and Innovation
 - 1.5.2 Hydrogenated Rosin Ester Market Drivers and Challenges

2 GLOBAL HYDROGENATED ROSIN ESTER CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Hydrogenated Rosin Ester Capacity, Production and Utilization (2020-2032)
- 2.2 Global Hydrogenated Rosin Ester Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Hydrogenated Rosin Ester Production by Region
 - 2.3.1 Global Hydrogenated Rosin Ester Production by Region (2020-2025)
 - 2.3.2 Global Hydrogenated Rosin Ester Production Forecast by Region (2026-2032)
 - 2.3.3 Global Hydrogenated Rosin Ester Production Market Share by Region (2020-2032)

3 HYDROGENATED ROSIN ESTER MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis

- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 HYDROGENATED ROSIN ESTER MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL HYDROGENATED ROSIN ESTER MARKET ANALYSIS BY REGIONS

- 5.1 Hydrogenated Rosin Ester Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Hydrogenated Rosin Ester Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Hydrogenated Rosin Ester Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Hydrogenated Rosin Ester Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Hydrogenated Rosin Ester Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Hydrogenated Rosin Ester Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Hydrogenated Rosin Ester Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Hydrogenated Rosin Ester Sales Price Trend Analysis (2020-2032)

6 GLOBAL HYDROGENATED ROSIN ESTER MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Hydrogenated Rosin Ester Market Size by Type
 - 6.1.1 Global Hydrogenated Rosin Ester Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Hydrogenated Rosin Ester Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Hydrogenated Rosin Ester Market Size by Application
 - 6.2.1 Global Hydrogenated Rosin Ester Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Hydrogenated Rosin Ester Sales and Forecast Analysis by Application

(2020-2032)

7 NORTH AMERICA

7.1 North America Hydrogenated Rosin Ester Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Hydrogenated Rosin Ester Market Size by Type

7.3.1 North America Hydrogenated Rosin Ester Sales by Type (2020-2032)

7.3.2 North America Hydrogenated Rosin Ester Revenue by Type (2020-2032)

7.4 North America Hydrogenated Rosin Ester Market Size by Application

7.4.1 North America Hydrogenated Rosin Ester Sales by Application (2020-2032)

7.4.2 North America Hydrogenated Rosin Ester Revenue by Application (2020-2032)

7.5 North America Hydrogenated Rosin Ester Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Hydrogenated Rosin Ester Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Hydrogenated Rosin Ester Market Size by Type

8.3.1 Europe Hydrogenated Rosin Ester Sales by Type (2020-2032)

8.3.2 Europe Hydrogenated Rosin Ester Revenue by Type (2020-2032)

8.4 Europe Hydrogenated Rosin Ester Market Size by Application

8.4.1 Europe Hydrogenated Rosin Ester Sales by Application (2020-2032)

8.4.2 Europe Hydrogenated Rosin Ester Revenue by Application (2020-2032)

8.5 Europe Hydrogenated Rosin Ester Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Hydrogenated Rosin Ester Market Size and Growth Rate Analysis

(2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Hydrogenated Rosin Ester Market Size by Type

9.3.1 China Hydrogenated Rosin Ester Sales by Type (2020-2032)

9.3.2 China Hydrogenated Rosin Ester Revenue by Type (2020-2032)

9.4 China Hydrogenated Rosin Ester Market Size by Application

9.4.1 China Hydrogenated Rosin Ester Sales by Application (2020-2032)

9.4.2 China Hydrogenated Rosin Ester Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Hydrogenated Rosin Ester Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Hydrogenated Rosin Ester Market Size by Type

10.3.1 APAC (excl. China) Hydrogenated Rosin Ester Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Hydrogenated Rosin Ester Revenue by Type (2020-2032)

10.4 APAC (excl. China) Hydrogenated Rosin Ester Market Size by Application

10.4.1 APAC (excl. China) Hydrogenated Rosin Ester Sales by Application
(2020-2032)

10.4.2 APAC (excl. China) Hydrogenated Rosin Ester Revenue by Application
(2020-2032)

10.5 APAC (excl. China) Hydrogenated Rosin Ester Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Hydrogenated Rosin Ester Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA HYDROGENATED ROSIN ESTER MARKET SIZE BY TYPE

