

Global HVDC Transmission System Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global HVDC Transmission System market size will reach 11,396 Million USD in 2025 and is projected to reach 17,294 Million USD by 2032, with a CAGR of 6.14% (2025-2032). Notably, the China HVDC Transmission System market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

The HVDC (High Voltage Direct Current) transmission system is a technology used for transmitting electrical power over long distances with lower losses compared to traditional AC (Alternating Current) transmission systems. In an HVDC system, power generated at the source is converted from AC to DC at a sending converter station. The DC power is then transmitted over HVDC transmission lines, and at the receiving end, another converter station converts the DC back to AC for distribution into the grid. HVDC transmission systems are particularly advantageous for transmitting power over vast distances, interconnecting asynchronous AC grids, and integrating renewable energy sources. They offer benefits such as reduced electrical losses, improved controllability, and the ability to stabilize the power system. HVDC technology plays a crucial role in modern power transmission infrastructure, facilitating efficient and reliable electricity transfer over long-distance transmission links.

The major global suppliers of HVDC Transmission System include ABB, Siemens, XD, NR Electric, GE Grid Solution, NKT, TBEA, XJ Group Corporation, Hitachi ABB Power

Grids, Nexans, Toshiba, Mitsubishi Electric, Abengoa, Prysmian Group, China XD Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of HVDC Transmission System. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global HVDC Transmission System market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the HVDC Transmission System market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of HVDC Transmission System industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of HVDC Transmission System Include:

ABB

Siemens

XD

NR Electric

GE Grid Solution

NKT

TBEA

XJ Group Corporation

Hitachi ABB Power Grids

Nexans

Toshiba

Mitsubishi Electric

Abengoa

Prysmian Group

China XD Group

HVDC Transmission System Product Segment Include:

Below 400 KV

Between 400-800 KV

Above 800 KV

HVDC Transmission System Product Application Include:

Overhead Transmission

Underground Transmission

Subsea Transmission

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global HVDC Transmission System Industry PESTEL Analysis

Chapter 3: Global HVDC Transmission System Industry Porter's Five Forces Analysis

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