

Global Hybrid Powertrain Systems Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/H6F638C73774EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: H6F638C73774EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Hybrid Powertrain Systems market size will reach 56,859 Million USD in 2025 and is projected to reach 86,005 Million USD by 2032, with a CAGR of 6.09% (2025-2032). Notably, the China Hybrid Powertrain Systems market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Hybrid powertrain systems are advanced automotive propulsion setups that combine multiple sources of power to optimize fuel efficiency, reduce emissions, and enhance overall performance. Typically found in hybrid electric vehicles (HEVs), these systems integrate an internal combustion engine with an electric motor and a high-capacity battery. The synergy between the conventional engine and the electric motor allows for seamless transitions between power sources, with the electric motor supporting the internal combustion engine during acceleration, deceleration, and low-speed operation. The battery is charged through regenerative braking and assists the engine during high-demand situations. This dynamic integration of combustion and electric power provides benefits such as improved fuel economy, reduced environmental impact, and the ability to operate in electric-only mode for short distances. Hybrid powertrain systems represent a technological evolution in the automotive industry, offering a balance between the efficiency of electric propulsion and the range and power of traditional combustion engines.

The major global manufacturers of Hybrid Powertrain Systems include Toyota, Honda, Hyundai, NISSAN, MITSUBISHI, Bosch, ZF, Mahle, Allison Transmission, Eaton, Voith, ALTe Technologies, BYD, SAIC, CSR Times, Yuchai Group, Tianjin Santroll, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hybrid Powertrain Systems. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hybrid Powertrain Systems market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hybrid Powertrain Systems market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hybrid Powertrain Systems industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hybrid Powertrain Systems Include:

Toyota

Honda

Hyundai

NISSAN

MITSUBISHI

Bosch

ZF

Mahle

Allison Transmission

Eaton

Voith

ALTe Technologies

BYD

SAIC

CSR Times

Yuchai Group

Tianjin Santroll

Hybrid Powertrain Systems Product Segment Include:

Parallel Hybrid

Series Hybrid

Series-parallel Hybrid

Hybrid Powertrain Systems Product Application Include:

Passenger Vehicles

Commercial Vehicles

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Hybrid Powertrain Systems Industry PESTEL Analysis

Chapter 3: Global Hybrid Powertrain Systems Industry Porter's Five Forces Analysis

Chapter 4: Global Hybrid Powertrain Systems Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Hybrid Powertrain Systems Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Hybrid Powertrain Systems Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Hybrid Powertrain Systems Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Hybrid Powertrain Systems Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Hybrid Powertrain Systems Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Hybrid Powertrain Systems Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Hybrid Powertrain Systems Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Hybrid Powertrain Systems Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 HYBRID POWERTRAIN SYSTEMS MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Hybrid Powertrain Systems Product by Type
 - 1.2.1 Parallel Hybrid
 - 1.2.2 Series Hybrid
 - 1.2.3 Series-parallel Hybrid
- 1.3 Hybrid Powertrain Systems Product by Application
 - 1.3.1 Passenger Vehicles
 - 1.3.2 Commercial Vehicles
- 1.4 Global Hybrid Powertrain Systems Market Revenue and Sales Analysis
 - 1.4.1 Global Hybrid Powertrain Systems Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Hybrid Powertrain Systems Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Hybrid Powertrain Systems Market Sales Price Trend Analysis (2020-2032)
- 1.5 Hybrid Powertrain Systems Industry Trends and Innovation
 - 1.5.1 Hybrid Powertrain Systems Industry Trends and Innovation
 - 1.5.2 Hybrid Powertrain Systems Market Drivers and Challenges

2 HYBRID POWERTRAIN SYSTEMS MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 HYBRID POWERTRAIN SYSTEMS MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL HYBRID POWERTRAIN SYSTEMS MARKET ANALYSIS BY REGIONS

- 4.1 Global Hybrid Powertrain Systems Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Hybrid Powertrain Systems Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Hybrid Powertrain Systems Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Hybrid Powertrain Systems Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Hybrid Powertrain Systems Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Hybrid Powertrain Systems Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Hybrid Powertrain Systems Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Hybrid Powertrain Systems Sales Price Trend Analysis (2020-2032)

