

Global HTPB Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global HTPB market size will reach 267.01 Million USD in 2025 and is projected to reach 328.17 Million USD by 2032, with a CAGR of 2.99% (2025-2032). Notably, the China HTPB market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Hydroxyl-terminated polybutadiene (HTPB) is a high-performance polymer known for its versatile applications, particularly in the aerospace and defense industries. It is a liquid rubber polymer with hydroxyl functional groups at each end of its molecular chain. HTPB is commonly used as a binder in the formulation of composite solid rocket propellants due to its excellent properties, such as high energy content, low volatility, and good compatibility with various solid oxidizers and plasticizers. Its ability to form flexible yet durable solid propellants makes HTPB a key ingredient in the development of reliable rocket propulsion systems. Additionally, HTPB has found applications beyond propulsion, including in elastomers, adhesives, and sealants, where its unique combination of flexibility and chemical reactivity is beneficial for a range of industrial uses.

The major global manufacturers of HTPB include Total Cray Valley, Evonik, Nippon Soda, Idemitsu, Tianyuan New Material, Zibo Qilong Chemical Industry, Emerald Performance Materials, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command

a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of HTPB. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global HTPB market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the HTPB market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of HTPB industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of HTPB Include:

Total Cray Valley

Evonik

Nippon Soda

Idemitsu

Tianyuan New Material

Zibo Qilong Chemical Industry

Emerald Performance Materials

HTPB Product Segment Include:

1000-2000 Molecular Weight

2000-3000 Molecular Weight

Others

HTPB Product Application Include:

Adhesive

Paint

Rubber Material

Aerospace and Military

Plastic Modifiers

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global HTPB Capacity and Production Analysis

Chapter 3: Global HTPB Industry PESTEL Analysis

Chapter 4: Global HTPB Industry Porter's Five Forces Analysis

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