

Global HVAC Heat Exchange Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global HVAC Heat Exchange Equipment market size will reach 5,896.32 Million USD in 2025 and is projected to reach 8,088.80 Million USD by 2032, with a CAGR of 4.62% (2025-2032). Notably, the China HVAC Heat Exchange Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

HVAC heat exchange equipment refers to devices used in heating, ventilation, and air conditioning systems to transfer thermal energy between two mediums, such as air, water, or refrigerants, without mixing them. These systems are essential for regulating indoor temperatures and improving energy efficiency. Common types of HVAC heat exchange equipment include heat exchangers, air-to-air heat recovery units, and evaporator and condenser coils. By efficiently transferring heat, this equipment helps in heating spaces during cold weather, cooling them in hot conditions, and recovering waste heat to reduce energy consumption. Their role is vital in maintaining comfort, optimizing system performance, and supporting sustainable energy use in residential, commercial, and industrial settings.

The major global manufacturers of HVAC Heat Exchange Equipment include Alfa Laval, SPX, Carrier, Danfoss, SWEP (Dover), Kelvion (Triton), Funke (HYDAC), API Heat Transfer (Littlejohn), Hisaka, Shanghai Accessen, Zhejiang Forwon Heat Exchanger, Thermowave (Nexson), ARO Energy Solutions, Paul Mueller, HISCO, etc. The global

players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of HVAC Heat Exchange Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global HVAC Heat Exchange Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the HVAC Heat Exchange Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of HVAC Heat Exchange Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of HVAC Heat Exchange Equipment Include:

Alfa Laval

SPX

Carrier

Danfoss

SWEP (Dover)

Kelvion (Triton)

Funke (HYDAC)

API Heat Transfer (Littlejohn)

Hisaka

Shanghai Accessen

Zhejiang Forwon Heat Exchanger

Thermowave (Nexson)

ARO Energy Solutions

Paul Mueller

HISCO

HVAC Heat Exchange Equipment Product Segment Include:

Air-to-air Heat Exchanger

Brazed Plate Heat Exchanger

Gasketed Plate Heat Exchanger

Shell and Tube Heat Exchanger

Others

HVAC Heat Exchange Equipment Product Application Include:

Commercial

Industrial

Residential

Transportation

Chapter Scope

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