5 GLOBAL HYBRID POWERTRAIN SYSTEMS MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Hybrid Powertrain Systems Market Size by Type
 - 5.1.1 Global Hybrid Powertrain Systems Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Hybrid Powertrain Systems Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Hybrid Powertrain Systems Market Size by Application
 - 5.2.1 Global Hybrid Powertrain Systems Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Hybrid Powertrain Systems Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Hybrid Powertrain Systems Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Hybrid Powertrain Systems Market Size by Type
 - 6.3.1 North America Hybrid Powertrain Systems Sales by Type (2020-2032)
 - 6.3.2 North America Hybrid Powertrain Systems Revenue by Type (2020-2032)
- 6.4 North America Hybrid Powertrain Systems Market Size by Application
 - 6.4.1 North America Hybrid Powertrain Systems Sales by Application (2020-2032)

- 6.4.2 North America Hybrid Powertrain Systems Revenue by Application (2020-2032)
- 6.5 North America Hybrid Powertrain Systems Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Hybrid Powertrain Systems Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Hybrid Powertrain Systems Market Size by Type
 - 7.3.1 Europe Hybrid Powertrain Systems Sales by Type (2020-2032)
 - 7.3.2 Europe Hybrid Powertrain Systems Revenue by Type (2020-2032)
- 7.4 Europe Hybrid Powertrain Systems Market Size by Application
 - 7.4.1 Europe Hybrid Powertrain Systems Sales by Application (2020-2032)
 - 7.4.2 Europe Hybrid Powertrain Systems Revenue by Application (2020-2032)
- 7.5 Europe Hybrid Powertrain Systems Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Hybrid Powertrain Systems Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Hybrid Powertrain Systems Market Size by Type
 - 8.3.1 China Hybrid Powertrain Systems Sales by Type (2020-2032)
 - 8.3.2 China Hybrid Powertrain Systems Revenue by Type (2020-2032)
- 8.4 China Hybrid Powertrain Systems Market Size by Application
 - 8.4.1 China Hybrid Powertrain Systems Sales by Application (2020-2032)
 - 8.4.2 China Hybrid Powertrain Systems Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) Hybrid Powertrain Systems Market Size and Growth Rate

Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Hybrid Powertrain Systems Market Size by Type

9.3.1 APAC (excl. China) Hybrid Powertrain Systems Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Hybrid Powertrain Systems Revenue by Type (2020-2032)

9.4 APAC (excl. China) Hybrid Powertrain Systems Market Size by Application

9.4.1 APAC (excl. China) Hybrid Powertrain Systems Sales by Application
(2020-2032)

9.4.2 APAC (excl. China) Hybrid Powertrain Systems Revenue by Application
(2020-2032)

9.5 APAC (excl. China) Hybrid Powertrain Systems Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Hybrid Powertrain Systems Market Size and Growth Rate Analysis
(2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Hybrid Powertrain Systems Market Size by Type

10.3.1 Latin America Hybrid Powertrain Systems Sales by Type (2020-2032)

10.3.2 Latin America Hybrid Powertrain Systems Revenue by Type (2020-2032)

10.4 Latin America Hybrid Powertrain Systems Market Size by Application

10.4.1 Latin America Hybrid Powertrain Systems Sales by Application (2020-2032)

10.4.2 Latin America Hybrid Powertrain Systems Revenue by Application (2020-2032)

10.5 Latin America Hybrid Powertrain Systems Market Size by Country

10.6 Latin America Hybrid Powertrain Systems Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Hybrid Powertrain Systems Market Size and Growth Rate
Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Hybrid Powertrain Systems Market Size by Type

- 11.3.1 Middle East & Africa Hybrid Powertrain Systems Sales by Type (2020-2032)
- 11.3.2 Middle East & Africa Hybrid Powertrain Systems Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Hybrid Powertrain Systems Market Size by Application
 - 11.4.1 Middle East & Africa Hybrid Powertrain Systems Sales by Application (2020-2032)
 - 11.4.2 Middle East & Africa Hybrid Powertrain Systems Revenue by Application (2020-2032)
- 11.5 Middle East Hybrid Powertrain Systems Market Size by Country
 - 11.5.1 Saudi Arabia
 - 11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

- 12.1 Global Hybrid Powertrain Systems Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 12.1.1 Global Hybrid Powertrain Systems Market Sales by Key Manufacturers (2021-2025)
 - 12.1.2 Global Hybrid Powertrain Systems Market Revenue by Key Manufacturers (2021-2025)
 - 12.1.3 Global Hybrid Powertrain Systems Average Sales Price by Manufacturers (2021-2025)
- 12.2 Hybrid Powertrain Systems Competitive Landscape Analysis and Market Dynamic
 - 12.2.1 Hybrid Powertrain Systems Competitive Landscape Analysis
 - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

