

# Global Hydrodesulfurization Catalyst Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/H5F1482BA73AEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: H5F1482BA73AEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Hydrodesulfurization Catalyst market size will reach 1,196.94 Million USD in 2025 and is projected to reach 1,366.44 Million USD by 2032, with a CAGR of 1.91% (2025-2032). Notably, the China Hydrodesulfurization Catalyst market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Hydrodesulfurization (HDS) catalyst is a crucial component in the petroleum refining industry, specifically designed to reduce the sulfur content in crude oil and its derived products. Sulfur compounds in petroleum can be environmentally harmful and can corrode refining equipment. The hydrodesulfurization process involves subjecting the hydrocarbons to high temperatures and pressures in the presence of hydrogen gas and a catalyst, typically composed of metals like cobalt and molybdenum supported on alumina. The catalyst facilitates the chemical reaction where sulfur-containing compounds are transformed into hydrogen sulfide, which can be easily separated. This desulfurization process ensures compliance with environmental regulations and improves the quality of fuels by reducing sulfur emissions when used in combustion engines. Hydrodesulfurization catalysts play a pivotal role in refining operations, contributing to cleaner and more efficient energy production.

The major global manufacturers of Hydrodesulfurization Catalyst include Advanced Refining Technologies (ART), Albemarle Corp, Criterion, Honeywell UOP, Haldor

Topsoe A/S, Axens S.A, Johnson Matthey PLC, JGC C&C, Sinopec, CNPC, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hydrodesulfurization Catalyst. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hydrodesulfurization Catalyst market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hydrodesulfurization Catalyst market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hydrodesulfurization Catalyst industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hydrodesulfurization Catalyst Include:

Advanced Refining Technologies (ART)

Albemarle Corp

Criterion

Honeywell UOP

Haldor Topsoe A/S

Axens S.A

Johnson Matthey PLC

JGC C&C

Sinopec

CNPC

Hydrodesulfurization Catalyst Product Segment Include:

Load Type

Non-Load Type

Hydrodesulfurization Catalyst Product Application Include:

Diesel Hydrotreat

Naphtha

Others

## **Chapter Scope**

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