

# Global Hot Rolled Coil (Flat) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/HFE04B1C815BEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: HFE04B1C815BEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Hot Rolled Coil (Flat) market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Hot Rolled Coil (Flat) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Hot-rolled coil (HRC), also known as hot-rolled steel coil, is a flat-rolled steel product that is produced by heating a slab of steel above its recrystallization temperature and passing it through a series of rolling mills. This process results in a coil-shaped sheet with specific thickness and width dimensions. Hot-rolled coils are characterized by their relatively rough surface and scale, which is a layer of iron oxide formed during the hot rolling process. The hot rolling method imparts desirable mechanical properties to the steel, including improved toughness and ductility. HRC is a widely used material in various industries, including construction, automotive, and manufacturing, where its versatility and cost-effectiveness make it a preferred choice for applications such as structural components, pipes, and general fabrication.

The major global manufacturers of Hot Rolled Coil (Flat) include ArcelorMittal, China Baowu Steel Group, Nippon Steel & Sumitomo Metal, JFE Steel Corporation, Ansteel Group, Tata Steel, Hesteel Group, POSCO, Nucor Corporation, Benxi Steel Group, Shougang, Shagang Group, NLMK Group, ThyssenKrupp, JSW Steel Ltd, Maanshan Steel, United States Steel Corporation, Jianlong Group, Valin Steel Group, Steel

Authority of RoW Limited, China Steel Corporation, Hyundai Steel, Jingye Steel, Gerdau, Anyang Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Hot Rolled Coil (Flat). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Hot Rolled Coil (Flat) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Hot Rolled Coil (Flat) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Hot Rolled Coil (Flat) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Hot Rolled Coil (Flat) Include:

ArcelorMittal

China Baowu Steel Group

Nippon Steel & Sumitomo Metal

JFE Steel Corporation

Ansteel Group

Tata Steel

Hesteel Group

POSCO

Nucor Corporation

Benxi Steel Group

Shougang

Shagang Group

NLMK Group

ThyssenKrupp

JSW Steel Ltd

Maanshan Steel

United States Steel Corporation

Jianlong Group

Valin Steel Group

Steel Authority of RoW Limited

China Steel Corporation

Hyundai Steel

Jingye Steel

Gerdau

Anyang Group

Hot Rolled Coil (Flat) Product Segment Include:

Thickness: >3mm

Thickness: >3mm

Hot Rolled Coil (Flat) Product Application Include:

Construction

Transport

Energy

Machinery

Others

## **Chapter Scope**

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