- 13.1 Toyota
 - 13.1.1 Toyota Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.1.2 Toyota Hybrid Powertrain Systems Product Portfolio
 - 13.1.3 Toyota Hybrid Powertrain Systems Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.2 Honda
 - 13.2.1 Honda Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.2.2 Honda Hybrid Powertrain Systems Product Portfolio
 - 13.2.3 Honda Hybrid Powertrain Systems Market Data Analysis (Revenue, Sales,

Price, Gross Margin and Market Share) (2021-2025)

13.3 Hyundai

13.3.1 Hyundai Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Hyundai Hybrid Powertrain Systems Product Portfolio

13.3.3 Hyundai Hybrid Powertrain Systems Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 NISSAN

13.4.1 NISSAN Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 NISSAN Hybrid Powertrain Systems Product Portfolio

13.4.3 NISSAN Hybrid Powertrain Systems Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 MITSUBISHI

13.5.1 MITSUBISHI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 MITSUBISHI Hybrid Powertrain Systems Product Portfolio

13.5.3 MITSUBISHI Hybrid Powertrain Systems Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Bosch

13.6.1 Bosch Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Bosch Hybrid Powertrain Systems Product Portfolio

13.6.3 Bosch Hybrid Powertrain Systems Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 ZF

13.7.1 ZF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 ZF Hybrid Powertrain Systems Product Portfolio

13.7.3 ZF Hybrid Powertrain Systems Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Mahle

13.8.1 Mahle Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Mahle Hybrid Powertrain Systems Product Portfolio

13.8.3 Mahle Hybrid Powertrain Systems Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Allison Transmission

13.9.1 Allison Transmission Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

13.9.2 Allison Transmission Hybrid Powertrain Systems Product Portfolio

13.9.3 Allison Transmission Hybrid Powertrain Systems Market Data Analysis
(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Eaton

13.10.1 Eaton Basic Company Profile (Employees, Areas Service, Competitors and
Contact Information)

13.10.2 Eaton Hybrid Powertrain Systems Product Portfolio

13.10.3 Eaton Hybrid Powertrain Systems Market Data Analysis (Revenue, Sales,
Price, Gross Margin and Market Share) (2021-2025)

13.11 Voith

13.11.1 Voith Basic Company Profile (Employees, Areas Service, Competitors and
Contact Information)

13.11.2 Voith Hybrid Powertrain Systems Product Portfolio

13.11.3 Voith Hybrid Powertrain Systems Market Data Analysis (Revenue, Sales,
Price, Gross Margin and Market Share) (2021-2025)

13.12 ALTe Technologies

13.12.1 ALTe Technologies Basic Company Profile (Employees, Areas Service,
Competitors and Contact Information)

13.12.2 ALTe Technologies Hybrid Powertrain Systems Product Portfolio

13.12.3 ALTe Technologies Hybrid Powertrain Systems Market Data Analysis
(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 BYD

13.13.1 BYD Basic Company Profile (Employees, Areas Service, Competitors and
Contact Information)

13.13.2 BYD Hybrid Powertrain Systems Product Portfolio

13.13.3 BYD Hybrid Powertrain Systems Market Data Analysis (Revenue, Sales,
Price, Gross Margin and Market Share) (2021-2025)

13.14 SAIC

13.14.1 SAIC Basic Company Profile (Employees, Areas Service, Competitors and
Contact Information)

13.14.2 SAIC Hybrid Powertrain Systems Product Portfolio

13.14.3 SAIC Hybrid Powertrain Systems Market Data Analysis (Revenue, Sales,
Price, Gross Margin and Market Share) (2021-2025)

13.15 CSR Times

13.15.1 CSR Times Basic Company Profile (Employees, Areas Service, Competitors
and Contact Information)

13.15.2 CSR Times Hybrid Powertrain Systems Product Portfolio

13.15.3 CSR Times Hybrid Powertrain Systems Market Data Analysis (Revenue,

Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 Yuchai Group

13.16.1 Yuchai Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 Yuchai Group Hybrid Powertrain Systems Product Portfolio

