

Global Hydrogen Electrolyzer Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Hydrogen Electrolyzer market size will reach 2,528.58 Million USD in 2025 and is projected to reach 29,743.20 Million USD by 2032, with a CAGR of 42.21% (2025-2032). Notably, the China Hydrogen Electrolyzer market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A hydrogen electrolyzer is a device that utilizes an electrochemical process called electrolysis to split water (H₂O) into hydrogen (H₂) and oxygen (O₂) gases. This process involves passing an electric current through water, typically with the help of electrodes, causing water molecules to dissociate into their constituent elements. The hydrogen gas is collected at one electrode (cathode), while oxygen is collected at the other electrode (anode). Electrolyzers play a pivotal role in the production of green hydrogen, which is considered environmentally friendly because it can be powered by renewable energy sources, such as solar or wind power, during the electrolysis process. Hydrogen electrolyzers come in different types, including alkaline electrolyzers, proton exchange membrane (PEM) electrolyzers, and solid oxide electrolyzers, each with specific advantages and applications. The technology is a key component in the quest for sustainable and clean energy systems, enabling the production of hydrogen as a versatile and green fuel for various sectors, including transportation and industrial processes.

The major global manufacturers of Hydrogen Electrolyzer include 718th Research Institute of CSIC, Suzhou Jingli, Proton On-Site, Cummins, Siemens, Teledyne Energy Systems, EM Solution, McPhy, Nel Hydrogen, Toshiba, TianJin Mainland, Yangzhou Chungdean Hydrogen Equipment, Elogen, Erredue SpA, Kobelco Eco-Solutions, ITM Power, Idroenergy Spa, ShaanXi HuaQin, Beijing Zhongdian, Elchemtech, H2B2, Verde LLC, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hydrogen Electrolyzer. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hydrogen Electrolyzer market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hydrogen Electrolyzer market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hydrogen Electrolyzer industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hydrogen Electrolyzer Include:

718th Research Institute of CSIC

Suzhou Jingli

Proton On-Site

Cummins

Siemens

Teledyne Energy Systems

EM Solution

McPhy

Nel Hydrogen

Toshiba

TianJin Mainland

Yangzhou Chungdean Hydrogen Equipment

Elogen

Erredue SpA

Kobelco Eco-Solutions

ITM Power

Idroenergy Spa

ShaanXi HuaQin

Beijing Zhongdian

Elchemtech

H2B2

Verde LLC

Hydrogen Electrolyzer Product Segment Include:

Traditional Alkaline Electroliser

PEM Electroliser

Hydrogen Electrolyzer Product Application Include:

Power Plants

Steel Plant

Electronics and Photovoltaics

Industrial Gases

Energy Storage or Fueling for FCEV's

Power to Gas

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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