

Global HVAC Duct Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global HVAC Duct market size will reach 20,663 Million USD in 2025 and is projected to reach 27,045 Million USD by 2032, with a CAGR of 3.92% (2025-2032). Notably, the China HVAC Duct market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

HVAC ducts, or heating, ventilation, and air conditioning ducts, are conduits used in HVAC systems to distribute air throughout buildings. These ducts serve as channels for the passage of heated or cooled air, facilitating the efficient and controlled delivery of conditioned air to different spaces. Typically made of sheet metal, fiberglass, or other durable materials, HVAC ducts are designed to maintain the integrity of the air being transported, minimizing leaks and ensuring optimal airflow. Ducts are configured in a network of pathways that connect the HVAC system's air handler or furnace to various rooms or zones within a building. The proper design and installation of HVAC ducts are crucial for achieving effective temperature control, ventilation, and air quality in residential, commercial, and industrial settings. Additionally, ductwork may include dampers and other components to regulate airflow and balance the distribution of conditioned air throughout the building.

The major global manufacturers of HVAC Duct include Lindab, Durkeesox, Imperial Manufacturing Group, FabricAir, M&M Manufacturing, US Duct, Thermaflex, DMI Companies, TurnKey Duct Systems, Jiangsu Buna Technology Development, Prihoda,

Jiangsu Sulong Eco-Technologies, SetDuct, Qingdao Aedis Fiber Duct, Wuhan Aiweisi Ventilation Equipment, Zinger Sheet Metal Co, Winduct, Shandong Zhongnan Kelai Air-conditioning Equipment, Waves Aircon Pvt. Ltd, Shanghai Xuanyuan Air-Conditioning Equipments, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of HVAC Duct. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global HVAC Duct market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the HVAC Duct market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of HVAC Duct industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of HVAC Duct Include:

Lindab

Durkeesox

Imperial Manufacturing Group

FabricAir

M&M Manufacturing

US Duct

Thermafex

DMI Companies

TurnKey Duct Systems

Jiangsu Buna Technology Development

Pihoda

Jiangsu Sulong Eco-Technologies

SetDuct

Qingdao Aedis Fiber Duct

Wuhan Aiweisi Ventilation Equipment

Zinger Sheet Metal Co

Winduct

Shandong Zhongnan Kelai Air-conditioning Equipment

Waves Aircon Pvt. Ltd

Shanghai Xuanyuan Air-Conditioning Equipments

HVAC Duct Product Segment Include:

Metal Air Duct

Fiber Fabric Duct

Rubber Plastic Composite Air Duct

Phenolic Composite Air Duct

Others

HVAC Duct Product Application Include:

Electron Industrial

Pharmaceuticals Industrial

Machinery Manufacturing

Supermarket

Venue

Residential and Office Buildings

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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