13.16.3 Yuchai Group Hybrid Powertrain Systems Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.17 Tianjin Santroll

13.17.1 Tianjin Santroll Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 Tianjin Santroll Hybrid Powertrain Systems Product Portfolio

13.17.3 Tianjin Santroll Hybrid Powertrain Systems Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Hybrid Powertrain Systems Industry Chain Analysis

14.2 Hybrid Powertrain Systems Industry Raw Material and Suppliers Analysis

14.2.1 Hybrid Powertrain Systems Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Hybrid Powertrain Systems Typical Downstream Customers

14.4 Hybrid Powertrain Systems Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Hybrid Powertrain Systems Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Hybrid Powertrain Systems Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Hybrid Powertrain Systems Industry Development Status

Table 4: Hybrid Powertrain Systems Industry Development Trends

Table 5: Global Hybrid Powertrain Systems Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Hybrid Powertrain Systems Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Hybrid Powertrain Systems Revenue Market Share by Region (2020-2025)

Table 8: Global Hybrid Powertrain Systems Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Hybrid Powertrain Systems Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Hybrid Powertrain Systems Sales by Region (2020-2025) & (K Unit)

Table 11: Global Hybrid Powertrain Systems Sales Market Share by Region (2020-2025)

Table 12: Global Hybrid Powertrain Systems Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Hybrid Powertrain Systems Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Hybrid Powertrain Systems Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Hybrid Powertrain Systems Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Hybrid Powertrain Systems Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Hybrid Powertrain Systems Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Hybrid Powertrain Systems Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Hybrid Powertrain Systems Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Hybrid Powertrain Systems Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Hybrid Powertrain Systems Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Hybrid Powertrain Systems Players in North America

Table 23: North America Hybrid Powertrain Systems Sales by Type (2020-2025) & (K Unit)

Table 24: North America Hybrid Powertrain Systems Sales by Type (2026-2032) & (K Unit)

Table 25: North America Hybrid Powertrain Systems Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Hybrid Powertrain Systems Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Hybrid Powertrain Systems Sales by Application (2020-2025) & (K Unit)

Table 28: North America Hybrid Powertrain Systems Sales by Application (2026-2032) & (K Unit)

Table 29: North America Hybrid Powertrain Systems Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Hybrid Powertrain Systems Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Hybrid Powertrain Systems Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Hybrid Powertrain Systems Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Hybrid Powertrain Systems Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Hybrid Powertrain Systems Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Hybrid Powertrain Systems Players in Europe

Table 36: Europe Hybrid Powertrain Systems Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Hybrid Powertrain Systems Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Hybrid Powertrain Systems Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Hybrid Powertrain Systems Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Hybrid Powertrain Systems Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Hybrid Powertrain Systems Sales by Application (2026-2032) & (K Unit)

Unit)

Table 42: Europe Hybrid Powertrain Systems Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Hybrid Powertrain Systems Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Hybrid Powertrain Systems Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Hybrid Powertrain Systems Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Hybrid Powertrain Systems Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Hybrid Powertrain Systems Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Hybrid Powertrain Systems Players in China

Table 49: China Hybrid Powertrain Systems Sales by Type (2020-2025) & (K Unit)

Table 50: China Hybrid Powertrain Systems Sales by Type (2026-2032) & (K Unit)

Table 51: China Hybrid Powertrain Systems Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Hybrid Powertrain Systems Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Hybrid Powertrain Systems Sales by Application (2020-2025) & (K Unit)

Table 54: China Hybrid Powertrain Systems Sales by Application (2026-2032) & (K Unit)

Table 55: China Hybrid Powertrain Systems Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Hybrid Powertrain Systems Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Hybrid Powertrain Systems Players in APAC (excl. China)

Table 58: APAC (excl. China) Hybrid Powertrain Systems Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Hybrid Powertrain Systems Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Hybrid Powertrain Systems Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Hybrid Powertrain Systems Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Hybrid Powertrain Systems Sales by Application (2020-2025) & (K Unit)