11.3.1 Latin America Hydrogenated Rosin Ester Sales by Type (2020-2032)

11.3.2 Latin America Hydrogenated Rosin Ester Revenue by Type (2020-2032)

- 11.4 Latin America Hydrogenated Rosin Ester Market Size by Application
 - 11.4.1 Latin America Hydrogenated Rosin Ester Sales by Application (2020-2032)
 - 11.4.2 Latin America Hydrogenated Rosin Ester Revenue by Application (2020-2032)
- 11.5 Latin America Hydrogenated Rosin Ester Market Size by Country
- 11.6 Latin America Hydrogenated Rosin Ester Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Hydrogenated Rosin Ester Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Hydrogenated Rosin Ester Market Size by Type
 - 12.3.1 Middle East & Africa Hydrogenated Rosin Ester Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Hydrogenated Rosin Ester Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Hydrogenated Rosin Ester Market Size by Application
 - 12.4.1 Middle East & Africa Hydrogenated Rosin Ester Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Hydrogenated Rosin Ester Revenue by Application (2020-2032)
- 12.5 Middle East Hydrogenated Rosin Ester Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Hydrogenated Rosin Ester Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Hydrogenated Rosin Ester Market Sales by Key Manufacturers (2021-2025)
 - 13.1.2 Global Hydrogenated Rosin Ester Market Revenue by Key Manufacturers (2021-2025)
 - 13.1.3 Global Hydrogenated Rosin Ester Average Sales Price by Manufacturers (2021-2025)
- 13.2 Hydrogenated Rosin Ester Competitive Landscape Analysis and Market Dynamic
 - 13.2.1 Hydrogenated Rosin Ester Competitive Landscape Analysis
 - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Eastman

14.1.1 Eastman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Eastman Hydrogenated Rosin Ester Product Portfolio

14.1.3 Eastman Hydrogenated Rosin Ester Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 DRT

14.2.1 DRT Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 DRT Hydrogenated Rosin Ester Product Portfolio

14.2.3 DRT Hydrogenated Rosin Ester Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Florachem

14.3.1 Florachem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Florachem Hydrogenated Rosin Ester Product Portfolio

14.3.3 Florachem Hydrogenated Rosin Ester Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Arakawa Chemical Industries

14.4.1 Arakawa Chemical Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Arakawa Chemical Industries Hydrogenated Rosin Ester Product Portfolio

14.4.3 Arakawa Chemical Industries Hydrogenated Rosin Ester Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Finjetchemical

14.5.1 Finjetchemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Finjetchemical Hydrogenated Rosin Ester Product Portfolio

14.5.3 Finjetchemical Hydrogenated Rosin Ester Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Guangdong Hualin Chemical

14.6.1 Guangdong Hualin Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Guangdong Hualin Chemical Hydrogenated Rosin Ester Product Portfolio

14.6.3 Guangdong Hualin Chemical Hydrogenated Rosin Ester Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Foshan Baolin Chemical

14.7.1 Foshan Baolin Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Foshan Baolin Chemical Hydrogenated Rosin Ester Product Portfolio

14.7.3 Foshan Baolin Chemical Hydrogenated Rosin Ester Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Wuzhou Sun Shine Forestry and Chemicals

14.8.1 Wuzhou Sun Shine Forestry and Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Wuzhou Sun Shine Forestry and Chemicals Hydrogenated Rosin Ester Product Portfolio

14.8.3 Wuzhou Sun Shine Forestry and Chemicals Hydrogenated Rosin Ester Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Guangdong KOMO

14.9.1 Guangdong KOMO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Guangdong KOMO Hydrogenated Rosin Ester Product Portfolio

14.9.3 Guangdong KOMO Hydrogenated Rosin Ester Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Hydrogenated Rosin Ester Industry Chain Analysis

15.2 Hydrogenated Rosin Ester Industry Raw Material and Suppliers Analysis

15.2.1 Hydrogenated Rosin Ester Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Hydrogenated Rosin Ester Typical Downstream Customers

15.4 Hydrogenated Rosin Ester Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Hydrogenated Rosin Ester Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Hydrogenated Rosin Ester Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Hydrogenated Rosin Ester Industry Development Status

Table 4: Hydrogenated Rosin Ester Industry Development Trends

Table 5: Global Hydrogenated Rosin Ester Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Hydrogenated Rosin Ester Production by Region (2020-2025) & (K Ton)

Table 7: Global Hydrogenated Rosin Ester Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Hydrogenated Rosin Ester Production Market Share by Region (2020-2025)

Table 9: Global Hydrogenated Rosin Ester Production Market Share by Region (2026-2032)

Table 10: Global Hydrogenated Rosin Ester Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Hydrogenated Rosin Ester Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Hydrogenated Rosin Ester Revenue Market Share by Region (2020-2025)

Table 13: Global Hydrogenated Rosin Ester Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Hydrogenated Rosin Ester Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Hydrogenated Rosin Ester Sales by Region (2020-2025) & (K Ton)

