

Global Hydrogen Cyanide (HCN) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Hydrogen Cyanide (HCN) market size will reach 2,935.04 Million USD in 2025 and is projected to reach 3,408.63 Million USD by 2032, with a CAGR of 2.16% (2025-2032). Notably, the China Hydrogen Cyanide (HCN) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Hydrogen cyanide (HCN) is a highly toxic chemical compound consisting of a hydrogen atom, a carbon atom, and a nitrogen atom. It is a colorless or pale-blue liquid with a distinct bitter almond odor, though some individuals may not perceive the odor due to a genetic trait. HCN can also exist as a gas under certain conditions. Used in various industrial processes, including the production of plastics and synthetic fibers, hydrogen cyanide is a potent poison that interferes with the body's ability to use oxygen, leading to respiratory failure. It is crucial in the synthesis of several chemicals, but its extreme toxicity requires careful handling and strict safety measures. Hydrogen cyanide is infamous for its historical use in chemical warfare and as a lethal agent in certain criminal activities. Due to its hazardous nature, the production, use, and transportation of hydrogen cyanide are strictly regulated, and protective measures are implemented to prevent accidental exposure and release into the environment.

The major global manufacturers of Hydrogen Cyanide (HCN) include Invista, Butachimie, Evonik, INEOS, DuPont, Adisseo, Cyanco, Cornerstone, Sterling

Chemicals, CSBP, Asahi Kasei, Mitsubishi Rayon, Kuraray, Sumitomo Chemical, Formosa Plastics, CNPC, Sinopec, Secco, Hebei Chengxin, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hydrogen Cyanide (HCN). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hydrogen Cyanide (HCN) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hydrogen Cyanide (HCN) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hydrogen Cyanide (HCN) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hydrogen Cyanide (HCN) Include:

Invista

Butachimie

Evonik

INEOS

DuPont

Adisseo

Cyanco

Cornerstone

Sterling Chemicals

CSBP

Asahi Kasei

Mitsubishi Rayon

Kuraray

Sumitomo Chemical

Formosa Plastics

CNPC

Sinopec

Secco

Hebei Chengxin

Hydrogen Cyanide (HCN) Product Segment Include:

Andrussow Process

Acrylonitrile Process

Others

Hydrogen Cyanide (HCN) Product Application Include:

Acetone Cyanohydrin

Adiponitrile

Sodium Cyanide

DL-Methionine

Cyanuric Chloride

Other

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