- Table 63: APAC (excl. China) Hybrid Powertrain Systems Sales by Application (2026-2032) & (K Unit)
- Table 64: APAC (excl. China) Hybrid Powertrain Systems Revenue by Application (2020-2025) & (US\$ Million)
- Table 65: APAC (excl. China) Hybrid Powertrain Systems Revenue by Application (2026-2032) & (US\$ Million)
- Table 66: APAC (excl. China) Hybrid Powertrain Systems Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 67: APAC (excl. China) Hybrid Powertrain Systems Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 68: APAC (excl. China) Hybrid Powertrain Systems Sales Market Size by Country (2020-2025) & (K Unit)
- Table 69: APAC (excl. China) Hybrid Powertrain Systems Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 70: Key Hybrid Powertrain Systems Players in Latin America
- Table 71: Latin America Hybrid Powertrain Systems Sales by Type (2020-2025) & (K Unit)
- Table 72: Latin America Hybrid Powertrain Systems Sales by Type (2026-2032) & (K Unit)
- Table 73: Latin America Hybrid Powertrain Systems Revenue by Type (2020-2025) & (US\$ Million)
- Table 74: Latin America Hybrid Powertrain Systems Revenue by Type (2026-2032) & (US\$ Million)
- Table 75: Latin America Hybrid Powertrain Systems Sales by Application (2020-2025) & (K Unit)
- Table 76: Latin America Hybrid Powertrain Systems Sales by Application (2026-2032) & (K Unit)
- Table 77: Latin America Hybrid Powertrain Systems Revenue by Application (2020-2025) & (US\$ Million)
- Table 78: Latin America Hybrid Powertrain Systems Revenue by Application (2026-2032) & (US\$ Million)
- Table 79: Latin America Hybrid Powertrain Systems Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 80: Latin America Hybrid Powertrain Systems Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 81: Latin America Hybrid Powertrain Systems Sales Market Size by Country (2020-2025) & (K Unit)
- Table 82: Latin America Hybrid Powertrain Systems Sales Market Size Forecast by Country (2026-2032) & (K Unit)

- Table 83: Key Hybrid Powertrain Systems Players in Middle East & Africa
- Table 84: Middle East & Africa Hybrid Powertrain Systems Sales by Type (2020-2025) & (K Unit)
- Table 85: Middle East & Africa Hybrid Powertrain Systems Sales by Type (2026-2032) & (K Unit)
- Table 86: Middle East & Africa Hybrid Powertrain Systems Revenue by Type (2020-2025) & (US\$ Million)
- Table 87: Middle East & Africa Hybrid Powertrain Systems Revenue by Type (2026-2032) & (US\$ Million)
- Table 88: Middle East & Africa Hybrid Powertrain Systems Sales by Application (2020-2025) & (K Unit)
- Table 89: Middle East & Africa Hybrid Powertrain Systems Sales by Application (2026-2032) & (K Unit)
- Table 90: Middle East & Africa Hybrid Powertrain Systems Revenue by Application (2020-2025) & (US\$ Million)
- Table 91: Middle East & Africa Hybrid Powertrain Systems Revenue by Application (2026-2032) & (US\$ Million)
- Table 92: Middle East & Africa Hybrid Powertrain Systems Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 93: Middle East & Africa Hybrid Powertrain Systems Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 94: Middle East & Africa Hybrid Powertrain Systems Sales Market Size by Country (2020-2025) & (K Unit)
- Table 95: Middle East & Africa Hybrid Powertrain Systems Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 96: Global Hybrid Powertrain Systems Market Sales by Key Manufacturers (2021-2025) & (K Unit)
- Table 97: Global Hybrid Powertrain Systems Sales Market Share by Key Manufacturers (2021-2025)
- Table 98: Global Hybrid Powertrain Systems Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 99: Global Hybrid Powertrain Systems Revenue Market Share by Key Manufacturers (2021-2025)
- Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)
- Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: Toyota Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: Toyota Hybrid Powertrain Systems Product Portfolio

Table 105: Toyota Hybrid Powertrain Systems Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Honda Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Honda Hybrid Powertrain Systems Product Portfolio

Table 108: Honda Hybrid Powertrain Systems Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Hyundai Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Hyundai Hybrid Powertrain Systems Product Portfolio

Table 111: Hyundai Hybrid Powertrain Systems Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: NISSAN Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: NISSAN Hybrid Powertrain Systems Product Portfolio

Table 114: NISSAN Hybrid Powertrain Systems Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: MITSUBISHI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: MITSUBISHI Hybrid Powertrain Systems Product Portfolio

Table 117: MITSUBISHI Hybrid Powertrain Systems Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Bosch Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Bosch Hybrid Powertrain Systems Product Portfolio

Table 120: Bosch Hybrid Powertrain Systems Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: ZF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: ZF Hybrid Powertrain Systems Product Portfolio