Table 16: Global Hydrogenated Rosin Ester Sales Market Share by Region (2020-2025)

Table 17: Global Hydrogenated Rosin Ester Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Hydrogenated Rosin Ester Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Hydrogenated Rosin Ester Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Hydrogenated Rosin Ester Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Hydrogenated Rosin Ester Sales Analysis by Type (2020-2025) & (K

Ton)

Table 22: Global Hydrogenated Rosin Ester Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Hydrogenated Rosin Ester Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Hydrogenated Rosin Ester Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Hydrogenated Rosin Ester Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Hydrogenated Rosin Ester Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Hydrogenated Rosin Ester Players in North America

Table 28: North America Hydrogenated Rosin Ester Sales by Type (2020-2025) & (K Ton)

Table 29: North America Hydrogenated Rosin Ester Sales by Type (2026-2032) & (K Ton)

Table 30: North America Hydrogenated Rosin Ester Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Hydrogenated Rosin Ester Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Hydrogenated Rosin Ester Sales by Application (2020-2025) & (K Ton)

Table 33: North America Hydrogenated Rosin Ester Sales by Application (2026-2032) & (K Ton)

Table 34: North America Hydrogenated Rosin Ester Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Hydrogenated Rosin Ester Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Hydrogenated Rosin Ester Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Hydrogenated Rosin Ester Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Hydrogenated Rosin Ester Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Hydrogenated Rosin Ester Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Hydrogenated Rosin Ester Players in Europe

Table 41: Europe Hydrogenated Rosin Ester Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Hydrogenated Rosin Ester Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Hydrogenated Rosin Ester Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Hydrogenated Rosin Ester Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Hydrogenated Rosin Ester Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Hydrogenated Rosin Ester Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Hydrogenated Rosin Ester Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Hydrogenated Rosin Ester Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Hydrogenated Rosin Ester Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Hydrogenated Rosin Ester Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Hydrogenated Rosin Ester Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Hydrogenated Rosin Ester Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Hydrogenated Rosin Ester Players in China

Table 54: China Hydrogenated Rosin Ester Sales by Type (2020-2025) & (K Ton)

Table 55: China Hydrogenated Rosin Ester Sales by Type (2026-2032) & (K Ton)

Table 56: China Hydrogenated Rosin Ester Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Hydrogenated Rosin Ester Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Hydrogenated Rosin Ester Sales by Application (2020-2025) & (K Ton)

Table 59: China Hydrogenated Rosin Ester Sales by Application (2026-2032) & (K Ton)

Table 60: China Hydrogenated Rosin Ester Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Hydrogenated Rosin Ester Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Hydrogenated Rosin Ester Players in APAC (excl. China)

Table 63: APAC (excl. China) Hydrogenated Rosin Ester Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Hydrogenated Rosin Ester Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Hydrogenated Rosin Ester Revenue by Type (2020-2025)

& (US\$ Million)

Table 66: APAC (excl. China) Hydrogenated Rosin Ester Revenue by Type (2026-2032)

& (US\$ Million)

Table 67: APAC (excl. China) Hydrogenated Rosin Ester Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Hydrogenated Rosin Ester Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Hydrogenated Rosin Ester Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Hydrogenated Rosin Ester Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Hydrogenated Rosin Ester Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Hydrogenated Rosin Ester Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Hydrogenated Rosin Ester Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Hydrogenated Rosin Ester Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Hydrogenated Rosin Ester Players in Latin America

Table 76: Latin America Hydrogenated Rosin Ester Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Hydrogenated Rosin Ester Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Hydrogenated Rosin Ester Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Hydrogenated Rosin Ester Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Hydrogenated Rosin Ester Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Hydrogenated Rosin Ester Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Hydrogenated Rosin Ester Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Hydrogenated Rosin Ester Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Hydrogenated Rosin Ester Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Hydrogenated Rosin Ester Revenue Market Size Forecast by

Country (2026-2032) & (US\$ Million)

Table 86: Latin America Hydrogenated Rosin Ester Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Hydrogenated Rosin Ester Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Hydrogenated Rosin Ester Players in Middle East & Africa

Table 89: Middle East & Africa Hydrogenated Rosin Ester Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Hydrogenated Rosin Ester Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Hydrogenated Rosin Ester Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Hydrogenated Rosin Ester Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Hydrogenated Rosin Ester Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Hydrogenated Rosin Ester Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Hydrogenated Rosin Ester Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Hydrogenated Rosin Ester Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Hydrogenated Rosin Ester Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Hydrogenated Rosin Ester Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Hydrogenated Rosin Ester Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Hydrogenated Rosin Ester Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Hydrogenated Rosin Ester Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Hydrogenated Rosin Ester Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Hydrogenated Rosin Ester Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Hydrogenated Rosin Ester Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Eastman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Eastman Hydrogenated Rosin Ester Product Portfolio

