

Global Hydro Turbine Generator Units Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Hydro Turbine Generator Units market size will reach 4,200.19 Million USD in 2025 and is projected to reach 5,777.42 Million USD by 2032, with a CAGR of 4.66% (2025-2032). Notably, the China Hydro Turbine Generator Units market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Hydro turbine generator units are components of hydroelectric power systems designed to convert the kinetic energy of flowing water into electrical energy. These units typically consist of a hydro turbine and an associated generator. The hydro turbine harnesses the energy of moving water, causing it to rotate, and this rotational energy is then transmitted to the generator. The generator, often a synchronous generator, converts the mechanical energy into electrical power through electromagnetic induction. Hydro turbine generator units play a crucial role in hydroelectric power plants, where the controlled flow of water through the turbine enables the consistent generation of electricity. Various types of hydro turbines, such as Francis, Kaplan, and Pelton turbines, are employed based on the specific characteristics of the water source. Hydroelectric power, derived from these generator units, is a renewable and environmentally friendly source of electricity that contributes significantly to global energy production.

The major global manufacturers of Hydro Turbine Generator Units include Andritz,

Voith, GE, Toshiba, Dongfang Electric, BHEL, Hitachi Mitsubishi, Harbin Electric, IMPSA, Zhefu, Zhefux, CME, Marvel, Global Hydro Energy, Zhejiang Jinlun Electromechanic, Tianfa, Litostroj Power Group, Gilkes, GUGLER Water Turbines, Geppert Hydropower, FLOVEL, DE PRETTO INDUSTRIE SRL, Franco Tosi Meccanica, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hydro Turbine Generator Units. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hydro Turbine Generator Units market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hydro Turbine Generator Units market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hydro Turbine Generator Units industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hydro Turbine Generator Units Include:

Andritz

Voith

GE

Toshiba

Dongfang Electric

BHEL

Hitachi Mitsubishi

Harbin Electric

IMPESA

Zhefu

Zhefux

CME

Marvel

Global Hydro Energy

Zhejiang Jinlun Electromechanic

Tianfa

Litostroj Power Group

Gilkes

GUGLER Water Turbines

Geppert Hydropower

FLOVEL

DE PRETTO INDUSTRIE SRL

Franco Tosi Meccanica

Hydro Turbine Generator Units Product Segment Include:

Impulse Turbines

Reaction Turbines

Hydro Turbine Generator Units Product Application Include:

Small Hydro(1-50MW)

Medium Hydro(50-100MW)

Large Hydro(>100MW)

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Hydro Turbine Generator Units Industry PESTEL Analysis

Chapter 3: Global Hydro Turbine Generator Units Industry Porter's Five Forces Analysis

Chapter 4: Global Hydro Turbine Generator Units Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

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Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

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