

# Global Hybrid Capacitors (LICs) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Hybrid Capacitors (LICs) market size will reach 66.17 Million USD in 2025 and is projected to reach 134.21 Million USD by 2032, with a CAGR of 10.63% (2025-2032). Notably, the China Hybrid Capacitors (LICs) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Hybrid capacitors, also known as lithium-ion capacitors (LICs), are energy storage devices that combine the high energy density of lithium-ion batteries with the rapid charge-discharge capability and long cycle life of supercapacitors. They typically feature an asymmetric design, with a lithium-doped carbon anode and an activated carbon cathode, allowing them to achieve higher voltage and energy performance than traditional supercapacitors while maintaining faster response times and better durability than batteries. LICs are well-suited for applications requiring quick bursts of power, frequent cycling, and extended service life, such as regenerative braking systems, backup power, and renewable energy support.

The major global suppliers of Hybrid Capacitors (LICs) include Musashi?JM Energy?, VINATech, Knowles?CDE?, Licap Technologies, Tecate Group, Jianghai, SHANGHAI YONGMING ELECTRONICS, Guangdong Fenghua Advanced Technology, Taiwan Zhifengwei Technology, DONG GUAN KNSCHA ELECTRONICS, Taiyo Yuden, etc. The global players competition landscape in this report is divided into three tiers. The

first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hybrid Capacitors (LICs). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Hybrid Capacitors (LICs) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hybrid Capacitors (LICs) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hybrid Capacitors (LICs) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Hybrid Capacitors (LICs) Include:

Musashi?JM Energy?

VINATech

Knowles?CDE?

Licap Technologies

Tecate Group

Jianghai

SHANGHAI YONGMING ELECTRONICS

Guangdong Fenghua Advanced Technology

Taiwan Zhifengwei Technology

DONG GUAN KNSCHA ELECTRONICS

Taiyo Yuden

Hybrid Capacitors (LICs) Product Segment Include:

Radial Type

Laminating Type

Hybrid Capacitors (LICs) Product Application Include:

Energy Generation & Storage

Transportation

UPS

Industrial Machines

Others

## Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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