Table 123: ZF Hybrid Powertrain Systems Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Mahle Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Mahle Hybrid Powertrain Systems Product Portfolio

Table 126: Mahle Hybrid Powertrain Systems Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Allison Transmission Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- Table 128: Allison Transmission Hybrid Powertrain Systems Product Portfolio
- Table 129: Allison Transmission Hybrid Powertrain Systems Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 130: Eaton Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 131: Eaton Hybrid Powertrain Systems Product Portfolio
- Table 132: Eaton Hybrid Powertrain Systems Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 133: Voith Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 134: Voith Hybrid Powertrain Systems Product Portfolio
- Table 135: Voith Hybrid Powertrain Systems Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 136: ALTe Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 137: ALTe Technologies Hybrid Powertrain Systems Product Portfolio
- Table 138: ALTe Technologies Hybrid Powertrain Systems Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 139: BYD Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 140: BYD Hybrid Powertrain Systems Product Portfolio
- Table 141: BYD Hybrid Powertrain Systems Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 142: SAIC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 143: SAIC Hybrid Powertrain Systems Product Portfolio
- Table 144: SAIC Hybrid Powertrain Systems Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 145: CSR Times Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 146: CSR Times Hybrid Powertrain Systems Product Portfolio
- Table 147: CSR Times Hybrid Powertrain Systems Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 148: Yuchai Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 149: Yuchai Group Hybrid Powertrain Systems Product Portfolio
- Table 150: Yuchai Group Hybrid Powertrain Systems Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 151: Tianjin Santroll Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 152: Tianjin Santroll Hybrid Powertrain Systems Product Portfolio

Table 153: Tianjin Santroll Hybrid Powertrain Systems Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 154: Upstream Key Raw Material Price List

Table 155: Hybrid Powertrain Systems Raw Material Suppliers and Contact Information

Table 156: Hybrid Powertrain Systems Typical Customer List

Table 157: Hybrid Powertrain Systems Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Hybrid Powertrain Systems Product Pictures
- Figure 2: Parallel Hybrid Picture Scope
- Figure 3: Series Hybrid Picture Scope
- Figure 4: Series-parallel Hybrid Picture Scope
- Figure 5: Passenger Vehicles Picture Scope
- Figure 6: Commercial Vehicles Picture Scope
- Figure 7: Global Hybrid Powertrain Systems Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 8: Global Hybrid Powertrain Systems Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 9: Global Hybrid Powertrain Systems Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)
- Figure 10: Global Hybrid Powertrain Systems Market Price Trend Analysis (2020-2032) & (USD/Unit)
- Figure 11: Global Hybrid Powertrain Systems Market Size by Region (2020-2032) & (US\$ Million)
- Figure 12: Global Hybrid Powertrain Systems Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 13: Global Hybrid Powertrain Systems Sales Price by Region (2020-2032) & (K Unit)
- Figure 14: North America Hybrid Powertrain Systems Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 15: North America Hybrid Powertrain Systems Revenue Market Share by Players in 2024
- Figure 16: North America Hybrid Powertrain Systems Sales Market Share by Type (2020-2032)
- Figure 17: North America Hybrid Powertrain Systems Revenue Market Share by Type (2020-2032)
- Figure 18: North America Hybrid Powertrain Systems Sales Market Share by Application (2020-2032)
- Figure 19: North America Hybrid Powertrain Systems Revenue Market Share by Application (2020-2032)
- Figure 20: US Hybrid Powertrain Systems Revenue (2020-2032) & (US\$ Million)
- Figure 21: Canada Hybrid Powertrain Systems Revenue (2020-2032) & (US\$ Million)
- Figure 22: Europe Hybrid Powertrain Systems Market Size and Growth Rate

(2020-2032) & (US\$ Million)

Figure 23:Europe Hybrid Powertrain Systems Revenue Market Share by Players in 2024

Figure 24:Europe Hybrid Powertrain Systems Sales Market Share by Type (2020-2032)

Figure 25:Europe Hybrid Powertrain Systems Revenue Market Share by Type (2020-2032)

Figure 26:Europe Hybrid Powertrain Systems Sales Market Share by Application (2020-2032)

Figure 27:Europe Hybrid Powertrain Systems Revenue Market Share by Application (2020-2032)

Figure 28:Germany Hybrid Powertrain Systems Revenue (2020-2032) & (US\$ Million)