Table 110: Eastman Hydrogenated Rosin Ester Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: DRT Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: DRT Hydrogenated Rosin Ester Product Portfolio

Table 113: DRT Hydrogenated Rosin Ester Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Florachem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Florachem Hydrogenated Rosin Ester Product Portfolio

Table 116: Florachem Hydrogenated Rosin Ester Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Arakawa Chemical Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Arakawa Chemical Industries Hydrogenated Rosin Ester Product Portfolio

Table 119: Arakawa Chemical Industries Hydrogenated Rosin Ester Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Finjetchemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Finjetchemical Hydrogenated Rosin Ester Product Portfolio

Table 122: Finjetchemical Hydrogenated Rosin Ester Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Guangdong Hualin Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Guangdong Hualin Chemical Hydrogenated Rosin Ester Product Portfolio

Table 125: Guangdong Hualin Chemical Hydrogenated Rosin Ester Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Foshan Baolin Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Foshan Baolin Chemical Hydrogenated Rosin Ester Product Portfolio

Table 128: Foshan Baolin Chemical Hydrogenated Rosin Ester Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Wuzhou Sun Shine Forestry and Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Wuzhou Sun Shine Forestry and Chemicals Hydrogenated Rosin Ester Product Portfolio

Table 131: Wuzhou Sun Shine Forestry and Chemicals Hydrogenated Rosin Ester Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Guangdong KOMO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Guangdong KOMO Hydrogenated Rosin Ester Product Portfolio

Table 134: Guangdong KOMO Hydrogenated Rosin Ester Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Upstream Key Raw Material Price List

Table 136: Hydrogenated Rosin Ester Raw Material Suppliers and Contact Information

Table 137: Hydrogenated Rosin Ester Typical Customer List

Table 138: Hydrogenated Rosin Ester Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Hydrogenated Rosin Ester Product Pictures
- Figure 2: Ester of Partially Hydrogenated Rosin Picture Scope
- Figure 3: Ester of Completely/Highly Hydrogenated Rosin Picture Scope
- Figure 4: Adhesives and Tackifiers Picture Scope
- Figure 5: Coatings, Inks and Pigments Picture Scope
- Figure 6: Food Additives Picture Scope
- Figure 7: Others Picture Scope
- Figure 8: Global Hydrogenated Rosin Ester Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 9: Global Hydrogenated Rosin Ester Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 10: Global Hydrogenated Rosin Ester Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)
- Figure 11: Global Hydrogenated Rosin Ester Market Price Trend Analysis (2020-2032) & (USD/Ton)
- Figure 12: Global Hydrogenated Rosin Ester Capacity, Production and Utilization (2019-2030) & (K Ton)
- Figure 13: Global Hydrogenated Rosin Ester Production by Region: 2023 VS 2024 VS 2030 (K Ton)
- Figure 14: Global Hydrogenated Rosin Ester Production Market Share by Region in Percentage: 2024 Versus 2030
- Figure 15: Global Hydrogenated Rosin Ester Production Market Share by Region (2019-2030)
- Figure 16: Global Hydrogenated Rosin Ester Market Size by Region (2020-2032) & (US\$ Million)
- Figure 17: Global Hydrogenated Rosin Ester Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 18: Global Hydrogenated Rosin Ester Sales Price by Region (2020-2032) & (K Ton)
- Figure 19: North America Hydrogenated Rosin Ester Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 20: North America Hydrogenated Rosin Ester Revenue Market Share by Players in 2024
- Figure 21: North America Hydrogenated Rosin Ester Sales Market Share by Type (2020-2032)

Figure 22:North America Hydrogenated Rosin Ester Revenue Market Share by Type (2020-2032)

Figure 23:North America Hydrogenated Rosin Ester Sales Market Share by Application (2020-2032)

Figure 24:North America Hydrogenated Rosin Ester Revenue Market Share by Application (2020-2032)

Figure 25:US Hydrogenated Rosin Ester Revenue (2020-2032) & (US\$ Million)

Figure 26:Canada Hydrogenated Rosin Ester Revenue (2020-2032) & (US\$ Million)

Figure 27:Europe Hydrogenated Rosin Ester Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 28:Europe Hydrogenated Rosin Ester Revenue Market Share by Players in 2024

Figure 29:Europe Hydrogenated Rosin Ester Sales Market Share by Type (2020-2032)

