

# Global Hydraulic Cylinders for Small & Medium-sized Excavators Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Hydraulic Cylinders for Small & Medium-sized Excavators market size will reach 3,930.52 Million USD in 2025 and is projected to reach 4,567.87 Million USD by 2032, with a CAGR of 2.17% (2025-2032). Notably, the China Hydraulic Cylinders for Small & Medium-sized Excavators market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Hydraulic cylinders for small and medium-sized excavators are crucial components in the hydraulic systems of these construction machines. These cylinders play a key role in facilitating the movement of the excavator's boom, arm, and bucket, allowing for the precise control and manipulation of materials during excavation and construction tasks. Typically, small and medium-sized excavators use hydraulic cylinders that are appropriately sized for their weight class and operational requirements. These cylinders are designed to withstand the rugged conditions of construction sites and provide reliable force for digging, lifting, and dumping operations. The hydraulic cylinders enable the excavator to perform a range of tasks with efficiency and precision, contributing to the overall productivity and versatility of these compact yet powerful machines in various construction and earthmoving applications.

The major global manufacturers of Hydraulic Cylinders for Small & Medium-sized

Excavators include KYB, Hengli Hydraulic, Komatsu, DY Corporation, Caterpillar, Doosan, Liebherr, Sany Zhongxing, John Deere, Wipro Infrastructure Engineering, DAIWA-HIKARI, Pacoma GmbH, Northern Hydraulics Ltd., HYDAC, XCMG, SEIGO, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hydraulic Cylinders for Small & Medium-sized Excavators. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hydraulic Cylinders for Small & Medium-sized Excavators market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hydraulic Cylinders for Small & Medium-sized Excavators market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hydraulic Cylinders for Small & Medium-sized Excavators industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hydraulic Cylinders for Small & Medium-sized Excavators Include:

KYB

Hengli Hydraulic

Komatsu

DY Corporation

Caterpillar

Doosan

Liebherr

Sany Zhongxing

John Deere

Wipro Infrastructure Engineering

DAIWA-HIKARI

Pacoma Gmbh

Northern Hydraulics Ltd.

HYDAC

XCMG

SEIGO

Hydraulic Cylinders for Small & Medium-sized Excavators Product Segment Include:

Cylinder Diameter Less than 120mm

Cylinder Diameter Between 120mm-180mm

Cylinder Diameter More than 180mm

Hydraulic Cylinders for Small & Medium-sized Excavators Product Application Include:

1-10 Ton Excavator

10-25 Ton Excavator

25-50 Ton Excavator

## **Chapter Scope**

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Chapter 3: Global Hydraulic Cylinders for Small & Medium-sized Excavators Industry Porter's Five Forces Analysis

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