Figure 29:France Hybrid Powertrain Systems Revenue (2020-2032) & (US\$ Million)

Figure 30:United Kingdom Hybrid Powertrain Systems Revenue (2020-2032) & (US\$ Million)

Figure 31:Italy Hybrid Powertrain Systems Revenue (2020-2032) & (US\$ Million)

Figure 32:Spain Hybrid Powertrain Systems Revenue (2020-2032) & (US\$ Million)

Figure 33:Benelux Hybrid Powertrain Systems Revenue (2020-2032) & (US\$ Million)

Figure 34:China Hybrid Powertrain Systems Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 35:China Hybrid Powertrain Systems Revenue Market Share by Players in 2024

Figure 36:China Hybrid Powertrain Systems Sales Market Share by Type (2020-2032)

Figure 37:China Hybrid Powertrain Systems Revenue Market Share by Type (2020-2032)

Figure 38:China Hybrid Powertrain Systems Sales Market Share by Application (2020-2032)

Figure 39:China Hybrid Powertrain Systems Revenue Market Share by Application (2020-2032)

Figure 40:APAC (excl. China) Hybrid Powertrain Systems Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:APAC (excl. China) Hybrid Powertrain Systems Revenue Market Share by Players in 2024

Figure 42:APAC (excl. China) Hybrid Powertrain Systems Sales Market Share by Type (2020-2032)

Figure 43:APAC (excl. China) Hybrid Powertrain Systems Revenue Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Hybrid Powertrain Systems Sales Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Hybrid Powertrain Systems Revenue Market Share by Application (2020-2032)

Figure 46:Japan Hybrid Powertrain Systems Revenue (2020-2032) & (US\$ Million)

Figure 47:South Korea Hybrid Powertrain Systems Revenue (2020-2032) & (US\$ Million)

Figure 48:India Hybrid Powertrain Systems Revenue (2020-2032) & (US\$ Million)

Figure 49:Australia Hybrid Powertrain Systems Revenue (2020-2032) & (US\$ Million)

Figure 50:Southeast Asia Hybrid Powertrain Systems Revenue (2020-2032) & (US\$ Million)

Figure 51:Latin America Hybrid Powertrain Systems Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 52:Latin America Hybrid Powertrain Systems Revenue Market Share by Players in 2024

Figure 53:Latin America Hybrid Powertrain Systems Sales Market Share by Type (2020-2032)

Figure 54:Latin America Hybrid Powertrain Systems Revenue Market Share by Type (2020-2032)

Figure 55:Latin America Hybrid Powertrain Systems Sales Market Share by Application (2020-2032)

Figure 56:Latin America Hybrid Powertrain Systems Revenue Market Share by Application (2020-2032)

Figure 57:Mexico Hybrid Powertrain Systems Revenue (2020-2032) & (US\$ Million)

Figure 58:Brazil Hybrid Powertrain Systems Revenue (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Hybrid Powertrain Systems Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Hybrid Powertrain Systems Revenue Market Share by Players in 2024

Figure 61:Middle East & Africa Hybrid Powertrain Systems Sales Market Share by Type (2020-2032)

Figure 62:Middle East & Africa Hybrid Powertrain Systems Revenue Market Share by Type (2020-2032)

Figure 63:Middle East & Africa Hybrid Powertrain Systems Sales Market Share by Application (2020-2032)

Figure 64:Middle East & Africa Hybrid Powertrain Systems Revenue Market Share by Application (2020-2032)

Figure 65:Saudi Arabia Hybrid Powertrain Systems Revenue (2020-2032) & (US\$ Million)

Figure 66:South Africa Hybrid Powertrain Systems Revenue (2020-2032) & (US\$ Million)

Figure 67:Global Hybrid Powertrain Systems Sales Market Share by Key Manufacturers in 2024

Figure 68:Global Hybrid Powertrain Systems Revenue Market Share by Key Manufacturers in 2024

Figure 69:Global Hybrid Powertrain Systems Industry Competition Landscape

Figure 70:Hybrid Powertrain Systems Industry Chain Analysis

Figure 71:Bottom-Up and Top-Down Research Methods

Figure 72:Key Interview Objectives

Figure 73:Data Cross Validation

I would like to order

Product name: Global Hybrid Powertrain Systems Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/H6F638C73774EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H6F638C73774EN.html>