Figure 30:Europe Hydrogenated Rosin Ester Revenue Market Share by Type (2020-2032)

Figure 31:Europe Hydrogenated Rosin Ester Sales Market Share by Application (2020-2032)

Figure 32:Europe Hydrogenated Rosin Ester Revenue Market Share by Application (2020-2032)

Figure 33:Germany Hydrogenated Rosin Ester Revenue (2020-2032) & (US\$ Million)

Figure 34:France Hydrogenated Rosin Ester Revenue (2020-2032) & (US\$ Million)

Figure 35:United Kingdom Hydrogenated Rosin Ester Revenue (2020-2032) & (US\$ Million)

Figure 36:Italy Hydrogenated Rosin Ester Revenue (2020-2032) & (US\$ Million)

Figure 37:Spain Hydrogenated Rosin Ester Revenue (2020-2032) & (US\$ Million)

Figure 38:Benelux Hydrogenated Rosin Ester Revenue (2020-2032) & (US\$ Million)

Figure 39:China Hydrogenated Rosin Ester Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:China Hydrogenated Rosin Ester Revenue Market Share by Players in 2024

Figure 41:China Hydrogenated Rosin Ester Sales Market Share by Type (2020-2032)

Figure 42:China Hydrogenated Rosin Ester Revenue Market Share by Type (2020-2032)

Figure 43:China Hydrogenated Rosin Ester Sales Market Share by Application (2020-2032)

Figure 44:China Hydrogenated Rosin Ester Revenue Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Hydrogenated Rosin Ester Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 46:APAC (excl. China) Hydrogenated Rosin Ester Revenue Market Share by Players in 2024

Figure 47:APAC (excl. China) Hydrogenated Rosin Ester Sales Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Hydrogenated Rosin Ester Revenue Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Hydrogenated Rosin Ester Sales Market Share by Application (2020-2032)

Figure 50:APAC (excl. China) Hydrogenated Rosin Ester Revenue Market Share by Application (2020-2032)

Figure 51:Japan Hydrogenated Rosin Ester Revenue (2020-2032) & (US\$ Million)

Figure 52:South Korea Hydrogenated Rosin Ester Revenue (2020-2032) & (US\$ Million)

Figure 53:India Hydrogenated Rosin Ester Revenue (2020-2032) & (US\$ Million)

Figure 54:Australia Hydrogenated Rosin Ester Revenue (2020-2032) & (US\$ Million)

Figure 55:Southeast Asia Hydrogenated Rosin Ester Revenue (2020-2032) & (US\$ Million)

Figure 56:Latin America Hydrogenated Rosin Ester Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 57:Latin America Hydrogenated Rosin Ester Revenue Market Share by Players in 2024

Figure 58:Latin America Hydrogenated Rosin Ester Sales Market Share by Type (2020-2032)

Figure 59:Latin America Hydrogenated Rosin Ester Revenue Market Share by Type (2020-2032)

Figure 60:Latin America Hydrogenated Rosin Ester Sales Market Share by Application (2020-2032)

Figure 61:Latin America Hydrogenated Rosin Ester Revenue Market Share by Application (2020-2032)

Figure 62:Mexico Hydrogenated Rosin Ester Revenue (2020-2032) & (US\$ Million)

Figure 63:Brazil Hydrogenated Rosin Ester Revenue (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Hydrogenated Rosin Ester Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Hydrogenated Rosin Ester Revenue Market Share by Players in 2024

Figure 66:Middle East & Africa Hydrogenated Rosin Ester Sales Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Hydrogenated Rosin Ester Revenue Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Hydrogenated Rosin Ester Sales Market Share by Application (2020-2032)

Figure 69: Middle East & Africa Hydrogenated Rosin Ester Revenue Market Share by Application (2020-2032)

Figure 70: Saudi Arabia Hydrogenated Rosin Ester Revenue (2020-2032) & (US\$ Million)

Figure 71: South Africa Hydrogenated Rosin Ester Revenue (2020-2032) & (US\$ Million)

Figure 72: Global Hydrogenated Rosin Ester Sales Market Share by Key Manufacturers in 2024

Figure 73: Global Hydrogenated Rosin Ester Revenue Market Share by Key Manufacturers in 2024

Figure 74: Global Hydrogenated Rosin Ester Industry Competition Landscape

Figure 75: Hydrogenated Rosin Ester Industry Chain Analysis

Figure 76: Bottom-Up and Top-Down Research Methods

Figure 77: Key Interview Objectives

Figure 78: Data Cross Validation

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